



# Thomas A. Schweich

## Missouri State Auditor

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## Bonds Registered with the Missouri State Auditor's Office in 2014

The Missouri State Auditor's Office is responsible for reviewing and registering general obligation bonds issued by political subdivisions in Missouri, with certain exceptions, to ensure those bonds comply with both state law and the conditions of the contracts under which the bonds are issued. Information regarding each bond issue registered with this office since January 1, 1999, is being made available to interested parties and the public through this site.

Search by Issued By:  Between  2014 and  2014   Page Size: ☐ 10 ☐ 15 ☐ 20 ☐ 25 ☒ All

Year	Date of Registration	Bonds Issued By	Amount of Issue
2015	12-29-2014	School District of University City	\$7,630,000.00
2014	12-29-2014	Farmington R-7 School District	\$8,990,000.00
2013	12-29-2014	Lincoln County, Neighborhood Improvement District	\$676,210.00
2012	12-29-2014	McDonald County R-I School District	\$2,725,000.00
2011	12-29-2014	Fulton School District No. 58	\$3,525,000.00
2010	12-24-2014	Carl Junction R-I School District	\$10,000,000.00
2009	12-23-2014	Belton School District #124	\$4,880,000.00
2008	12-23-2014	Aurora R-VIII School District	\$1,990,000.00
2007	12-23-2014	City of Olivette	\$13,500,000.00
2006	12-23-2014	Union R-XI School District	\$7,475,000.00
2005	12-23-2014	City of Grandview	\$9,500,000.00
2005	12-23-2014	Cottleville Community Fire Protection District	\$2,000,000.00
2004	12-17-2014	Excelsior Springs 40 School District	\$8,925,000.00
2003	12-17-2014	Columbia Library District	\$4,685,000.00
2002	12-17-2014	North Platte County R-I School District	\$2,810,000.00
2001	12-16-2014	Christian County, Neighborhood Improvement District	\$670,000.00
2000	12-16-2014	North St. Francois County R-I School District	\$3,485,000.00
1999	12-16-2014	Galena R-II School District	\$1,150,000.00
	12-12-2014	Grain Valley R-V School District	\$6,215,000.00
	12-12-2014	Santa Fe R-X School District	\$1,230,000.00
	12-09-2014	Montrose R-XIV School District	\$800,000.00
	12-08-2014	Wellington-Napoleon R-IX School District	\$1,080,000.00
	12-04-2014	Florissant Valley Fire Protection District	\$9,250,000.00
	12-02-2014	Avenue City R-IX School District	\$2,500,000.00
	12-02-2014	Union R-XI School District	\$5,445,000.00
	12-02-2014	Spanish Lake Fire Protection District	\$2,110,000.00
	11-26-2014	Greene County Reorganized School District No. 3 (Republic)	\$8,340,000.00
	11-24-2014	City of Canton	\$1,560,000.00
	11-24-2014	Wentzville Fire Protection District	\$5,000,000.00
	10-31-2014	The School District of St. Joseph	\$6,280,000.00
	10-29-2014	School District of the City of Ladue	\$18,895,000.00
	10-29-2014	Campbell R-II School District	\$5,000,000.00
	10-27-2014	Black Jack Fire Protection District	\$2,800,000.00
	10-22-2014	McDonald County R-I School District	\$2,000,000.00
	10-15-2014	Hillsboro R-III School District	\$7,745,000.00
	10-07-2014	City of Clayton	\$15,000,000.00
	09-29-2014	Slater School District	\$1,255,000.00
	09-24-2014	Webb City R-7 School District	\$7,625,000.00
	09-23-2014	City of St. Peters	\$9,675,000.00
	09-23-2014	Creve Coeur Fire Protection District	\$5,000,000.00
	09-19-2014	Lindbergh Schools	\$34,035,000.00
	09-17-2014	City of Weston	\$200,000.00
	09-03-2014	Orchard Farm R-V School District	\$8,900,000.00

08-27-2014	Boone County Fire Protection District	\$7,000,000.00
08-22-2014	City of St. James	\$1,675,000.00
08-19-2014	Pacific Fire Protection District	\$1,580,000.00
08-13-2014	Adrian R-III School District	\$3,430,000.00
08-12-2014	Blair Oaks R-II School District	\$2,500,000.00
08-05-2014	Pattonville R-III School District	\$3,730,000.00
08-05-2014	Lincoln County R-III School District	\$10,000,000.00
08-05-2014	City of Springfield	\$6,960,000.00
08-01-2014	Winfield R-IV School District	\$2,500,000.00
07-29-2014	Northeast Randolph County R-IV School District	\$3,000,000.00
07-28-2014	Consolidated School District No. 2 (Raytown)	\$25,120,000.00
07-15-2014	Lafayette C-1 School District	\$2,000,000.00
07-15-2014	Cassville R-IV School District	\$4,000,000.00
07-14-2014	Maryville R-II School District	\$5,000,000.00
07-09-2014	City of Lake Winnebago	\$265,000.00
07-08-2014	Dora R-III School District	\$380,000.00
07-08-2014	Boonville R-I School District	\$4,200,000.00
07-03-2014	Marceline R-V School District	\$3,322,646.00
07-03-2014	Reorganized School District No. 1 (Crawford County)	\$2,100,000.00
07-03-2014	Marceline R-V School District	\$677,354.00
07-01-2014	Lawson R-XIV School District	\$4,000,000.00
07-01-2014	Rogersville, Missouri	\$2,060,000.00
07-01-2014	Drexel R-IV School District	\$2,000,000.00
07-01-2014	Bayless Consolidated School District	\$5,300,000.00
06-26-2014	City of Mercer	\$174,000.00
06-26-2014	Northwest R-I School District	\$3,620,000.00
06-26-2014	Rock Port R-II School District	\$2,700,000.00
06-26-2014	Northwest R-I School District	\$8,880,000.00
06-24-2014	Monroe City R-I School District	\$4,000,000.00
06-23-2014	Silex R-I School District	\$1,274,215.00
06-23-2014	Silex R-I School District	\$225,785.00
06-23-2014	Nixa Public Schools	\$19,050,000.00
06-23-2014	Holden R-III School District	\$2,200,000.00
06-23-2014	Osage County R-II School District	\$7,340,000.00
06-23-2014	Crane R-III School District	\$3,425,000.00
06-19-2014	Eldon R-I School District	\$4,922,646.00
06-19-2014	Eldon R-I School District	\$677,354.00
06-19-2014	Fort Osage Fire Protection District	\$2,500,000.00
06-19-2014	Reorganized School District No. R-IV (Reeds Spring)	\$16,300,000.00
06-17-2014	Hurley R-I School District	\$1,025,000.00
06-13-2014	Chaffee R-II School District	\$2,900,000.00
06-13-2014	City of Parkville, Neighborhood Improvement District	\$5,375,000.00
06-13-2014	City of Parkville, Neighborhood Improvement District	\$3,675,000.00
06-13-2014	Ralls County R-II School District	\$7,500,000.00
06-13-2014	Farmington R-7 School District	\$10,000,000.00
06-13-2014	Hermitage R-IV School District	\$1,900,000.00
06-13-2014	Valley Park School District	\$6,805,000.00
06-13-2014	Valley Park School District	\$1,340,000.00
06-09-2014	Independence Township of Nodaway County	\$100,000.00
06-09-2014	Nodaway Township of Nodaway County	\$200,000.00
06-09-2014	White Cloud Township of Nodaway County	\$150,000.00
06-09-2014	North Kansas City School District 74	\$44,940,000.00
06-09-2014	Otterville R-VI School District	\$800,000.00
06-09-2014	Cole Camp R-I School District	\$2,572,646.00
06-09-2014	Cole Camp R-I School District	\$677,354.00
06-06-2014	Carthage R-IX School District	\$18,000,000.00
06-03-2014	Moniteau County R-I School District	\$4,000,000.00
06-02-2014	Logan-Rogersville R-VIII School District	\$8,590,000.00
06-02-2014	Holts Summit Fire Protection District	\$2,279,000.00
06-02-2014	Lakeland R-III School District	\$1,250,000.00
05-30-2014	Butler R-V School District	\$2,500,000.00
05-30-2014	Central R-III School District	\$5,400,000.00
05-29-2014	Palmyra R-I School District	\$6,000,000.00
05-29-2014	Steelville R-III School District	\$4,185,000.00
05-29-2014	Consolidated School District No. 2 (Raytown)	\$22,000,000.00

05-29-2014	Sullivan School District	\$4,265,000.00
05-29-2014	Dadeville R-II School District	\$1,500,000.00
05-28-2014	Lebanon R-III School District	\$9,850,000.00
05-21-2014	City of Carterville	\$400,000.00
05-20-2014	Scott County R-IV School District	\$5,485,000.00
05-19-2014	Aurora R-VIII School District	\$2,500,000.00
05-19-2014	School District of the City of St. Charles	\$7,500,000.00
05-19-2014	Forsyth R-III School District	\$1,000,000.00
05-14-2014	City of Lake St. Louis	\$8,655,000.00
05-14-2014	Maries County R-I School District	\$550,000.00
05-14-2014	Johnson County R-V-II School District	\$3,500,000.00
05-13-2014	Harrisburg R-VIII School District	\$2,680,000.00
05-13-2014	Cameron R-I School District	\$9,750,000.00
05-12-2014	West St. Francois County R-IV School District	\$6,000,000.00
05-12-2014	Community R-VI School District	\$1,250,000.00
05-12-2014	North St. Francois R-I School District	\$7,000,000.00
05-01-2014	Cole County R-I School District	\$2,595,000.00
04-30-2014	Humansville R-IV School District	\$1,105,000.00
04-30-2014	Arcadia Valley R-II School District	\$3,440,000.00
04-30-2014	Crystal City School District No. 47	\$2,680,000.00
04-24-2014	Marshfield Reorganized School District R-1	\$5,215,000.00
04-22-2014	City of St. Charles Neighborhood Improvement District	\$2,925,000.00
04-15-2014	Dixon R-I School District	\$750,000.00
04-14-2014	Camden County Neighborhood Improvement District	\$1,675,000.00
04-14-2014	Lafayette County C-1 School District	\$4,380,000.00
04-14-2014	Camdenton Reorganized School District No. R-3	\$22,525,000.00
04-10-2014	Warren County R-III School District	\$6,085,000.00
04-09-2014	St. James R-I School District	\$3,000,000.00
04-01-2014	The School District of Springfield R-XII	\$26,650,000.00
04-01-2014	The School District of Springfield R-XII	\$76,800,000.00
03-26-2014	Cole County R-V School District	\$2,715,000.00
03-20-2014	Grain Valley R-V School District	\$3,800,000.00
03-11-2014	City of Maplewood	\$2,880,000.00
03-11-2014	School District of Webster Groves	\$7,440,000.00
03-04-2014	The School District of Columbia	\$50,000,000.00
02-28-2014	School of the Osage	\$3,500,000.00
02-28-2014	School of the Osage	\$15,550,000.00
02-27-2014	New Bloomfield School District	\$1,815,000.00
02-27-2014	Fort Osage School District	\$8,675,000.00
02-27-2014	Lathrop R-II School District	\$6,500,000.00
02-27-2014	Liberty Public School District	\$6,520,000.00
02-27-2014	Platte County R-III School District	\$4,315,000.00
02-27-2014	Smithville R-II School District	\$3,130,000.00
02-27-2014	Fair Grove R-X School District	\$6,150,000.00
02-26-2014	The School District of the City of Independence	\$7,330,000.00
02-26-2014	Diamond R-IV School District	\$2,300,000.00
02-26-2014	Carl Junction R-I School District	\$3,440,000.00
02-25-2014	Lindbergh Schools	\$32,060,000.00
02-24-2014	Reorganized School District No. 7	\$29,345,000.00
02-24-2014	Grandview R-II School District	\$965,000.00
02-24-2014	Harrisonville R-IX School District	\$9,290,000.00
02-20-2014	Lexington R-V School District	\$3,855,000.00
02-20-2014	School of the Osage	\$9,000,000.00
02-20-2014	Poplar Bluff R-I School District	\$2,445,000.00
02-18-2014	Moberly School District No.81	\$5,765,000.00
02-14-2014	Reorganized School District No. 2 (Willard)	\$5,315,000.00
02-14-2014	Branson Reorganized School District No. 4	\$9,740,000.00
02-14-2014	Gasconade County R-I School District	\$920,000.00
02-14-2014	Trenton R-IX School District	\$3,950,000.00
02-14-2014	Hannibal 60 School District	\$8,140,000.00
02-14-2014	Jefferson City School District	\$9,320,000.00
02-13-2014	Clinton School District No. 124	\$7,425,000.00
02-13-2014	Clinton School District No. 124	\$2,450,000.00
02-13-2014	Clinton School District No. 124	\$2,060,000.00
02-11-2014	Strafford R-VI School District	\$5,000,000.00

02-11-2014	Centralia R-VI School District	\$2,295,000.00
02-10-2014	Carl Junction R-I School District	\$8,250,000.00
01-31-2014	Fort Zumwalt School District	\$10,970,000.00
01-24-2014	Montgomery County R-II School District	\$4,500,000.00
01-17-2014	Tipton R-VI School District	\$4,490,000.00
01-14-2014	Consolidated School District No. 4	\$5,000,000.00
01-13-2014	Wentzville R-IV School District	\$20,655,000.00
01-13-2014	Lincoln County R-III School District	\$7,040,000.00

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MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 29, 2014

REGISTRATION NO.: 26517

BONDS ISSUED BY: School District of University City

AMOUNT OF ISSUE: \$7,630,000.00 (Refunding Bonds Series 2014)

COUNTY: St. Louis

DATE OF ISSUE: December 30, 2014

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose refunding certain maturities of the District's outstanding General Obligation Bonds, Series 2009, being a portion of those bonds maturing in the years 2023 through 2026

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 20,000.00	02/15/2019
2.000 %	20,000.00	02/15/2020
2.000 %	20,000.00	02/15/2021
2.125 %	20,000.00	02/15/2022
3.375 %	1,300,000.00	02/15/2023
3.375 %	2,000,000.00	02/15/2024
3.375 %	2,070,000.00	02/15/2025
3.750 %	2,180,000.00	02/15/2026

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on February 15, 2023 and thereafter may be called for redemption and payment prior to their Stated Maturity on February 15, 2022 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$8,228,507.20

INTEREST RATE: 2.4567%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 29, 2014

REGISTRATION NO.: 26515

BONDS ISSUED BY: Farmington R-7 School District

AMOUNT OF ISSUE: \$8,990,000.00 (Refunding Bonds Series 2014A)

COUNTY: St. Francois

DATE OF ISSUE: December 29, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$8,990,000 of the District's General Obligation Refunding Bonds, Series 2010

Rate of Interest	Amount	Maturity
4.500 %	\$ 740,000.00	03/01/2016
4.500 %	950,000.00	03/01/2017
1.000 %	1,025,000.00	03/01/2018
1.300 %	2,000,000.00	03/01/2019
1.550 %	1,425,000.00	03/01/2020
1.800 %	1,650,000.00	03/01/2021
2.000 %	600,000.00	03/01/2022
2.100 %	600,000.00	03/01/2023

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: US Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: US Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Mickes Goldman O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,004,220.60

INTEREST RATE: 1.8051%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 29, 2014

REGISTRATION NO.: 26516

BONDS ISSUED BY: Lincoln County, Neighborhood Improvement District

AMOUNT OF ISSUE: \$676,210.00 (Series 2014)  
(Lakeview Subdivision Sewer Project)

COUNTY: Lincoln

DATE OF ISSUE: December 30, 2014

MONTH OF MATURITY: December

PURPOSE OF BONDS: For the purpose of paying the final cost of the Project

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 25,688.44	12/01/2015 *
	24,681.00	12/01/2016 *
	25,544.83	12/01/2017 *
	26,438.90	12/01/2018 *
	27,364.27	12/01/2019 *
	28,322.01	12/01/2020 *
	29,313.29	12/01/2021 *
	30,339.25	12/01/2022 *
	31,401.12	12/01/2023 *
	32,500.16	12/01/2024 *
	33,637.67	12/01/2025 *
	34,814.99	12/01/2026 *
	36,033.51	12/01/2027 *
	37,294.69	12/01/2028 *
	38,600.00	12/01/2029 *
	39,951.00	12/01/2030 *
	41,349.28	12/01/2031 *
	42,796.51	12/01/2032 *
	44,294.39	12/01/2033 *
	45,844.69	12/01/2034 *
3.500%	676,210.00	12/01/2034

ARE BONDS CALLABLE: At the option of the County, bonds or portions thereof may be redeemed and paid prior to maturity at any time in whole or in part in such amounts for each maturity as shall be determined by the County at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Peoples Bank & Trust Co., Troy, Missouri  
INTEREST PAYABLE: July 1 and December 1  
BY: Peoples Bank & Trust Co., Troy, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Peoples Bank & Trust Co., Troy, Missouri  
PURCHASE PRICE: \$676,210.00  
INTEREST RATE: 3.4975%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$689,361,122.00  
INDEBTEDNESS: (Including this issue) \$4,297,284.11  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 29, 2014

REGISTRATION NO.: 26518

BONDS ISSUED BY: McDonald County R-I School District

AMOUNT OF ISSUE: \$2,725,000.00 (Refunding Bonds Series 2014C)

COUNTY: McDonald

DATE OF ISSUE: December 30, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose providing funds for the redemption in advance of their maturity of \$2,725,000 of the District's General Obligation Bonds, Series 2006A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 1,200,000.00	03/01/2022
2.100 %	1,200,000.00	03/01/2023
2.250 %	325,000.00	03/01/2024

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,689,575.00

INTEREST RATE: 2.2621%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 29, 2014

REGISTRATION NO.: 26519

BONDS ISSUED BY: Fulton School District No. 58

AMOUNT OF ISSUE: \$3,525,000.00 (Refunding Bonds Series 2014)

COUNTY: Callaway

DATE OF ISSUE: December 30, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$3,525,000 of the District's General Obligation Bonds, Series 2010A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.500 %	\$ 740,000.00	03/01/2026
2.650 %	770,000.00	03/01/2027
2.800 %	805,000.00	03/01/2028
2.900 %	835,000.00	03/01/2029
3.000 %	375,000.00	03/01/2030

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: First Bankers' Banc Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$3,507,375.00

INTEREST RATE: 2.8089%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Published in the Fulton Sun and distributed by mail to approximately 42 prospective bidders.

NUMBER OF BIDS RECEIVED: 7

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 24, 2014

REGISTRATION NO.: 26514

BONDS ISSUED BY: Carl Junction R-I School District

AMOUNT OF ISSUE: \$10,000,000.00 (Series 2014C)  
(a portion of \$16,500,000 authorized)

COUNTY: Jasper and Newton

DATE OF ISSUE: December 29, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose providing funds along with resources from the Federal Emergency Management Agency to the extent available for the site development, construction, equipping and furnishing of a classroom wing/safe rooms at the K-1 South campus, a combination gymnasium, cafeteria, kitchen/safe room at the intermediate (2-6 grades) campus and an athletic support facility/safe room at the High School/Junior High campus

Mandatory Redemption\*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 1,000,000.00	03/01/2026 *
	1,000,000.00	03/01/2027 *
3.000 %	2,000,000.00	03/01/2027
3.100 %	1,000,000.00	03/01/2028
	1,000,000.00	03/01/2029 *
	1,200,000.00	03/01/2030 *
	1,200,000.00	03/01/2031 *
	1,200,000.00	03/01/2032 *
	1,200,000.00	03/01/2033 *
	1,200,000.00	03/01/2034 *
5.000 %	7,000,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$10,678,830.00

INTEREST RATE: 3.9076%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$235,088,184.00

INDEBTEDNESS: (Including this issue) \$34,142,732.00

NOTICE OF ELECTION: The Webb City Sentinel on October 24 and October 31, 2014

DATE OF ELECTION: November 4, 2014

ELECTION RESULTS: Yes - 2,587 No - 1,451

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2014

REGISTRATION NO.: 26508

BONDS ISSUED BY: Belton School District #124

AMOUNT OF ISSUE: \$4,880,000.00 (Refunding Bonds Series 2014)

COUNTY: Cass

DATE OF ISSUE: December 22, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$4,900,000 of the District's outstanding General Obligation Refunding Bonds, Series 2005C

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 320,000.00	03/01/2016
3.000 %	330,000.00	03/01/2017
3.000 %	335,000.00	03/01/2018
2.000 %	345,000.00	03/01/2019
2.000 %	355,000.00	03/01/2020
3.000 %	360,000.00	03/01/2021
3.000 %	375,000.00	03/01/2022
3.000 %	385,000.00	03/01/2023
2.500 %	395,000.00	03/01/2024
2.000 %	405,000.00	03/01/2025
2.500 %	415,000.00	03/01/2026
2.500 %	425,000.00	03/01/2027
2.750 %	435,000.00	03/01/2028

ARE BONDS CALLABLE: At the option of the District, the bonds may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2023, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: BMO Capital Markets GKST Inc., Chicago, Illinois

PURCHASE PRICE: \$5,065,986.10

INTEREST RATE: 2.0227%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Bid Comp Parity-bid forms mailed to interested parties.

NUMBER OF BIDS RECEIVED: 9

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2014

REGISTRATION NO.: 26509

BONDS ISSUED BY: Aurora R-VIII School District

AMOUNT OF ISSUE: \$1,990,000.00 (Refunding Bonds Series 2014A)

COUNTY: Lawrence

DATE OF ISSUE: December 22, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,990,000 of the District's General Obligation Refunding Bonds, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 590,000.00	03/01/2016
2.200 %	680,000.00	03/01/2017
1.000 %	720,000.00	03/01/2018

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,003,444.90

INTEREST RATE: 1.2512%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2014

REGISTRATION NO.: 26510

BONDS ISSUED BY: City of Olivette

AMOUNT OF ISSUE: \$13,500,000.00 (Series 2014)

COUNTY: St. Louis

DATE OF ISSUE: December 22, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: To acquire land for, and to construct, furnish, and equip, a new municipal service facility to house a new police station, a new fire station, and a new city hall

Rate of Interest	Amount	Maturity
2.000 %	\$ 640,000.00	03/01/2015
2.000 %	545,000.00	03/01/2016
2.000 %	555,000.00	03/01/2017
2.000 %	565,000.00	03/01/2018
2.000 %	580,000.00	03/01/2019
2.000 %	590,000.00	03/01/2020
2.000 %	600,000.00	03/01/2021
2.000 %	615,000.00	03/01/2022
2.150 %	625,000.00	03/01/2023
2.500 %	640,000.00	03/01/2024
2.500 %	660,000.00	03/01/2025
3.000 %	675,000.00	03/01/2026
3.000 %	695,000.00	03/01/2027
3.000 %	720,000.00	03/01/2028
3.000 %	740,000.00	03/01/2029
3.000 %	760,000.00	03/01/2030
3.100 %	785,000.00	03/01/2031
3.125 %	810,000.00	03/01/2032
3.250 %	835,000.00	03/01/2033
3.250 %	865,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on March 1, 2023 and thereafter, may be called for redemption and payment prior their Stated Maturity on March 1, 2022 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$13,480,981.80

INTEREST RATE: 2.8712%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$228,895,627.00

INDEBTEDNESS: (Including this issue) \$15,205,000.00

NOTICE OF ELECTION: Published in The Countian on July 23 and July 30, 2014

DATE OF ELECTION: August 5, 2014

ELECTION RESULTS: Yes - 1,575 No - 559

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about November 12, 2014, copies of sale Notice of Bond Sale and Preliminary Official Statement were sent to banks, investment banking firms and other financial institutions engaged in the purchase and sale of municipal bonds located in the state of Missouri and elsewhere

NUMBER OF BIDS RECEIVED: 5

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2014

REGISTRATION NO.: 26511

BONDS ISSUED BY: Union R-XI School District

AMOUNT OF ISSUE: \$7,475,000.00 (Refunding Bonds Series 2014B)

COUNTY: Franklin

DATE OF ISSUE: December 23, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$7,475,000 of the District's General Obligation Bonds, Series 2006

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.250 %	\$ 300,000.00	03/01/2022
2.500 %	1,525,000.00	03/01/2023
2.650 %	1,525,000.00	03/01/2024
2.800 %	1,525,000.00	03/01/2025
2.900 %	1,750,000.00	03/01/2026
3.000 %	850,000.00	03/01/2027

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$7,392,775.00

INTEREST RATE: 2.8849%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2014

REGISTRATION NO.: 26512  
BONDS ISSUED BY: City of Grandview  
AMOUNT OF ISSUE: \$9,500,000.00 (Series 2014) COUNTY: Jackson  
(Prop 1 a portion of \$8,700,000 authorized) (Prop 2 a portion of \$4,300,000 authorized)  
DATE OF ISSUE: December 23, 2014 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Proposition 1: For the purpose of acquiring, constructing, renovating, equipping, repairing and improving facilities for the City's parks and recreation system (\$5,450,000) Proposition 2: For the purpose of acquiring, constructing, renovating, repairing and improving public safety facilities and equipment (\$4,050,000)

Rate of Interest	Amount	Maturity
2.000 %	\$ 30,000.00	03/01/2017
2.000 %	45,000.00	03/01/2018
2.000 %	390,000.00	03/01/2019
3.000 %	410,000.00	03/01/2020
3.000 %	435,000.00	03/01/2021
3.000 %	455,000.00	03/01/2022
2.000 %	480,000.00	03/01/2023
2.000 %	505,000.00	03/01/2024
2.500 %	530,000.00	03/01/2025
2.500 %	560,000.00	03/01/2026
2.750 %	585,000.00	03/01/2027
2.750 %	615,000.00	03/01/2028
3.000 %	650,000.00	03/01/2029
3.000 %	685,000.00	03/01/2030
3.250 %	720,000.00	03/01/2031
3.250 %	760,000.00	03/01/2032
3.500 %	800,000.00	03/01/2033
3.500 %	845,000.00	03/01/2034

ARE BONDS CALLABLE: At the City's option, the bonds or portions thereof maturing on and after March 1, 2023, may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2022, in whole or in part, at any time, in such order of maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell. P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Co., Inc., Memphis, Tennessee  
PURCHASE PRICE: \$9,725,848.85  
INTEREST RATE: 2.7651%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$247,440,097.00  
INDEBTEDNESS: (Including this issue) \$15,660,000.00  
NOTICE OF ELECTION: Published in the Jackson County Advocate on July 31, 2014  
DATE OF ELECTION: August 5, 2014  
ELECTION RESULTS: Proposition 1 Yes - 1,629 No - 676 Proposition 2 Yes - 1,780 No - 519  
METHOD OF SALE OF BONDS: Bids  
NOTICE OF SALE: On or about December 1, 2014, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system  
NUMBER OF BIDS RECEIVED: 8

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2014

REGISTRATION NO.: 26513

BONDS ISSUED BY: Cottleville Community Fire Protection District

AMOUNT OF ISSUE: \$2,000,000.00 (Series 2014)  
(remainder of \$10,000,000 authorized)

COUNTY: St. Charles

DATE OF ISSUE: December 23, 2014

MONTH OF MATURITY: June

PURPOSE OF BONDS: For the purpose of purchasing real estate, constructing, purchasing, equipping, and maintaining fire stations, and purchasing fire protection and fire-fighting apparatus and auxiliary equipment therefore

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
2.000 %	\$ 50,000.00	06/15/2015
2.000 %	50,000.00	06/15/2016
2.000 %	50,000.00	06/15/2017
2.000 %	50,000.00	06/15/2018
3.000 %	50,000.00	06/15/2019
3.000 %	50,000.00	06/15/2020
3.000 %	50,000.00	06/15/2021
3.000 %	50,000.00	06/15/2022
	100,000.00	06/15/2023 *
	200,000.00	06/15/2024 *
3.000 %	300,000.00	06/15/2024
	225,000.00	06/15/2025 *
	125,000.00	06/15/2026 *
3.000 %	350,000.00	06/15/2026
	100,000.00	06/15/2027 *
	100,000.00	06/15/2028 *
	100,000.00	06/15/2029 *
	100,000.00	06/15/2030 *
3.000 %	400,000.00	06/15/2030
3.000 %	100,000.00	06/15/2031
3.125 %	100,000.00	06/15/2032
3.250 %	175,000.00	06/15/2033
3.250 %	175,000.00	06/15/2034

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof may be called for redemption and payment prior to their Stated Maturity on and after June 15, 2024, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: June 15 and December 15

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Incorporated, Milwaukee, Wisconsin

PURCHASE PRICE: \$2,023,994.25

INTEREST RATE: 2.9308%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$713,873,529.00

INDEBTEDNESS: (Including this issue) \$10,000,000.00

NOTICE OF ELECTION: Published in the St. Charles Post on July 26 and August 2, 2002

DATE OF ELECTION: August 6, 2002

ELECTION RESULTS: Yes - 4,331 No - 2,234

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about November 14, 2014, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system

NUMBER OF BIDS RECEIVED: 3



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 17, 2014

REGISTRATION NO.: 26506

BONDS ISSUED BY: Excelsior Springs 40 School District

AMOUNT OF ISSUE: \$8,925,000.00 (Refunding Bonds Series 2014)

COUNTY: Clay and Ray

DATE OF ISSUE: December 19, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$1,005,000 of the

District's General Obligation Bonds, Series 2004B, \$5,005,000 of the District's General Obligation Refunding Bonds, Series 2006, and \$3,030,000 of the District's General Obligation Refunding Bonds, Series 2008

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 800,000.00	03/01/2015
2.000 %	775,000.00	03/01/2016
3.000 %	450,000.00	03/01/2017
3.000 %	600,000.00	03/01/2018
3.000 %	600,000.00	03/01/2019
3.000 %	600,000.00	03/01/2020
3.000 %	1,000,000.00	03/01/2023
3.000 %	1,000,000.00	03/01/2024
3.000 %	1,100,000.00	03/01/2025
3.000 %	1,000,000.00	03/01/2026
3.000 %	1,000,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on March 1, 2023 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2022, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce, Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,263,455.50

INTEREST RATE: 2.3662%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 17, 2014

REGISTRATION NO.: 26507

BONDS ISSUED BY: Columbia Library District

AMOUNT OF ISSUE: \$4,685,000.00 (Refunding Bonds Series 2014)

COUNTY: Boone

DATE OF ISSUE: December 19, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$4,730,000 General Obligation Bonds, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 55,000.00	03/01/2015
3.000 %	1,490,000.00	03/01/2016
3.000 %	1,540,000.00	03/01/2017
3.000 %	1,600,000.00	03/01/2018

ARE BONDS CALLABLE: The bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$4,906,155.80

INTEREST RATE: 0.8278%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about November 6, 2014, the notice of Bond Sale was provided to potential bidders through [www.columbiacapitalauction.com](http://www.columbiacapitalauction.com) a debt auction website

NUMBER OF BIDS RECEIVED: 6

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 17, 2014

REGISTRATION NO.: 26505

BONDS ISSUED BY: North Platte County R-I School District

AMOUNT OF ISSUE: \$2,810,000.00 (Refunding Bonds Series 2014B)

COUNTY: Platte and Buchanan

DATE OF ISSUE: December 18, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$2,810,000 of the District's General Obligation Bonds, Series 2010A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 350,000.00	03/01/2016
0.750 %	350,000.00	03/01/2017
1.000 %	250,000.00	03/01/2018
1.350 %	255,000.00	03/01/2019
1.700 %	255,000.00	03/01/2020
2.000 %	260,000.00	03/01/2021
2.250 %	265,000.00	03/01/2022
2.500 %	275,000.00	03/01/2023
2.650 %	275,000.00	03/01/2024
2.800 %	275,000.00	03/01/2025

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,773,470.00

INTEREST RATE: 2.3636%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 16, 2014

REGISTRATION NO.: 26502

BONDS ISSUED BY: Christian County, Neighborhood Improvement District

AMOUNT OF ISSUE: \$670,000.00 (Series 2014)  
(River Downs West Project)

COUNTY: Christian

DATE OF ISSUE: December 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing a wastewater treatment facility and related appurtenances and a reserve fund and pay the costs of issuing the bonds

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 18,153.34	03/01/2016 *
	24,138.26	03/01/2017 *
	25,043.44	03/01/2018 *
	25,982.57	03/01/2019 *
	26,956.92	03/01/2020 *
	27,967.80	03/01/2021 *
	29,016.60	03/01/2022 *
	30,104.72	03/01/2023 *
	31,233.64	03/01/2024 *
	32,404.91	03/01/2025 *
	33,620.09	03/01/2026 *
	34,880.84	03/01/2027 *
	36,188.88	03/01/2028 *
	37,545.96	03/01/2029 *
	38,953.93	03/01/2030 *
	40,414.70	03/01/2031 *
	41,930.26	03/01/2032 *
	43,502.64	03/01/2033 *
	45,133.99	03/01/2034 *
	46,826.51	03/01/2035 *
3.750 %	670,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the County, the bonds may be called for redemption and payment prior to maturity in whole or in part at any time in inverse order of maturity, at the redemption price of 100% (expressed as a percentage of the principal amount being redeemed), together with accrued interest thereon to the date of redemption.

BOND REGISTRAR: Christian County, Missouri

INTEREST PAYABLE: March 1

BY: Christian County, Missouri

APPROVING OPINION BY: Yates, Mauck, Bohrer, Elliff & Fels, P.C., Springfield, Missouri

ISSUE BOUGHT BY: Cedar Rapids Bank & Trust, Cedar Rapids, Iowa

PURCHASE PRICE: \$663,970.00

INTEREST RATE: 3.8108%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,059,344,040.00

INDEBTEDNESS: (Including this issue) \$670,000.00

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Notice sent to various bank and other interested firms on or about November 13, 2014

NUMBER OF BIDS RECEIVED: 1

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 16, 2014

REGISTRATION NO.: 26503

BONDS ISSUED BY: North St. Francois County R-I School District

AMOUNT OF ISSUE: \$3,485,000.00 (Refunding Bonds Series 2014A)

COUNTY: St. Francois

DATE OF ISSUE: December 16, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$3,485,000 of the District's General Obligation Refunding Bonds, Series 2010B

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.700 %	\$ 1,300,000.00	03/01/2020
2.000 %	1,285,000.00	03/01/2021
2.100 %	900,000.00	03/01/2022

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes Goldman O'Toole LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,439,695.00

INTEREST RATE: 2.1621%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 16, 2014

REGISTRATION NO.: 26504

BONDS ISSUED BY: Galena R-II School District

AMOUNT OF ISSUE: \$1,150,000.00 (Refunding Bonds Series 2014)

COUNTY: Stone

DATE OF ISSUE: December 16, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,150,000 of the District's General Obligation Refunding Bonds, Series 2010

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 120,000.00	03/01/2016
0.700 %	145,000.00	03/01/2017
1.000 %	100,000.00	03/01/2018
1.350 %	165,000.00	03/01/2019
1.600 %	165,000.00	03/01/2020
1.800 %	160,000.00	03/01/2021
2.000 %	160,000.00	03/01/2022
2.150 %	135,000.00	03/01/2023

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,135,050.00

INTEREST RATE: 1.9543%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 12, 2014

REGISTRATION NO.: 26500

BONDS ISSUED BY: Grain Valley R-V School District

AMOUNT OF ISSUE: \$6,215,000.00 (Refunding Bonds Series 2014A)

COUNTY: Jackson

DATE OF ISSUE: December 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$3,925,000 of the District's General Obligation Bonds, Series 2005, and \$2,290,000 of the District's General Obligation Bonds, Series 2009A

Rate of Interest	Amount	Maturity
2.500 %	\$ 850,000.00	03/01/2016
3.000 %	915,000.00	03/01/2017
1.000 %	1,260,000.00	03/01/2018
1.350 %	1,330,000.00	03/01/2019
1.600 %	1,260,000.00	03/01/2020
1.800 %	600,000.00	03/01/2021

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,231,353.80

INTEREST RATE: 1.5566%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 12, 2014

REGISTRATION NO.: 26501

BONDS ISSUED BY: Santa Fe R-X School District

AMOUNT OF ISSUE: \$1,230,000.00 (Refunding Bonds Series 2014)

COUNTY: Lafayette and Saline

DATE OF ISSUE: December 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,230,000 of the District's General Obligation Refunding Bonds, Series 2009

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 170,000.00	03/01/2016
0.750 %	175,000.00	03/01/2017
1.100 %	175,000.00	03/01/2018
1.250 %	175,000.00	03/01/2019
1.500 %	175,000.00	03/01/2020
1.750 %	180,000.00	03/01/2021
1.850 %	180,000.00	03/01/2022

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,214,010.00

INTEREST RATE: 1.7788%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 9, 2014

REGISTRATION NO.: 26499

BONDS ISSUED BY: Montrose R-XIV School District

AMOUNT OF ISSUE: \$800,000.00 (Series 2014)

COUNTY: Henry

DATE OF ISSUE: December 9, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of constructing, improving, furnishing, and equipping new and existing school buildings and related facilities, which may include but shall not be limited to the following projects: (1) the installation of heating and air conditioning equipment and improvements within all school facilities; (2) the construction of a new roof on each school facility; and (3) the installation of drop ceilings and lighting fixtures and equipment within all school facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.000 %	\$ 25,000.00	03/01/2016
2.000 %	50,000.00	03/01/2017
2.000 %	50,000.00	03/01/2018
2.000 %	50,000.00	03/01/2019
2.000 %	50,000.00	03/01/2020
	50,000.00	03/01/2021 *
	60,000.00	03/01/2022 *
	60,000.00	03/01/2023 *
	60,000.00	03/01/2024 *
3.000 %	230,000.00	03/01/2024
	60,000.00	03/01/2025 *
	70,000.00	03/01/2026 *
	70,000.00	03/01/2027 *
	70,000.00	03/01/2028 *
	75,000.00	03/01/2029 *
4.000 %	345,000.00	03/01/2029

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on and after March 1, 2024, may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2020, in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Country Club Bank, Prairie Village, Kansas

PURCHASE PRICE: \$840,600.50

INTEREST RATE: 2.7917%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$10,790,742.00

INDEBTEDNESS: (Including this issue) \$800,000.00

NOTICE OF ELECTION: Published in The Windsor Review on July 25, 2014 and August 1, 2014; Published in The Clinton Daily Democrat on July 22 and July 29, 2014

DATE OF ELECTION: August 5, 2014

ELECTION RESULTS: Yes - 150 No - 109

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 8, 2014

REGISTRATION NO.: 26498

BONDS ISSUED BY: Wellington-Napoleon R-IX School District

AMOUNT OF ISSUE: \$1,080,000.00 (Refunding Bonds Series 2014)

COUNTY: Lafayette

DATE OF ISSUE: December 9, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,080,000 of the District's General Obligation Refunding Bonds, Series 2010A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.500 %	\$ 20,000.00	03/01/2016
0.800 %	40,000.00	03/01/2017
1.350 %	100,000.00	03/01/2019
1.600 %	100,000.00	03/01/2020
1.800 %	100,000.00	03/01/2021
2.000 %	100,000.00	03/01/2022
2.150 %	100,000.00	03/01/2023
2.300 %	100,000.00	03/01/2024
2.500 %	100,000.00	03/01/2025
2.650 %	200,000.00	03/01/2026
2.800 %	120,000.00	03/01/2027

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,065,960.00

INTEREST RATE: 2.4777%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 4, 2014

REGISTRATION NO.: 26497

BONDS ISSUED BY: Florissant Valley Fire Protection District

AMOUNT OF ISSUE: \$9,250,000.00 (Refunding and Improvement Bonds) COUNTY: St. Louis  
(a portion of \$7,165,000 improvement bonds  
authorized) (Series 2014)

DATE OF ISSUE: December 3, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding \$3,100,000 General Obligation Bonds, Series 2005, and \$2,050,000 General Obligation Bonds, Series 2006 (\$5,050,000) II. For the purpose of purchasing real property, constructing, equipping and maintaining fire stations and purchasing and equipping ambulances and fire protection and fire-fighting apparatus and auxiliary equipment therefor (\$4,200,000)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 320,000.00	03/01/2015
2.000 %	765,000.00	03/01/2016
2.000 %	790,000.00	03/01/2017
3.000 %	795,000.00	03/01/2018
3.000 %	830,000.00	03/01/2019
3.000 %	575,000.00	03/01/2020
3.000 %	575,000.00	03/01/2021
3.000 %	610,000.00	03/01/2022
3.000 %	955,000.00	03/01/2023
3.000 %	980,000.00	03/01/2024
3.000 %	1,010,000.00	03/01/2025
3.000 %	1,045,000.00	03/01/2026

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2023, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2022 and thereafter in whole or in part at any time at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$9,632,617.90

INTEREST RATE: 2.2357%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$737,271,495.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$17,648,249.00

NOTICE OF ELECTION: I. Not applicable II. Published in The Countian on July 23 and July 30, 2014

DATE OF ELECTION: I. Not applicable II. August 5, 2014

ELECTION RESULTS: I. Not applicable II. Yes - 8,058 No - 4,993

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 2, 2014

REGISTRATION NO.: 26494

BONDS ISSUED BY: Avenue City R-IX School District

AMOUNT OF ISSUE: \$2,500,000.00 (Series 2014)

COUNTY: Andrew

DATE OF ISSUE: December 2, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the completion of safety and security improvements including the construction of a secure main entrance and the acquisition and installation of a fire detection system; the construction, equipping and furnishing of a new kitchen and cafeteria; restroom renovation improvements; land acquisition for parking lot expansion; completion of other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
0.750 %	\$ 150,000.00	03/01/2017
1.000 %	150,000.00	03/01/2018
1.250 %	200,000.00	03/01/2019
1.450 %	100,000.00	03/01/2020
1.650 %	100,000.00	03/01/2021
	150,000.00	03/01/2022 *
	220,000.00	03/01/2023 *
	220,000.00	03/01/2024 *
	220,000.00	03/01/2025 *
	240,000.00	03/01/2026 *
	250,000.00	03/01/2027 *
	250,000.00	03/01/2028 *
	250,000.00	03/01/2029 *
5.000 %	1,800,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,705,892.00

INTEREST RATE: 3.3973%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$20,192,496.00

INDEBTEDNESS: (Including this issue) \$2,810,000.00

NOTICE OF ELECTION: Published in the Savannah Reporter on July 24 and July 31, 2014

DATE OF ELECTION: August 5, 2014

ELECTION RESULTS: Yes - 297 No - 77

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 2, 2014

REGISTRATION NO.: 26495

BONDS ISSUED BY: Union R-XI School District

AMOUNT OF ISSUE: \$5,445,000.00 (Refunding Bonds Series 2014A)

COUNTY: Franklin

DATE OF ISSUE: December 2, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$5,445,000 of the District's General Obligation Refunding Bonds, Series 2011

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 1,115,000.00	03/01/2016
0.750 %	1,100,000.00	03/01/2017
1.000 %	640,000.00	03/01/2018
1.250 %	820,000.00	03/01/2019
1.600 %	1,030,000.00	03/01/2020
1.750 %	740,000.00	03/01/2021

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2019 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,385,105.00

INTEREST RATE: 1.6297%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 2, 2014

REGISTRATION NO.: 26496

BONDS ISSUED BY: Spanish Lake Fire Protection District

AMOUNT OF ISSUE: \$2,110,000.00 (Series 2014)  
(a portion of \$5,750,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: December 2, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring new and replacement fire fighting equipment and vehicles and acquiring, constructing, improving and equipping fire stations and related facilities, including acquiring any real estate necessary therefor

Rate of Interest	Amount	Maturity
2.000 %	\$ 20,000.00	03/01/2016
2.000 %	25,000.00	03/01/2017
2.000 %	25,000.00	03/01/2018
2.000 %	25,000.00	03/01/2019
2.000 %	20,000.00	03/01/2020
2.000 %	25,000.00	03/01/2021
2.300 %	25,000.00	03/01/2022
	25,000.00	03/01/2023 *
	25,000.00	03/01/2024 *
	30,000.00	03/01/2025 *
2.625 %	80,000.00	03/01/2025
3.000 %	180,000.00	03/01/2026
3.000 %	185,000.00	03/01/2027
3.500 %	190,000.00	03/01/2028
3.500 %	200,000.00	03/01/2029
3.500 %	205,000.00	03/01/2030
4.000 %	215,000.00	03/01/2031
4.000 %	220,000.00	03/01/2032
4.000 %	230,000.00	03/01/2033
4.000 %	240,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2023, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kanass City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$2,149,093.90

INTEREST RATE: 3.4508%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$162,234,686.00

INDEBTEDNESS: (Including this issue) \$6,275,000.00

NOTICE OF ELECTION: Published in The Countian, St. Louis County on July 25, 2012 and August 1, 2012

DATE OF ELECTION: August 7, 2012

ELECTION RESULTS: Yes - 2,279 No - 448

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about November 11, 2014, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system

NUMBER OF BIDS RECEIVED: 2

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

November 26, 2014

REGISTRATION NO.: 26493

BONDS ISSUED BY: Greene County Reorganized School District No. 3 (Republic)

AMOUNT OF ISSUE: \$8,340,000.00 (Refunding Bonds Series 2014)

COUNTY: Greene

DATE OF ISSUE: November 28, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$8,395,000 principal amount of the District's General Obligation School Building Bonds, Series 2007

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 525,000.00	03/01/2020
4.000 %	1,000,000.00	03/01/2021
4.000 %	1,000,000.00	03/01/2022
3.000 %	1,000,000.00	03/01/2023
3.000 %	2,515,000.00	03/01/2024
3.000 %	2,300,000.00	03/01/2025

ARE BONDS CALLABLE: At the option of the District, each series of bonds or portions thereof maturing on March 1, 2023 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2022, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,967,735.80

INTEREST RATE: 2.2594%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

November 24, 2014

REGISTRATION NO.: 26491

BONDS ISSUED BY: City of Canton

AMOUNT OF ISSUE: \$1,560,000.00 (Series 2014)  
(a portion of \$1,750,000 authorized)

COUNTY: Lewis

DATE OF ISSUE: November 25, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing flood protection improvements for the City, including improvements to the levee

Rate of Interest	Amount	Maturity
2.000 %	\$ 85,000.00	03/01/2017
2.000 %	90,000.00	03/01/2018
2.000 %	90,000.00	03/01/2019
2.000 %	90,000.00	03/01/2020
3.000 %	95,000.00	03/01/2021
3.000 %	95,000.00	03/01/2022
3.000 %	100,000.00	03/01/2023
3.000 %	100,000.00	03/01/2024
3.000 %	105,000.00	03/01/2025
3.250 %	110,000.00	03/01/2026
3.250 %	110,000.00	03/01/2027
3.250 %	115,000.00	03/01/2028
3.250 %	120,000.00	03/01/2029
3.250 %	125,000.00	03/01/2030
3.300 %	130,000.00	03/01/2031

ARE BONDS CALLABLE: At the City's option, the bonds or portions thereof maturing on and after March 1, 2021, may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2020, in whole or in part, at any time, in such order of maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Country Club Bank, Prairie Village, Kansas

PURCHASE PRICE: \$1,574,040.00

INTEREST RATE: 2.9543%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$20,154,097.00

INDEBTEDNESS: (Including this issue) \$1,750,000.00

NOTICE OF ELECTION: Published in the Press-News Journal on March 27, 2014 and April 3, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 202 No - 56

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

November 24, 2014

REGISTRATION NO.: 26492

BONDS ISSUED BY: Wentzville Fire Protection District

AMOUNT OF ISSUE: \$5,000,000.00 (Series 2014)  
(a portion of \$30,000,000 authorized)

COUNTY: St. Charles

DATE OF ISSUE: November 25, 2014

MONTH OF MATURITY: May

PURPOSE OF BONDS: For the purpose of purchasing of real property, constructing, equipping and maintaining fire stations and purchasing and equipping fire protection and fire fighting apparatus and auxiliary equipment and repay leases and certificates of participation

Rate of Interest	Amount	Maturity
2.000 %	\$ 25,000.00	05/15/2015
2.000 %	350,000.00	05/15/2016
3.000 %	250,000.00	05/15/2017
3.000 %	200,000.00	05/15/2018
3.000 %	175,000.00	05/15/2019
2.000 %	200,000.00	05/15/2020
2.000 %	200,000.00	05/15/2021
2.000 %	200,000.00	05/15/2022
3.000 %	225,000.00	05/15/2023
3.000 %	250,000.00	05/15/2024
3.000 %	250,000.00	05/15/2025
3.000 %	250,000.00	05/15/2026
3.000 %	250,000.00	05/15/2027
3.000 %	275,000.00	05/15/2028
3.000 %	275,000.00	05/15/2029
3.000 %	300,000.00	05/15/2030
3.000 %	300,000.00	05/15/2031
3.125 %	300,000.00	05/15/2032
3.125 %	300,000.00	05/15/2033
3.250 %	425,000.00	05/15/2034

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on and after May 15, 2025 may be called for redemption and payment prior to their Stated Maturity on and after May 15, 2024, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: May 15 and November 15

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Incorporated, Milwaukee, Wisconsin

PURCHASE PRICE: \$5,051,534.50

INTEREST RATE: 2.8565%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,288,121,950.00

INDEBTEDNESS: (Including this issue) \$30,000,000.00

NOTICE OF ELECTION: Published in the St. Charles County Business Record on July 14, July 21 and July 28, 2014; Published in The Countian, St. Louis County on July 14, July 21 and July 28, 2014; Published in the St. Louis Post-Dispatch on July 23 and July 25, 2014; Published in the Suburban Journals on July 23 and July 25, 2014

DATE OF ELECTION: August 5, 2014

ELECTION RESULTS: Yes - 6,158 No - 4,445

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about October 24, 2014, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system

NUMBER OF BIDS RECEIVED: 6

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 31, 2014

REGISTRATION NO.: 26490

BONDS ISSUED BY: The School District of St. Joseph

AMOUNT OF ISSUE: \$6,280,000.00 (Series 2014)  
(remainder of \$42,000,000 authorized)

COUNTY: Buchanan

DATE OF ISSUE: October 30, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of acquiring, constructing, renovating, furnishing and equipping school facilities, including a new elementary school, and air conditioning and/or renovating some existing school facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 300,000.00	03/01/2031
4.000 %	500,000.00	03/01/2032
4.000 %	2,680,000.00	03/01/2033
4.000 %	2,800,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the bonds may be called for redemption and payment prior to maturity on March 1, 2021, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,670,415.00

INTEREST RATE: 3.5411%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,023,984,711.00

INDEBTEDNESS: (Including this issue) \$61,615,000.00

NOTICE OF ELECTION: Published in the St. Joseph News-Press on March 26, 2012 and April 2, 2012;  
Published in the Saint Joseph Telegraph on March 29, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 8,145 No - 4,292

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 29, 2014

REGISTRATION NO.: 26488

BONDS ISSUED BY: School District of the City of Ladue

AMOUNT OF ISSUE: \$18,895,000.00 (Refunding Bonds Series 2014)

COUNTY: St. Louis

DATE OF ISSUE: October 29, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$18,915,000 General Obligation Refunding and Improvement Bonds, Series 2007

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 1,310,000.00	03/01/2018
4.000 %	1,425,000.00	03/01/2019
4.000 %	1,545,000.00	03/01/2020
4.000 %	1,675,000.00	03/01/2021
4.000 %	1,810,000.00	03/01/2022
3.000 %	1,955,000.00	03/01/2023
3.000 %	2,085,000.00	03/01/2024
2.500 %	2,225,000.00	03/01/2025
2.750 %	2,360,000.00	03/01/2026
3.000 %	2,505,000.00	03/01/2027

ARE BONDS CALLABLE: At the District's option, the bonds maturing on March 1, 2023 and thereafter, may be called for redemption and payment prior to maturity on March 1, 2022 and thereafter, as a whole or in part at any time (Bonds to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Edward D. Jones & Co., L.P. and Stifel Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$20,170,127.65

INTEREST RATE: 2.2729%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 29, 2014

REGISTRATION NO.: 26489

BONDS ISSUED BY: Campbell R-II School District

AMOUNT OF ISSUE: \$5,000,000.00 (Series 2014)

COUNTY: Dunklin

DATE OF ISSUE: October 29, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new elementary school; to demolish some of the existing elementary building due to structural concerns; to the extent funds are available, to complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Maturity
0.750 %	\$ 135,000.00	03/01/2017
1.000 %	240,000.00	03/01/2018
1.350 %	240,000.00	03/01/2019
1.600 %	250,000.00	03/01/2020
1.800 %	250,000.00	03/01/2021
2.000 %	260,000.00	03/01/2022
2.100 %	265,000.00	03/01/2023
2.250 %	270,000.00	03/01/2024
2.500 %	275,000.00	03/01/2025
2.700 %	280,000.00	03/01/2026
	290,000.00	03/01/2027 *
	300,000.00	03/01/2028 *
	305,000.00	03/01/2029 *
3.000 %	895,000.00	03/01/2029
	305,000.00	03/01/2030 *
	315,000.00	03/01/2031 *
	330,000.00	03/01/2032 *
	340,000.00	03/01/2033 *
	350,000.00	03/01/2034 *
5.000 %	1,640,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,137,585.20

INTEREST RATE: 3.3248%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$49,821,330.00

INDEBTEDNESS: (Including this issue) \$5,505,000.00

NOTICE OF ELECTION: Published in The Campbell Courier on July 23 and July 30, 2014

DATE OF ELECTION: August 5, 2014

ELECTION RESULTS: Yes - 494 No - 335

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 27, 2014

REGISTRATION NO.: 26487

BONDS ISSUED BY: Black Jack Fire Protection District

AMOUNT OF ISSUE: \$2,800,000.00 (Series 2014)  
(a portion of \$5,365,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: October 15, 2014

MONTH OF MATURITY: April

PURPOSE OF BONDS: For the purpose of purchasing real property, constructing, equipping and maintaining fire stations and purchasing and maintaining emergency medical equipment and fire protection and fire-fighting apparatus and auxiliary equipment thereof

Rate of Interest	Amount	Maturity
2.000 %	\$ 75,000.00	04/15/2015
2.000 %	100,000.00	04/15/2016
2.000 %	100,000.00	04/15/2017
2.000 %	100,000.00	04/15/2018
	75,000.00	04/15/2019 *
	75,000.00	04/15/2020 *
1.750 %	150,000.00	04/15/2020
	50,000.00	04/15/2021 *
	50,000.00	04/15/2022 *
	50,000.00	04/15/2023 *
2.250 %	150,000.00	04/15/2023
3.000 %	200,000.00	04/15/2024
3.000 %	200,000.00	04/15/2025
3.000 %	150,000.00	04/15/2026
	150,000.00	04/15/2027 *
	150,000.00	04/15/2028 *
3.000 %	300,000.00	04/15/2028
	175,000.00	04/15/2029 *
	175,000.00	04/15/2030 *
3.250 %	350,000.00	04/15/2030
	225,000.00	04/15/2031 *
	200,000.00	04/15/2032 *
3.500 %	425,000.00	04/15/2032
	200,000.00	04/15/2033 *
	300,000.00	04/15/2034 *
3.750 %	500,000.00	04/15/2034

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on April 15, 2025 and thereafter may be called for redemption and payment prior to their Stated Maturity on April 15, 2024 and thereafter as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: April 15 and October 15

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri

ISSUE BOUGHT BY: BOSC, Inc., Dallas, Texas

PURCHASE PRICE: \$2,842,202.86

INTEREST RATE: 3.1072%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$500,806,233.00

INDEBTEDNESS: (Including this issue) \$12,000,000.00

NOTICE OF ELECTION: Published in The Countian on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 2,349 No - 916

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Posted on publically available websites and emailed to all interested banks, bond houses, and investment bankers in the State of Missouri and elsewhere

NUMBER OF BIDS RECEIVED: 1

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 22, 2014

REGISTRATION NO.: 26486

BONDS ISSUED BY: McDonald County R-I School District

AMOUNT OF ISSUE: \$2,000,000.00 (Refunding Bonds Series 2014D)

COUNTY: McDonald

DATE OF ISSUE: October 23, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$2,000,000 of the District's General Obligation Refunding Bonds, Series 2007A

Rate of Interest	Amount	Maturity
0.650 %	\$ 100,000.00	03/01/2016
1.100 %	100,000.00	03/01/2017
1.600 %	100,000.00	03/01/2018
2.000 %	100,000.00	03/01/2019
2.300 %	100,000.00	03/01/2020
2.600 %	100,000.00	03/01/2021
2.800 %	700,000.00	03/01/2022
3.050 %	700,000.00	03/01/2023

ARE BONDS CALLABLE: The bonds maturing on March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,974,000.00

INTEREST RATE: 2.9815%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 15, 2014

REGISTRATION NO.: 26485

BONDS ISSUED BY: Hillsboro R-III School District

AMOUNT OF ISSUE: \$7,745,000.00 (Refunding Bonds Series 2014)

COUNTY: Jefferson

DATE OF ISSUE: October 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$7,745,000 of the District's General Obligation Bonds, Series 2010A

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
0.400 %	\$ 135,000.00	03/01/2016
0.700 %	135,000.00	03/01/2017
1.000 %	135,000.00	03/01/2018
1.250 %	685,000.00	03/01/2019
1.500 %	695,000.00	03/01/2020
1.650 %	705,000.00	03/01/2021
1.850 %	715,000.00	03/01/2022
2.000 %	735,000.00	03/01/2023
2.250 %	745,000.00	03/01/2024
	765,000.00	03/01/2025 *
	780,000.00	03/01/2026 *
2.750 %	1,545,000.00	03/01/2026
	810,000.00	03/01/2027 *
	705,000.00	03/01/2028 *
3.000 %	1,515,000.00	03/01/2028

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$7,659,805.00

INTEREST RATE: 2.5157%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 7, 2014

REGISTRATION NO.: 26484

BONDS ISSUED BY: City of Clayton

AMOUNT OF ISSUE: \$15,000,000.00 (Series 2014)

COUNTY: St. Louis

DATE OF ISSUE: October 7, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of resurfacing and improving neighborhood streets, sidewalks, alleys, street lighting and related infrastructure improvements

Rate of Interest	Amount	Maturity
2.000 %	\$ 550,000.00	03/15/2016
2.000 %	560,000.00	03/15/2017
2.000 %	580,000.00	03/15/2018
2.000 %	595,000.00	03/15/2019
4.000 %	620,000.00	03/15/2020
4.000 %	640,000.00	03/15/2021
4.000 %	670,000.00	03/15/2022
2.000 %	690,000.00	03/15/2023
3.000 %	725,000.00	03/15/2024
3.000 %	750,000.00	03/15/2025
3.000 %	790,000.00	03/15/2026
3.000 %	825,000.00	03/15/2027
3.000 %	870,000.00	03/15/2028
3.000 %	905,000.00	03/15/2029
3.000 %	955,000.00	03/15/2030
3.250 %	995,000.00	03/15/2031
3.250 %	1,045,000.00	03/15/2032
3.250 %	1,090,000.00	03/15/2033
3.250 %	1,145,000.00	03/15/2034

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on March 15, 2023 and thereafter may be called for redemption and payment prior their Stated Maturity on March 15, 2022 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 in such equitable manner as the Paying Agent shall designate), at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 15 and September 15

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Janney Montgomery Scott LLC, Philadelphia, Pennsylvania

PURCHASE PRICE: \$15,439,903.90

INTEREST RATE: 2.7975%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$867,014,651.00

INDEBTEDNESS: (Including this issue) \$15,000,000.00

NOTICE OF ELECTION: Published in The Countian on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,973 No - 895

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Provided to potential bidders through BidComp Parity on or about September 16, 2014

NUMBER OF BIDS RECEIVED: 7



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 29, 2014

REGISTRATION NO.: 26483

BONDS ISSUED BY: Slater School District

AMOUNT OF ISSUE: \$1,255,000.00 (Refunding Bonds Series 2014)

COUNTY: Saline

DATE OF ISSUE: September 30, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$500,000 of the District's General Obligation Refunding Bonds, Series 2011, and \$755,000 of the District's General Obligation Bonds, Series 2010A

Rate of Interest	Amount	Maturity
0.400 %	\$ 100,000.00	03/01/2015
0.500 %	135,000.00	03/01/2016
0.750 %	135,000.00	03/01/2017
1.000 %	135,000.00	03/01/2018
1.250 %	135,000.00	03/01/2019
	50,000.00	03/01/2020 *
	50,000.00	03/01/2021 *
1.650 %	100,000.00	03/01/2021
	50,000.00	03/01/2022 *
	50,000.00	03/01/2023 *
2.000 %	100,000.00	03/01/2023
	55,000.00	03/01/2024 *
	60,000.00	03/01/2025 *
2.500 %	115,000.00	03/01/2025
2.600 %	100,000.00	03/01/2026
2.750 %	100,000.00	03/01/2027
2.850 %	100,000.00	03/01/2028

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2018 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,241,195.00

INTEREST RATE: 2.35%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 24, 2014

REGISTRATION NO.: 26482

BONDS ISSUED BY: Webb City R-7 School District

AMOUNT OF ISSUE: \$7,625,000.00 (Series 2014)  
(Refunding and Improvement Bonds) (remainder of  
\$9,000,000 authorized)

COUNTY: Jasper

DATE OF ISSUE: September 24, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of I. Refunding two series general obligation bonds issued by the District, \$1,650,000 Series 2004 and \$3,125,000 Series 2006 (\$4,625,000) II. For the purpose of constructing, improving, furnishing and equipping school facilities (\$3,000,000)

Rate of Interest	Amount	Maturity
2.000 %	\$ 500,000.00	03/01/2015
2.000 %	535,000.00	03/01/2016
3.000 %	800,000.00	03/01/2017
3.000 %	200,000.00	03/01/2018
3.000 %	240,000.00	03/01/2019
3.000 %	260,000.00	03/01/2020
3.000 %	275,000.00	03/01/2021
4.000 %	310,000.00	03/01/2022
4.000 %	350,000.00	03/01/2023
4.000 %	350,000.00	03/01/2024
4.000 %	390,000.00	03/01/2025
3.000 %	415,000.00	03/01/2026
4.000 %	500,000.00	03/01/2031
4.000 %	500,000.00	03/01/2032
4.000 %	500,000.00	03/01/2033
4.000 %	1,500,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2031, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2021, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,089,126.75

INTEREST RATE: 3.0854%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$213,985,777.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$26,650,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in The Webb City Sentinel on March 22 and March 29, 2013

DATE OF ELECTION: I. Not applicable II. April 2, 2013

ELECTION RESULTS: I. Not applicable II. Yes - 1,301 No - 333

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 23, 2014

REGISTRATION NO.: 26480

BONDS ISSUED BY: City of St. Peters

AMOUNT OF ISSUE: \$9,675,000.00 (Series 2014)  
(a portion of \$40,000,000 authorized)

COUNTY: St. Charles

DATE OF ISSUE: September 23, 2014

MONTH OF MATURITY: September

PURPOSE OF BONDS: For the purpose of (a) preparing a storm water watershed master plan; (b) designing, constructing and acquiring real property and easements necessary for the implementation of storm water projects within the City, including but not limited to creek bank stabilization, erosion control, detention basin construction and reconstruction, storm water pollution prevention, construction and reconstruction of the City's storm water collection system, and related improvements thereto; and (c) refinancing certain lease obligations relating to erosion control, watershed and basin improvements and other storm water management related projects within the City

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
2.000 %	\$ 385,000.00	09/01/2015
2.000 %	380,000.00	09/01/2016
2.000 %	385,000.00	09/01/2017
3.000 %	395,000.00	09/01/2018
3.000 %	405,000.00	09/01/2019
3.000 %	415,000.00	09/01/2020
3.000 %	430,000.00	09/01/2021
3.500 %	440,000.00	09/01/2022
3.500 %	455,000.00	09/01/2023
2.250 %	475,000.00	09/01/2024
2.375 %	485,000.00	09/01/2025
2.750 %	495,000.00	09/01/2026
2.750 %	510,000.00	09/01/2027
3.000 %	525,000.00	09/01/2028
3.000 %	540,000.00	09/01/2029
3.000 %	555,000.00	09/01/2030
3.000 %	570,000.00	09/01/2031
	590,000.00	09/01/2032 *
	610,000.00	09/01/2033 *
	630,000.00	09/01/2034 *
3.300 %	1,830,000.00	09/01/2034

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on September 1, 2022 and thereafter, may be called for redemption and payment prior their Stated Maturity on September 1, 2021 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: September 1 and March 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Kansas City, Missouri

PURCHASE PRICE: \$9,961,766.89

INTEREST RATE: 2.693%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,044,999,241.00

INDEBTEDNESS: (Including this issue) \$74,759,700.00

NOTICE OF ELECTION: Published in the St. Charles Journal on July 21 and July 28, 2010; Published in the St. Charles Post on July 23 and July 30, 2010

DATE OF ELECTION: August 3, 2010

ELECTION RESULTS: Yes - 5,645 No - 1,991

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Published in the St. Charles Co. Business Record on August 29, 2014; Published in the Bond Buyer on September 2, 2014; Provided to potential bidders through BidComp Parity on or about August 29, 2014

NUMBER OF BIDS RECEIVED: 8

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 23, 2014

REGISTRATION NO.: 26481

BONDS ISSUED BY: Creve Coeur Fire Protection District

AMOUNT OF ISSUE: \$5,000,000.00 (Series 2014)  
(a portion of \$19,500,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: September 23, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of purchasing of real property, constructing, equipping and maintaining fire stations and purchasing and equipping ambulances and fire protection and fire-fighting apparatus and auxiliary equipment therefore to carry out the objects and purposes of the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 250,000.00	03/15/2015
2.000 %	250,000.00	03/15/2016
2.000 %	150,000.00	03/15/2017
2.000 %	175,000.00	03/15/2018
2.000 %	175,000.00	03/15/2019
2.000 %	200,000.00	03/15/2020
2.000 %	200,000.00	03/15/2021
2.000 %	200,000.00	03/15/2022
2.000 %	225,000.00	03/15/2023
2.100 %	250,000.00	03/15/2024
2.375 %	250,000.00	03/15/2025
2.500 %	250,000.00	03/15/2026
2.625 %	250,000.00	03/15/2027
2.750 %	275,000.00	03/15/2028
3.000 %	275,000.00	03/15/2029
3.000 %	300,000.00	03/15/2030
3.125 %	300,000.00	03/15/2031
3.125 %	300,000.00	03/15/2032
3.250 %	300,000.00	03/15/2033
3.250 %	425,000.00	03/15/2034

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on and after March 15, 2025 may be called for redemption and payment prior to their Stated Maturity on and after March 15, 2024, in whole or in part at any time, in such amount for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 15 and September 15

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Raymond James & Associates, Inc., Dallas, Texas

PURCHASE PRICE: \$5,057,667.00

INTEREST RATE: 2.5678%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,263,390,769.00

INDEBTEDNESS: (Including this issue) \$19,500,000.00

NOTICE OF ELECTION: Published in The Countain on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,746 No - 980

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Provided to potential bidders through BidComp Parity on or about August 22, 2014

NUMBER OF BIDS RECEIVED: 10

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 19, 2014

REGISTRATION NO.: 26479

BONDS ISSUED BY: Lindbergh Schools

AMOUNT OF ISSUE: \$34,035,000.00 (Series 2014)

COUNTY: St. Louis

DATE OF ISSUE: September 22, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, renovating, repairing, furnishing and equipping school sites, buildings and related facilities in the school district and refinancing existing leases, including but not limited to (a) constructing a new elementary school and (b) repairing, renovating and improving Lindbergh High School

Rate of Interest	Amount	Maturity
3.000 %	\$ 1,315,000.00	03/01/2015
3.000 %	1,290,000.00	03/01/2016
3.000 %	1,330,000.00	03/01/2017
3.000 %	1,370,000.00	03/01/2018
3.000 %	1,415,000.00	03/01/2019
3.000 %	1,455,000.00	03/01/2020
4.000 %	1,510,000.00	03/01/2021
4.000 %	1,570,000.00	03/01/2022
2.000 %	1,615,000.00	03/01/2023
2.125 %	1,650,000.00	03/01/2024
2.500 %	1,690,000.00	03/01/2025
2.750 %	1,735,000.00	03/01/2026
3.250 %	1,785,000.00	03/01/2027
3.250 %	1,845,000.00	03/01/2028
3.250 %	1,910,000.00	03/01/2029
3.250 %	1,970,000.00	03/01/2030
3.250 %	2,035,000.00	03/01/2031
3.500 %	2,105,000.00	03/01/2032
3.500 %	2,180,000.00	03/01/2033
3.500 %	2,260,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, bonds or portions thereof maturing on March 1, 2023 and thereafter may be called for redemption and payment prior to maturity on March 1, 2022 and thereafter as a whole or in part on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Minneapolis, Minnesota

PURCHASE PRICE: \$35,199,924.11

INTEREST RATE: 2.8115%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,193,275,490.00

INDEBTEDNESS: (Including this issue) \$117,491,756.00

NOTICE OF ELECTION: Published in The Countian on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 6,600 No - 3,482

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Published in The Countian on August 26, 2014; Published in the Bond Buyer on August 21, 2014; Provided to potential bidders through BidComp Parity on or about August 21, 2014

NUMBER OF BIDS RECEIVED: 10

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 17, 2014

REGISTRATION NO.: 26478

BONDS ISSUED BY: City of Weston

AMOUNT OF ISSUE: \$200,000.00 (Series 2014)  
(a portion of \$2,300,000 authorized)

COUNTY: Platte

DATE OF ISSUE: September 18, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring rights of way, designing, constructing, reconstructing, paving, extending and improving the streets and roads within the City

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 40,000.00	03/01/2015 *
	40,000.00	03/01/2016 *
	40,000.00	03/01/2017 *
	40,000.00	03/01/2018 *
	40,000.00	03/01/2019 *
1.850 %	200,000.00	03/01/2019

ARE BONDS CALLABLE: At the option of the City, bonds may be redeemed and paid prior to maturity on March 1, 2018, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Bank of Weston, Weston, Missouri

PURCHASE PRICE: \$200,000.00

INTEREST RATE: 1.8502%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$22,167,554.00

INDEBTEDNESS: (Including this issue) \$2,300,000.00

NOTICE OF ELECTION: Published in The Weston Chronicle on October 23 and October 30, 2013

DATE OF ELECTION: November 5, 2013

ELECTION RESULTS: Yes - 201 No - 46

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 3, 2014

REGISTRATION NO.: 26477

BONDS ISSUED BY: Orchard Farm R-V School District

AMOUNT OF ISSUE: \$8,900,000.00 (Series 2014)

COUNTY: St. Charles

DATE OF ISSUE: September 2, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, repairing, improving, furnishing and equipping new and existing school sites, buildings and related facilities in the District, including the construction of additional classrooms at Discovery Elementary School and the construction of a new early childhood center

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 200,000.00	03/01/2015
4.000 %	1,630,000.00	03/01/2030
3.000 %	1,685,000.00	03/01/2031
3.125 %	1,735,000.00	03/01/2032
3.125 %	1,795,000.00	03/01/2033
3.250 %	1,855,000.00	03/01/2034

ARE BONDS CALLABLE: At the District's option, the bonds maturing on March 1, 2030 and thereafter may be called for redemption and payment prior to maturity on March 1, 2022 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: U.S. Bank National Association, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: U.S. Bank National Association, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Red Bank, New Jersey

PURCHASE PRICE: \$8,820,673.15

INTEREST RATE: 3.3481%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$266,647,999.00

INDEBTEDNESS: (Including this issue) \$30,185,000.00

NOTICE OF ELECTION: Published in the St. Louis Post-Dispatch and/or Suburban Journals on March 26 and March 28, 2014; Published in the St. Charles Suburban Journals on April 2, 2014; Published in the St. Louis Post-Dispatch on April 4, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: yes - 1,121 No - 263

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Bids submitted electronically BidComp Parity/ Published in the St. Charles County Business Record on August 4, 2014

NUMBER OF BIDS RECEIVED: 6

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 27, 2014

REGISTRATION NO.: 26476

BONDS ISSUED BY: Boone County Fire Protection District

AMOUNT OF ISSUE: \$7,000,000.00 (Series 2014)  
(a portion of \$14,000,000 authorized)

COUNTY: Boone

DATE OF ISSUE: August 28, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring real property; constructing, furnishing and equipping new fire stations; constructing furnishing and equipping additions and/or renovations to existing fire stations; and acquiring and/or reconditioning firefighting apparatus and equipment, emergency apparatus and equipment and training facilities and equipment

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 1,000,000.00	03/01/2015 *
	405,000.00	03/01/2016 *
	410,000.00	03/01/2017 *
	420,000.00	03/01/2018 *
	425,000.00	03/01/2019 *
	440,000.00	03/01/2020 *
	455,000.00	03/01/2021 *
	475,000.00	03/01/2022 *
	490,000.00	03/01/2023 *
	510,000.00	03/01/2024 *
	155,000.00	03/01/2025 *
	165,000.00	03/01/2026 *
	170,000.00	03/01/2027 *
	180,000.00	03/01/2028 *
	190,000.00	03/01/2029 *
	200,000.00	03/01/2030 *
	210,000.00	03/01/2031 *
	220,000.00	03/01/2032 *
	235,000.00	03/01/2033 *
	245,000.00	03/01/2034 *
2.000 %	7,000,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the bonds may be redeemed and paid prior to maturity on March 1, 2022, and at any time thereafter in whole or in part in such amounts as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stern Brothers & Co., Kansas City, Missouri

PURCHASE PRICE: \$6,972,350.00

INTEREST RATE: 2.058%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$548,822,164.00

INDEBTEDNESS: (Including this issue) \$14,000,000.00

NOTICE OF ELECTION: Published in the Columbia Missourian on March 26, 2014 and April 6, 2014; Published in the Centralia Fireside Guard on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 3,042 No - 1,184

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Electronic bids via BidComp Parity

NUMBER OF BIDS RECEIVED: 10



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 22, 2014

REGISTRATION NO.: 26475

BONDS ISSUED BY: City of St. James

AMOUNT OF ISSUE: \$1,675,000.00 (Refunding Bonds Series 2014)

COUNTY: Phelps

DATE OF ISSUE: August 25, 2014

MONTH OF MATURITY: October

PURPOSE OF BONDS: For the purpose of providing funds , together with other legally available funds of the City, to (1) refund \$980,000 of the City's Taxable General Obligation Bonds Series 2009A and \$700,000 of the City's General Obligation Bonds Series 2009B, and (2) pay the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
2.000 %	\$ 95,000.00	10/01/2015
2.000 %	90,000.00	10/01/2016
2.000 %	95,000.00	10/01/2017
2.000 %	100,000.00	10/01/2018
2.000 %	105,000.00	10/01/2019
2.000 %	105,000.00	10/01/2020
2.000 %	110,000.00	10/01/2021
2.150 %	110,000.00	10/01/2022
2.375 %	115,000.00	10/01/2023
2.750 %	110,000.00	10/01/2024
2.750 %	125,000.00	10/01/2025
3.000 %	125,000.00	10/01/2026
3.100 %	125,000.00	10/01/2027
3.250 %	130,000.00	10/01/2028
3.500 %	135,000.00	10/01/2029

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on October 1, 2024 and thereafter may be called for redemption and payment prior their Stated Maturity on October 1, 2023 and thereafter, in whole or in part, on any date, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$1,680,038.20

INTEREST RATE: 2.7035%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 19, 2014

REGISTRATION NO.: 26474

BONDS ISSUED BY: Pacific Fire Protection District

AMOUNT OF ISSUE: \$1,580,000.00 (Series 2014)

COUNTY: Franklin, Jefferson and  
St. Louis

DATE OF ISSUE: August 20, 2014

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of acquiring, constructing and furnishing a training and storage building and acquiring vehicles and firefighting apparatus including, but not limited to, a pumper/tanker, auto rescue equipment, breathing apparatus, cylinder fill system and thermal image cameras

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 95,000.00	02/01/2017 *
	100,000.00	02/01/2018 *
	100,000.00	02/01/2019 *
	100,000.00	02/01/2020 *
	105,000.00	02/01/2021 *
	110,000.00	02/01/2022 *
	110,000.00	02/01/2023 *
	115,000.00	02/01/2024 *
	115,000.00	02/01/2025 *
	120,000.00	02/01/2026 *
	125,000.00	02/01/2027 *
	125,000.00	02/01/2028 *
	130,000.00	02/01/2029 *
	130,000.00	02/01/2030 *
2.450 %	1,580,000.00	02/01/2030

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on February 1, 2023, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stern Brothers & Co., Kansas City, Missouri

PURCHASE PRICE: \$1,576,050.00

INTEREST RATE: 2.4808%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$230,783,385.00

INDEBTEDNESS: (Including this issue) \$1,890,000.00

NOTICE OF ELECTION: Published in The Washington Missourian on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,322 No - 443

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: BidComp Parity submitted by mail, in person or electronically/Published in The Countian on July 16, 2014 and the Bond Buyer on July 21, 2014

NUMBER OF BIDS RECEIVED: 7

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 13, 2014

REGISTRATION NO.: 26473

BONDS ISSUED BY: Adrian R-III School District

AMOUNT OF ISSUE: \$3,430,000.00 (Refunding Bonds Series 2014)

COUNTY: Bates

DATE OF ISSUE: August 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,  
\$3,525,000 General Obligation Bonds, Series 2006

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 225,000.00	03/01/2017
2.000 %	250,000.00	03/01/2018
3.000 %	275,000.00	03/01/2019
3.000 %	300,000.00	03/01/2020
3.000 %	325,000.00	03/01/2021
3.000 %	350,000.00	03/01/2022
4.000 %	380,000.00	03/01/2023
4.000 %	400,000.00	03/01/2024
4.000 %	450,000.00	03/01/2025
4.000 %	475,000.00	03/01/2026

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: BOKF, NA, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, NA, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,717,728.90

INTEREST RATE: 2.3727%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 12, 2014

REGISTRATION NO.: 26472

BONDS ISSUED BY: Blair Oaks R-II School District

AMOUNT OF ISSUE: \$2,500,000.00 (Refunding Bonds Series 2014)

COUNTY: Cole

DATE OF ISSUE: August 12, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$2,500,000 of the District's General Obligation Refunding Bonds, Series 2010

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 500,000.00	03/01/2016
1.350 %	415,000.00	03/01/2019
1.650 %	425,000.00	03/01/2020
1.900 %	440,000.00	03/01/2021
2.100 %	455,000.00	03/01/2022
2.250 %	265,000.00	03/01/2023

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2019 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,467,500.00

INTEREST RATE: 2.0515%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 5, 2014

REGISTRATION NO.: 26469

BONDS ISSUED BY: Pattonville R-III School District

AMOUNT OF ISSUE: \$3,730,000.00 (Refunding Bonds Series 2014)

COUNTY: St. Louis

DATE OF ISSUE: August 6, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to (1) refund the Refunded Bonds, \$705,000 General Obligation Bonds Series, 2006 and \$3,760,00 General Obligation Bonds, Series 2004 (2) pay the cost of issuance of the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 2,315,000.00	03/01/2015
3.000 %	515,000.00	03/01/2018
4.000 %	900,000.00	03/01/2018

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$3,862,041.50

INTEREST RATE: 1.1769%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 5, 2014

REGISTRATION NO.: 26470

BONDS ISSUED BY: Lincoln County R-III School District

AMOUNT OF ISSUE: \$10,000,000.00 (Series 2014A)  
(a portion of \$20,500,000 authorized)

COUNTY: Lincoln, Montgomery and  
Warren

DATE OF ISSUE: August 6, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of a new middle school; to the extent funds are available, construct, equip and furnish additional classrooms and other building additions and complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
0.600 %	\$ 1,250,000.00	03/01/2018
	1,750,000.00	03/01/2026 *
	1,750,000.00	03/01/2027 *
3.000 %	3,500,000.00	03/01/2027
	1,750,000.00	03/01/2028 *
	1,750,000.00	03/01/2029 *
3.250 %	3,500,000.00	03/01/2029
3.350 %	1,750,000.00	03/01/2030

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2027, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,890,000.00

INTEREST RATE: 3.2126%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$433,981,420.64

INDEBTEDNESS: (Including this issue) \$63,600,931.23

NOTICE OF ELECTION: Published in The Troy Free Press on March 26, 2014 and April 2, 2014; Published in The Elsberry Democrat on March 26, 2014 and April 2, 2014; Published in the Montgomery Standard on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 2,382 No - 880

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 5, 2014

REGISTRATION NO.: 26471

BONDS ISSUED BY: City of Springfield

AMOUNT OF ISSUE: \$6,960,000.00

COUNTY: Greene

(Sewer Improvement and Refunding Bonds Series 2014B)  
(a portion of \$12,500,000 authorized)

DATE OF ISSUE: August 6, 2014

MONTH OF MATURITY: September

PURPOSE OF BONDS: I. For the purpose of acquiring rights-of-way, constructing, extending and improving the sanitary sewage system of said City by constructing sanitary sewers including district and joint district sewers and connections thereto (\$2,735,000) II. To currently refund General Obligation Sewer Improvement Bonds, Series 2001B \$1,400,000, Series 2003 \$1,200,000, Series 2005 \$1,850,000 (\$4,225,000)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 770,000.00	09/01/2015
4.000 %	805,000.00	09/01/2016
5.000 %	845,000.00	09/01/2017
5.000 %	885,000.00	09/01/2018
2.000 %	930,000.00	09/01/2019
2.000 %	690,000.00	09/01/2020
3.000 %	380,000.00	09/01/2021
5.000 %	175,000.00	09/01/2022
5.000 %	185,000.00	09/01/2023
5.000 %	195,000.00	09/01/2024
5.000 %	200,000.00	09/01/2025
5.000 %	210,000.00	09/01/2026
3.000 %	225,000.00	09/01/2027
3.000 %	230,000.00	09/01/2028
3.000 %	235,000.00	09/01/2029

ARE BONDS CALLABLE: At the option of the City, bonds maturing on September 1, 2025, and thereafter may be redeemed and paid prior to maturity on September 1, 2024, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: J.P. Morgan Securities LLC, New York, New York

PURCHASE PRICE: \$7,564,863.98

INTEREST RATE: 1.9477%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. \$2,021,338,307.00 II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$25,425,000.00 II. Not applicable

NOTICE OF ELECTION: I. Published in The Daily Events on March 23 and March 30, 2005; Published in the Springfield News-Leader on March 23 and March 30, 2005 II. Not applicable

DATE OF ELECTION: I. April 5, 2005 II. Not applicable

ELECTION RESULTS: I. Yes - 8,229 No - 4,130 II. Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: BidCOMP/Parity Published in The Daily Events on July 10, 2014

NUMBER OF BIDS RECEIVED: 7

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 1, 2014

REGISTRATION NO.: 26468

BONDS ISSUED BY: Winfield R-IV School District

AMOUNT OF ISSUE: \$2,500,000.00 (remainder of \$8,000,000 authorized) COUNTY: Lincoln  
(Series 2014)

DATE OF ISSUE: July 31, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping and furnishing of classroom additions and renovations to the existing Intermediate School facility; the site development, construction, and equipping of a bus maintenance facility; and the site development, construction, and equipping athletic facilities at the high school featuring competitive and practice athletic fields, lighting, and other improvements on land already owned by the District; to the extent that funds are available, the completion of other safety, remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 450,000.00	03/01/2029 *
	475,000.00	03/01/2030 *
	500,000.00	03/01/2031 *
	525,000.00	03/01/2032 *
	550,000.00	03/01/2033 *
5.000 %	2,500,000.00	03/01/2033

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,778,375.00

INTEREST RATE: 4.072%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$93,129,210.00

INDEBTEDNESS: (Including this issue) \$13,745,000.00

NOTICE OF ELECTION: Published in The Elsberry Democrat on March 20 and March 27, 2013; Published in The Troy Free Press on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 562 No - 226

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 29, 2014

REGISTRATION NO.: 26467

BONDS ISSUED BY: Northeast Randolph County R-IV School District

AMOUNT OF ISSUE: \$3,000,000.00 (Series 2014)

COUNTY: Randolph

DATE OF ISSUE: July 30, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the completion of security upgrades; improvements to the District's facilities to include replacement of roofs, heating, ventilation and air conditioning systems; the construction, equipping, and furnishing of two new classrooms; and to the extent funds are available, purchase new kitchen equipment; complete parking lot paving and improvements; technology upgrades; installation of new playground equipment; and other repairs and remodeling improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
0.750 %	\$ 150,000.00	03/01/2017
1.000 %	150,000.00	03/01/2018
1.250 %	150,000.00	03/01/2019
1.600 %	125,000.00	03/01/2020
1.900 %	125,000.00	03/01/2021
2.100 %	125,000.00	03/01/2022
2.250 %	125,000.00	03/01/2023
2.500 %	125,000.00	03/01/2024
	125,000.00	03/01/2025 *
	125,000.00	03/01/2026 *
	125,000.00	03/01/2027 *
3.000 %	375,000.00	03/01/2027
	100,000.00	03/01/2028 *
	100,000.00	03/01/2029 *
	250,000.00	03/01/2030 *
	260,000.00	03/01/2031 *
	270,000.00	03/01/2032 *
	280,000.00	03/01/2033 *
	290,000.00	03/01/2034 *
5.000 %	1,550,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,150,022.50

INTEREST RATE: 3.6182%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$23,495,570.00

INDEBTEDNESS: (Including this issue) \$3,345,000.00

NOTICE OF ELECTION: Published in The Moberly-Index and Democrat on March 20 and March 27, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 352 No - 34

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 28, 2014

REGISTRATION NO.: 26466

BONDS ISSUED BY: Consolidated School District No. 2 (Raytown)

AMOUNT OF ISSUE: \$25,120,000.00 (Refunding Bonds Series 2014)

COUNTY: Jackson

DATE OF ISSUE: July 29, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$27,700,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2007

Rate of Interest	Amount	Maturity
3.000 %	\$ 250,000.00	03/01/2017
3.000 %	300,000.00	03/01/2018
3.000 %	475,000.00	03/01/2019
3.000 %	550,000.00	03/01/2020
4.000 %	1,545,000.00	03/01/2021
3.000 %	380,000.00	03/01/2021
5.000 %	2,220,000.00	03/01/2022
3.000 %	800,000.00	03/01/2022
5.000 %	2,795,000.00	03/01/2023
3.000 %	300,000.00	03/01/2023
5.000 %	3,100,000.00	03/01/2024
3.000 %	400,000.00	03/01/2024
5.000 %	3,445,000.00	03/01/2025
3.000 %	310,000.00	03/01/2025
5.000 %	3,990,000.00	03/01/2026
5.000 %	4,010,000.00	03/01/2027
3.000 %	250,000.00	03/01/2027

ARE BONDS CALLABLE: The bonds are not subject to optional redemption prior to their stated maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$29,473,204.65

INTEREST RATE: 2.6536%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 15, 2014

REGISTRATION NO.: 26464

BONDS ISSUED BY: Lafayette County C-1 School District

AMOUNT OF ISSUE: \$2,000,000.00 (Series 2014A)

COUNTY: Lafayette

DATE OF ISSUE: July 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing and equipping school facilities, including security and technology improvements, locker room improvements at the west gym, roof improvements at Grandview Elementary School, and remodeling and re-equipping the middle/high school cafeteria

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 500,000.00	03/01/2026
4.000 %	500,000.00	03/01/2027
4.000 %	500,000.00	03/01/2028
4.000 %	500,000.00	03/01/2029

ARE BONDS CALLABLE: At the option of the District, the bonds may be called for redemption and payment prior to maturity on March 1, 2021, and thereafter, as a whole or in part, at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,113,780.00

INTEREST RATE: 3.456%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$67,662,097.00

INDEBTEDNESS: (Including this issue) \$8,630,000.00

NOTICE OF ELECTION: Published in The Higginsville Advance on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 830 No - 173

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Negotiated sale

NUMBER OF BIDS RECEIVED: Negotiated sale

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 15, 2014

REGISTRATION NO.: 26465

BONDS ISSUED BY: Cassville R-IV School District

AMOUNT OF ISSUE: \$4,000,000.00 (Series 2014)

COUNTY: Barry

DATE OF ISSUE: July 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of completing maintenance, repairs, upgrades, renovations, FEMA additions, and improvements to all existing facilities of the District including upgrading heating, ventilation and air conditioning and electrical systems at the Primary, Middle, and High Schools; installing technology infrastructure and equipment enhancements; completing lighting, seating, and flooring improvements including any necessary repairs to Middle and High School gymnasiums; repairing or replacing roofs at the Primary and Middle schools and others where necessary; resurfacing selected parking lots and drives; renovating the old middle school building for future use; and to the extent funds are available, prepay FEMA lease financings, complete other renovations, repairs, and improvements to the existing facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
2.700 %	\$ 345,000.00	03/01/2025
2.850 %	350,000.00	03/01/2026
3.000 %	360,000.00	03/01/2027
3.100 %	375,000.00	03/01/2028
3.200 %	385,000.00	03/01/2029
	395,000.00	03/01/2030 *
	415,000.00	03/01/2031 *
	435,000.00	03/01/2032 *
	460,000.00	03/01/2033 *
	480,000.00	03/01/2034 *
5.000 %	2,185,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2025, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,218,615.15

INTEREST RATE: 3.7387%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$160,428,668.00

INDEBTEDNESS: (Including this issue) \$12,840,000.00

NOTICE OF ELECTION: Published in the Cassville Democrat on March 26, 2014 and April 2, 2014; Published in The Monett Times on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 734 No - 407

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 14, 2014

REGISTRATION NO.: 26463

BONDS ISSUED BY: Maryville R-II School District

AMOUNT OF ISSUE: \$5,000,000.00 (Series 2014)  
(a portion of \$10,250,000 authorized)

COUNTY: Nodaway

DATE OF ISSUE: July 11, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete secure entrance modifications; for the site development, construction, equipping and furnishing of a new performing arts auditorium and practice gymnasium at the high school; to complete extensive renovation, remodeling, construction, equipping and furnishing improvements for a commons area and kitchen at the elementary building; to the extent funds are available, to complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
0.400 %	\$ 100,000.00	03/01/2015
2.500 %	765,000.00	03/01/2024
2.700 %	780,000.00	03/01/2025
	800,000.00	03/01/2026 *
	825,000.00	03/01/2027 *
3.000 %	1,625,000.00	03/01/2027
	850,000.00	03/01/2028 *
	880,000.00	03/01/2029 *
3.250 %	1,730,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2024 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,945,000.00

INTEREST RATE: 3.1004%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$194,390,498.00

INDEBTEDNESS: (Including this issue) \$20,290,000.00

NOTICE OF ELECTION: Published in the Maryville Daily Forum on March 28, 2014 and April 4, 2014;  
Published in the Nodaway News Leader on March 27, 2014 and April 3, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: 1,235 No - 599

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 9, 2014

REGISTRATION NO.: 26462

BONDS ISSUED BY: City of Lake Winnebago

AMOUNT OF ISSUE: \$265,000.00 (Series 2014)

COUNTY: Cass

I. (1) (\$50,000 of \$750,000 authorized) (2) (\$65,000 remaining of \$650,000 authorized) (3) (\$35,000 remaining of \$100,000 authorized) II. (1) (\$115,000 of \$1,050,000 authorized)

DATE OF ISSUE: July 10, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. (1) For the purpose of extending, improving and repairing the combined waterworks and sewerage of the City (2) For the purpose of improving and repairing the streets of the City including making related storm water control improvements (3) For the purpose of making storm water control improvements not related to street improvements II. (1) For the purpose of improving and repairing the streets of the City including making related storm water control improvements

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
1.250 %	\$ 10,000.00	03/01/2015 *
	10,000.00	03/01/2016 *
	10,000.00	03/01/2017 *
	30,000.00	03/01/2017
	5,000.00	03/01/2020 *
	10,000.00	03/01/2021 *
	10,000.00	03/01/2022 *
	20,000.00	03/01/2023 *
	10,000.00	03/01/2024 *
	10,000.00	03/01/2025 *
3.750 %	15,000.00	03/01/2026 *
	25,000.00	03/01/2027 *
	10,000.00	03/01/2028 *
	115,000.00	03/01/2028
	15,000.00	03/01/2029 *
	20,000.00	03/01/2030 *
	15,000.00	03/01/2031 *
	25,000.00	03/01/2032 *
	20,000.00	03/01/2033 *
	25,000.00	03/01/2034 *
4.250 %	120,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the City, bonds may be redeemed and paid prior to maturity on March 1, 2020, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$260,412.05

INTEREST RATE: 4.189%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. \$25,686,620.00 II. \$32,335,387.00

INDEBTEDNESS: (Including this issue) I. \$2,490,000.00 II. \$3,725,000.00

NOTICE OF ELECTION: I. Published in the Lee's Summit Journal on July 28, 2006; Published in the Cass County Democrat-Missourian on July 28, 2006 and August 4, 2006 II. Published in the Lee's Summit Journal on July 27, 2012 and August 3, 2012; Published in Cass County Democrat-Missourian on July 27, 2012 and August 3, 2012

DATE OF ELECTION: I. August 8, 2006 II. August 7, 2012

ELECTION RESULTS: I. (1) Yes - 138 No - 23 (2) Yes - 138 No - 23 (3) Yes - 132 No - 29 II. (1) Yes - 245 No - 57

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 8, 2014

REGISTRATION NO.: 26460

BONDS ISSUED BY: Dora R-III School District

AMOUNT OF ISSUE: \$380,000.00 (Series 2014)

COUNTY: Ozark and Douglas

DATE OF ISSUE: July 9, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for construction, equipping and furnishing three new classrooms; to the extent funds are available complete other upgrades, remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 20,000.00	03/01/2018 *
	25,000.00	03/01/2019 *
	25,000.00	03/01/2020 *
	25,000.00	03/01/2021 *
	25,000.00	03/01/2022 *
	25,000.00	03/01/2023 *
	25,000.00	03/01/2024 *
2.600 %	170,000.00	03/01/2024
	25,000.00	03/01/2025 *
	30,000.00	03/01/2026 *
	30,000.00	03/01/2027 *
	30,000.00	03/01/2028 *
	30,000.00	03/01/2029 *
	30,000.00	03/01/2030 *
	35,000.00	03/01/2031 *
5.000 %	210,000.00	03/01/2031

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Compamy, St. Louis, Missouri

PURCHASE PRICE: \$400,119.50

INTEREST RATE: 3.6429%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$15,254,823.00

INDEBTEDNESS: (Including this issue) \$435,000.00

NOTICE OF ELECTION: Published in the Douglas County Herald on March 27, 2014 and April 3, 2014;  
Published in the Ozark County Times on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 128 No - 38

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 8, 2014

REGISTRATION NO.: 26461

BONDS ISSUED BY: Boonville R-I School District

AMOUNT OF ISSUE: \$4,200,000.00 (Series 2014)

COUNTY: Cooper and Moniteau

DATE OF ISSUE: July 9, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete district-wide safety and security upgrades; to complete heating, ventilation, and air conditioning improvements and deferred maintenance issues; to the extent funds are available, complete technology upgrades and other renovation and remodeling improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption*	
		Maturity	
0.500 %	\$ 150,000.00	03/01/2016	
	200,000.00	03/01/2028	*
	895,000.00	03/01/2029	*
	935,000.00	03/01/2030	*
	985,000.00	03/01/2031	*
	1,035,000.00	03/01/2032	*
5.000 %	4,050,000.00	03/01/2032	

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2032 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,643,347.50

INTEREST RATE: 4.0475%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$137,336,539.00

INDEBTEDNESS: (Including this issue) \$18,825,000.00

NOTICE OF ELECTION: Published in the Boonville Daily News on March 28, 2014 and April 4, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 878 No - 406

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 3, 2014

REGISTRATION NO.: 26458

BONDS ISSUED BY: Marceline R-V School District

AMOUNT OF ISSUE: \$3,322,646.00 (Series 2014A)  
(a portion of \$4,000,000 authorized)

COUNTY: Linn and Chariton

DATE OF ISSUE: July 3, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete renovations to Walt Disney Elementary including, but not limited to, asbestos abatement, the installation of energy efficiency heating ventilation and air conditioning system, windows, lighting and doors, roof repairs, and flooring upgrades; to complete technology enhancements to the existing facilities of the District; to accommodate a new lunch room facility at the middle/high school; to renovate the existing Early Learning Center to accommodate a Federal Emergency Management Agency (FEMA) approved storm shelter; the installation of energy efficiency heating ventilation and air conditioning system at the middle school; upgrading the science rooms in the middle/high school; upgrade the pole vault, long jump, high jump and triple jump pits at Chester Ray Stadium

Rate of Interest	Amount	Mandatory Redemption* Maturity
0.400 %	\$ 2,646.00	03/01/2015
0.500 %	200,000.00	03/01/2016
0.750 %	175,000.00	03/01/2017
1.000 %	150,000.00	03/01/2018
1.250 %	150,000.00	03/01/2019
1.650 %	150,000.00	03/01/2020
1.900 %	150,000.00	03/01/2021
2.100 %	220,000.00	03/01/2022
2.250 %	200,000.00	03/01/2023
2.500 %	225,000.00	03/01/2024
	<hr/> 325,000.00	03/01/2025 *
	325,000.00	03/01/2026 *
	350,000.00	03/01/2027 *
	350,000.00	03/01/2028 *
	350,000.00	03/01/2029 *
5.000 %	<hr/> 1,700,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP. St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,527,777.00

INTEREST RATE: 3.203%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$38,965,290.00

INDEBTEDNESS: (Including this issue) \$5,768,208.00

NOTICE OF ELECTION: Published in the Chariton County Journal on March 27, 2014 and April 3, 2014;  
Published in the Chariton Valley News Press on March 25, 2014 and April 1, 2014;  
Published in the Linn County Leader on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 505 No - 100

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 3, 2014

REGISTRATION NO.: 26457

BONDS ISSUED BY: Reorganized School District No. 1 (Crawford County)

AMOUNT OF ISSUE: \$2,100,000.00 (Series 2014)

COUNTY: Crawford, Franklin and  
Washington

DATE OF ISSUE: July 3, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of building additions to and repairing, renovating and improving existing school facilities and furnishing and equipping the same

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 475,000.00	03/01/2027
3.000 %	500,000.00	03/01/2028
4.000 %	550,000.00	03/01/2029
4.000 %	575,000.00	03/01/2031

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturities on March 1, 2021, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,140,087.25

INTEREST RATE: 3.4005%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$61,285,943.00

INDEBTEDNESS: (Including this issue) \$8,613,865.00

NOTICE OF ELECTION: Published in the Cuba Free Press on March 27, 2014 and April 3, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 169 No - 91

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 3, 2014

REGISTRATION NO.: 26459

BONDS ISSUED BY: Marceline R-V School District

AMOUNT OF ISSUE: \$677,354.00 (Series 2014B)  
(Qualified Zone Academy Bonds) (remainder of  
\$4,000,000 authorized)

COUNTY: Linn and Chariton

DATE OF ISSUE: July 3, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete renovations to Walt Disney Elementary including, but not limited to, asbestos abatement, the installation of energy efficiency heating ventilation and air conditioning system, windows, lighting and doors, roof repairs, and flooring upgrades; to complete technology enhancements to the existing facilities of the District; to accommodate a new lunch room facility at the middle/high school; to renovate the existing Early Learning Center to accommodate a Federal Emergency Management Agency (FEMA) approved storm shelter; the installation of energy efficiency heating ventilation and air conditioning system at the middle school; upgrading the science rooms in the middle/high school; upgrade the pole vault, long jump, high jump and triple jump pits at Chester Ray Stadium (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government).

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
\$	677,354.00	03/01/2029

ARE BONDS CALLABLE: This Bonds shall not be subject to optional redemption and payment prior to its Stated Maturity. The Non-Qualified Bonds, as defined in the Resolution, shall be subject to mandatory redemption as herein provided in the event that 100 percent of the "available project proceeds" of the Bonds are not expended to pay costs of the Project on or before July 2, 2017. The redemption price ("Redemption Price") shall be an amount equal to 100% of the principal amount of the Non-Qualified Bonds. The District shall fix a date to redeem the Non-Qualified Bonds, which date shall be not more than 90 days after July 2, 2017. The District shall give notice after the Redemption Date to the Registrar and Paying Agent for the Bonds, and the Registrar and Paying Agent for the Bonds shall mail a copy of the redemption notice to each Bondholder by first class mail at the address shown for each Bondholder on the registration books, not less than 30 days nor more than 60 days prior to the date fixed for redemption. Any notice so mailed shall be conclusively presumed to have been duly given whether or not the registered owner receives the notice, and no defect in such notice shall affect the validity of the redemption. The Bonds are subject redemption at the option of the District, in whole but not in part, upon a Determination of Loss of Qualified School Qualified Zone Academy Bond Status (as defined in the Resolution) on the date designated by the District, which date shall be a date not less than 30 days and not more than 45 days after such Determination of Loss of Qualified Zone Academy Bond Status. The redemption price shall be an amount equal to the principal amount of the Bonds called for redemption.

BOND REGISTRAR: Regional Missouri Bank, Marceline, Missouri

INTEREST PAYABLE: none

BY:

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$669,904.00

INTEREST RATE: 0.0754%

TAX CREDIT RATE: 4.5%

ASSESSED VALUATION: \$38,965,290.00

INDEBTEDNESS: (Including this issue) \$5,768,208.00

NOTICE OF ELECTION: Published in the Chariton County Journal on March 27, 2014 and April 3, 2014;  
Published in the Chariton Valley News Press on March 25, 2014 and April 1, 2014;  
Published in the Linn County Leader on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 505 No - 100

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 1, 2014

REGISTRATION NO.: 26456

BONDS ISSUED BY: Lawson R-XIV School District

AMOUNT OF ISSUE: \$4,000,000.00 (Series 2014)  
(a portion of \$6,500,000 authorized)

COUNTY: Ray, Clay and Clinton

DATE OF ISSUE: July 2, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, repairing, improving, extending, remodeling, renovating, furnishing and equipping new and existing school facilities, including: a new Media Center at the High School/Middle School, including a renovated safe and secure entrance; a new High School/Middle School Safe Storm Shelter; a Roof project at the High School/Middle School; a new softball restroom/concession facility; upgraded District-wide computer and communications technology; an additional highway entrance to the High School/Middle School complex

Rate of Interest	Amount	Maturity
3.000 %	\$ 400,000.00	03/01/2027
3.000 %	420,000.00	03/01/2028
3.100 %	450,000.00	03/01/2029
3.200 %	475,000.00	03/01/2030
4.000 %	525,000.00	03/01/2031
4.000 %	550,000.00	03/01/2032
4.000 %	575,000.00	03/01/2033
4.000 %	605,000.00	03/01/2034

ARE BONDS CALLABLE: At the District's option, the bonds may called for redemption and payment prior to their Stated Maturity on March 1, 2021, and thereafter in whole or in part at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,040,986.20

INTEREST RATE: 3.558%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$65,684,179.00

INDEBTEDNESS: (Including this issue) \$8,910,000.00

NOTICE OF ELECTION: Published in The Lawson Review on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 454 No - 172

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 1, 2014

REGISTRATION NO.: 26453

BONDS ISSUED BY: City of Rogersville

AMOUNT OF ISSUE: \$2,060,000.00 (Series 2014)  
(a portion of \$3,100,000 authorized)

COUNTY: Webster and Greene

DATE OF ISSUE: June 30, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring rights-of-way, constructing, extending and improving the streets and avenues including but not limited to railroad crossings and storm water improvements.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.000 %	\$ 55,000.00	03/01/2015
3.000 %	80,000.00	03/01/2016
3.000 %	80,000.00	03/01/2017
3.000 %	80,000.00	03/01/2018
3.000 %	85,000.00	03/01/2019
3.000 %	85,000.00	03/01/2020
3.000 %	85,000.00	03/01/2021
3.000 %	90,000.00	03/01/2022
3.000 %	95,000.00	03/01/2023
3.000 %	100,000.00	03/01/2024
	100,000.00	03/01/2025 *
	105,000.00	03/01/2026 *
3.000 %	205,000.00	03/01/2026
3.000 %	110,000.00	03/01/2027
3.000 %	115,000.00	03/01/2028
3.100 %	120,000.00	03/01/2029
3.250 %	125,000.00	03/01/2030
3.300 %	130,000.00	03/01/2031
3.400 %	135,000.00	03/01/2032
3.500 %	140,000.00	03/01/2033
3.500 %	145,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the City, bonds maturing on March 1, 2023 and thereafter may be redeemed and paid prior to maturity on March 1, 2022, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, Wisconsin

PURCHASE PRICE: \$2,065,154.70

INTEREST RATE: 3.1723%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$32,168,585.00

INDEBTEDNESS: (Including this issue) \$3,225,000.00

NOTICE OF ELECTION: Published in the Webster County Citizen on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 147 No - 42

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: BidComp Parity/notice sent by mail or otherwise distributed to all interested parties and financial institutions

NUMBER OF BIDS RECEIVED: 3

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 1, 2014

REGISTRATION NO.: 26454

BONDS ISSUED BY: Drexel R-IV School District

AMOUNT OF ISSUE: \$2,000,000.00 (Series 2014)

COUNTY: Cass and Bates

DATE OF ISSUE: July 1, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete energy efficiency improvements including heating, ventilation and air conditioning system upgrades; to expand the gymnasium through the north wall for the installation of additional bleachers; to the extent funds are available to complete renovations of the cafeteria and kitchen; to construct, equip and furnish an addition for storage and office space; and to complete other remodeling, renovation and repair improvements to the existing facilities of the District

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
1.400 %	\$ 125,000.00	03/01/2019
1.700 %	100,000.00	03/01/2020
2.000 %	100,000.00	03/01/2021
2.150 %	100,000.00	03/01/2022
2.350 %	100,000.00	03/01/2023
2.600 %	100,000.00	03/01/2024
2.750 %	110,000.00	03/01/2025
	100,000.00	03/01/2026 *
	115,000.00	03/01/2027 *
	125,000.00	03/01/2028 *
	125,000.00	03/01/2029 *
5.000 %	465,000.00	03/01/2029
	150,000.00	03/01/2030 *
	150,000.00	03/01/2031 *
	150,000.00	03/01/2032 *
	175,000.00	03/01/2033 *
	175,000.00	03/01/2034 *
5.000 %	800,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,134,979.70

INTEREST RATE: 3.6597%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$18,244,337.00

INDEBTEDNESS: (Including this issue) \$2,500,000.00

NOTICE OF ELECTION: Published in The Drexel Star on March 27, 2014 and April 3, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 223 No - 50

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 1, 2014

REGISTRATION NO.: 26455

BONDS ISSUED BY: Bayless Consolidated School District

AMOUNT OF ISSUE: \$5,300,000.00 (Series 2014)  
(a portion of \$8,700,000.00 authorized)

COUNTY: St. Louis

DATE OF ISSUE: July 1, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, improving, furnishing and equipping school sites, buildings and related facilities for school purposes, including (1) providing additional educational space by joining two existing elementary school buildings and consolidating duplicate services, (2) completing other remodeling, repair and improvements to the existing facilities of the District, (3) improving District facilities and grounds for educational, athletic and community use, and (4) implementing safety, security and communications upgrades for the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
2.000 %	\$ 305,000.00	03/01/2015
2.000 %	235,000.00	03/01/2016
2.000 %	235,000.00	03/01/2017
3.000 %	240,000.00	03/01/2018
3.000 %	165,000.00	03/01/2019
3.000 %	135,000.00	03/01/2020
3.000 %	135,000.00	03/01/2021
3.000 %	135,000.00	03/01/2022
3.000 %	125,000.00	03/01/2023
3.000 %	130,000.00	03/01/2024
	75,000.00	03/01/2025 *
	75,000.00	03/01/2026 *
3.000 %	150,000.00	03/01/2026
	65,000.00	03/01/2027 *
	55,000.00	03/01/2028 *
3.250 %	120,000.00	03/01/2028
3.500 %	190,000.00	03/01/2029
3.750 %	545,000.00	03/01/2030
4.000 %	570,000.00	03/01/2031
4.000 %	600,000.00	03/01/2032
4.000 %	625,000.00	03/01/2033
4.000 %	660,000.00	03/01/2034

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to maturity on March 1, 2020 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$5,476,011.80

INTEREST RATE: 3.4002%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$143,110,260.00

INDEBTEDNESS: (Including this issue) \$12,745,000.00

NOTICE OF ELECTION: Published in The Countian, St. Louis County on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 749 No - 209

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 26, 2014

REGISTRATION NO.: 26450

BONDS ISSUED BY: City of Mercer

AMOUNT OF ISSUE: \$174,000.00 (Series 2014)  
(a portion of \$350,000 authorized)

COUNTY: Mercer

DATE OF ISSUE: June 26, 2014

MONTH OF MATURITY: June

PURPOSE OF BONDS: To acquire rights of way and design, construct, extend and improve the streets and roads of the City

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 14,000.00	06/01/2015 *
	16,000.00	06/01/2016 *
	16,000.00	06/01/2017 *
	17,000.00	06/01/2018 *
	17,000.00	06/01/2019 *
	18,000.00	06/01/2020 *
	18,000.00	06/01/2021 *
	19,000.00	06/01/2022 *
	19,000.00	06/01/2023 *
	20,000.00	06/01/2024 *
2.750 %	174,000.00	06/01/2024

ARE BONDS CALLABLE: At the option of the City, Bonds may be redeemed and paid prior to maturity on June 1, 2019, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity shall be selected in multiples of \$1,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: June 1 and December 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: D.A. Davidson & Co., Kansas City, Missouri

PURCHASE PRICE: \$171,000.00

INTEREST RATE: 3.0857%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,927,388.00

INDEBTEDNESS: (Including this issue) \$350,000.00

NOTICE OF ELECTION: Published in The Mercer County Mirror on October 24 and October 31, 2012; Published in the Princeton Post-Telegraph on October 25, 2012 and November 1, 2012

DATE OF ELECTION: November 6, 2012

ELECTION RESULTS: Yes - 111 No - 35

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 26, 2014

REGISTRATION NO.: 26452

BONDS ISSUED BY: Northwest R-I School District

AMOUNT OF ISSUE: \$3,620,000.00 (Series 2014B)  
(Qualified Zone Academy Bonds) (remainder of  
\$12,500,000 authorized)

COUNTY: Jefferson

DATE OF ISSUE: June 26, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of implementing school improvements recommended by the Facilities Planning Committee by acquiring, renovating, constructing, furnishing and equipping school sites, buildings and related facilities, improving technology infrastructure, repairing and replacing worn-out and leaking roofs, replacing old and out-of-date heating and cooling systems, and making buildings safer for students (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government).

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 50,000.00	03/16/2015 *
	50,000.00	03/16/2016 *
	50,000.00	03/16/2017 *
	50,000.00	03/16/2018 *
	50,000.00	03/16/2019 *
	50,000.00	03/16/2020 *
	50,000.00	03/01/2021 *
	50,000.00	03/16/2022 *
	50,000.00	03/16/2023 *
	270,000.00	03/16/2024 *
	275,000.00	03/16/2025 *
	280,000.00	03/16/2026 *
	280,000.00	03/16/2027 *
	285,000.00	03/16/2028 *
	290,000.00	03/16/2029 *
	290,000.00	03/16/2030 *
	295,000.00	03/01/2031 *
	300,000.00	03/16/2032 *
	300,000.00	03/16/2033 *
	305,000.00	03/16/2034 *
1.150 %	3,620,000.00	03/16/2034

ARE BONDS CALLABLE: The bonds shall be subject to extraordinary mandatory redemption pursuant to requirement Section 54A of the Code, in whole or in part, on the later of the Expenditure Period, or any Extension Period, in Authorized Denominations (rounded up to the next highest Authorized Denomination), at a Redemption Price equal to the principal amount of the Bonds called for redemption in an amount equal to the unexpended proceeds of the sale of the Bonds on deposit in the Series 2014B Project Account of the Capital Projects Fund 35 days prior to the later of the end of the Expenditure Period or any Extension Period, plus accrued interest thereon to the Redemption Date. Not more than 60 days nor less than 45 days prior to the later of the end of the Expenditure Period or any Extension Period, the Paying Agent shall send a notice of the District, with a copy to Bond Counsel, informing the District of the requirements of this subsection. The District shall have the option to redeem the Bonds by paying to Owners of the Bonds the principal amount thereof plus accrued interest to the Redemption Date plus a Loss of QZAB Status Payment, if not already paid.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 16 and September 16

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Capital One Public Funding, LLC, Melville, New York

PURCHASE PRICE: \$3,620,000.00

INTEREST RATE: 1.1499%

TAX CREDIT RATE: 4.64%

ASSESSED VALUATION: \$546,583,525.00

INDEBTEDNESS: (Including this issue) \$38,240,000.00

NOTICE OF ELECTION: Published in The Countian of Jefferson County on March 21 and March 28, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,904 No - 862

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 26, 2014

REGISTRATION NO.: 26449

BONDS ISSUED BY: Rock Port R-II School District

AMOUNT OF ISSUE: \$2,700,000.00 (Series 2014)

COUNTY: Atchison

DATE OF ISSUE: June 26, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping, and furnishing of a new gymnasium; to complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.850 %	\$ 185,000.00	03/01/2026
3.000 %	200,000.00	03/01/2027
3.100 %	200,000.00	03/01/2028
3.200 %	200,000.00	03/01/2029
	<u>355,000.00</u>	03/01/2030 *
	365,000.00	03/01/2031 *
	380,000.00	03/01/2032 *
	395,000.00	03/01/2033 *
	<u>420,000.00</u>	03/01/2034 *
5.000 %	1,915,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,897,553.35

INTEREST RATE: 3.9047%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$63,146,702.00

INDEBTEDNESS: (Including this issue) \$6,220,954.00

NOTICE OF ELECTION: Published in the Atchison County Mail on March 27, 2014 and April 3, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 466 No - 203

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 26, 2014

REGISTRATION NO.: 26451

BONDS ISSUED BY: Northwest R-I School District

AMOUNT OF ISSUE: \$8,880,000.00 (Series 2014A)  
(a portion of \$12,500,000 authorized)

COUNTY: Jefferson

DATE OF ISSUE: June 26, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of implementing school improvements recommended by the Facilities Planning Committee by acquiring, renovating, constructing, furnishing and equipping school sites, buildings and related facilities, improving technology infrastructure, repairing and replacing worn-out and leaking roofs, replacing old and out-of-date heating and cooling systems, and making buildings safer for students

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
3.000 %	\$ 685,000.00	03/01/2024
3.000 %	705,000.00	03/01/2025
3.000 %	725,000.00	03/01/2026
3.000 %	750,000.00	03/01/2027
	770,000.00	03/01/2028 *
	795,000.00	03/01/2029 *
3.500 %	1,565,000.00	03/01/2029
3.750 %	825,000.00	03/01/2030
4.000 %	855,000.00	03/01/2031
4.000 %	885,000.00	03/01/2032
	925,000.00	03/01/2033 *
	960,000.00	03/01/2034 *
4.000 %	1,885,000.00	03/01/2034

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2024 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2020, and thereafter as a whole or in part on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N. A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$9,108,892.50

INTEREST RATE: 3.4098%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$546,583,525.00

INDEBTEDNESS: (Including this issue) \$38,240,000.00

NOTICE OF ELECTION: Published in The Countian of Jefferson County on March 21, 2014 and March 28, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,904 No - 862

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 24, 2014

REGISTRATION NO.: 26448

BONDS ISSUED BY: Monroe City R-I School District

AMOUNT OF ISSUE: \$4,000,000.00 (Series 2014)

COUNTY: Monroe, Ralls, Shelby and  
Marion

DATE OF ISSUE: June 25, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the completion of safety and security improvements to the elementary, middle school and high school buildings, including entrance modifications to better control building access, replace door locks, upgrade internal communication systems; to upgrade technology infrastructure; to complete energy efficiency improvements, where necessary, including heating, ventilation and air conditioning of the high school and middle school gyms; to construct equip and furnish an all-weather track/football facility; to the extent that funds are available, to complete parking lot improvements and other repair, refinishing, renovation and remodeling improvements to the existing facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
0.750 %	\$ 125,000.00	03/01/2017
1.000 %	125,000.00	03/01/2018
1.250 %	130,000.00	03/01/2019
1.500 %	140,000.00	03/01/2020
1.900 %	150,000.00	03/01/2021
2.100 %	150,000.00	03/01/2022
2.250 %	150,000.00	03/01/2023
2.400 %	230,000.00	03/01/2024
	240,000.00	03/01/2025 *
	250,000.00	03/01/2026 *
	250,000.00	03/01/2027 *
3.000 %	740,000.00	03/01/2027
	250,000.00	03/01/2028 *
	260,000.00	03/01/2029 *
	275,000.00	03/01/2030 *
	295,000.00	03/01/2031 *
	310,000.00	03/01/2032 *
	325,000.00	03/01/2033 *
	345,000.00	03/01/2034 *
5.000 %	2,060,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2019 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,198,393.00

INTEREST RATE: 3.6127%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$73,484,365.00

INDEBTEDNESS: (Including this issue) \$4,935,000.00

NOTICE OF ELECTION: Published in The Lake Gazette on March 26, 2014 and April 2, 2014; Published in the Shelby County Herald on March 26, 2014 and April 2, 2014; Published in The Palmyra Spectator on April 2, 2014; Published in the Hannibal Courier-Post on April 1, 2014; Published in the Monroe County Appeal on March 20, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 782 No - 547

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2014

REGISTRATION NO.: 26442

BONDS ISSUED BY: Silex R-I School District

AMOUNT OF ISSUE: \$1,274,215.00 (Series 2014A)  
(a portion of \$1,500,000 authorized)

COUNTY: Lincoln, Pike and  
Montgomery

DATE OF ISSUE: June 19, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for renovating, repairing, equipping and constructing District facilities and property including electrical, plumbing, safety and security improvements

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 4,215.00	03/01/2015
2.500 %	200,000.00	03/01/2024
2.700 %	200,000.00	03/01/2025
2.850 %	210,000.00	03/01/2026
3.000 %	215,000.00	03/01/2027
3.100 %	220,000.00	03/01/2028
3.200 %	225,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2024 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,257,650.00

INTEREST RATE: 3.0566%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$29,892,545.00

INDEBTEDNESS: (Including this issue) \$2,885,000.00

NOTICE OF ELECTION: Published in The Troy Free Press on March 26, 2014 and April 2, 2014; Published in The Elsberry Democrat on March 26, 2014 and April 2, 2014; Published in the Montgomery Standard on March 26, 2014 and April 2, 2014; Published in The Louisiana Press-Journal on April 2, 2014; Published in the Bowling Green Times on April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 342 No - 93

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2014

REGISTRATION NO.: 26443

BONDS ISSUED BY: Silex R-I School District

AMOUNT OF ISSUE: \$225,785.00 (Series 2014B)  
(Qualified Zone Academy Bonds) (remainder of  
\$1,500,000 authorized)

COUNTY: Lincoln, Pike and  
Montgomery

DATE OF ISSUE: June 19, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for renovating, repairing, equipping and constructing District facilities and property including electrical, plumbing, safety and security improvements (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government).

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
\$	225,785.00	03/01/2029

ARE BONDS CALLABLE: This Bonds shall not be subject to optional redemption and payment prior to its Stated Maturity. The Non-Qualified Bonds, as defined in the Resolution, shall be subject to mandatory redemption as herein provided in the event that 100 percent of the "available project proceeds" of the Bonds are not expended to pay costs of the Project on or before June 18, 2017. The redemption price ("Redemption Price") shall be an amount equal to 100% of the principal amount of the Non-Qualified Bonds. The District shall fix a date to redeem the Non-Qualified Bonds, which date shall be within 90 days of June 18, 2017. The District shall give notice of the Redemption Date to the Registrar and Paying Agent for the Bonds, and the Registrar and Paying Agent for the Bonds shall mail a copy of the redemption notice to each Bondholder by first class mail at the address shown for each Bondholder on the registration books, not less than 30 nor more than 60 days prior to the date fixed for redemption. Any notice so mailed shall be conclusively presumed to have been duly given whether or not the registered owner receives the notice, and no defect in such notice shall affect the validity of the redemption. The Bonds are subject to redemption at the option of the District, in whole but not in part, upon a Determination of Loss of Qualified School Qualified Zone Academy Bond Status (as defined in the Resolution) on the date designated by the District, which date shall be a date not less than 30 days and not more than 45 days after such Determination of Loss of Qualified Zone Academy Bond Status. The redemption price shall be an amount equal to the principal amount of the Bonds called for redemption.

BOND REGISTRAR: Silex Banking Company, Silex, Missouri

INTEREST PAYABLE: none

BY:

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$223,896.00

INTEREST RATE: 0.0572%

TAX CREDIT RATE: 4.45%

ASSESSED VALUATION: \$29,892,545.00

INDEBTEDNESS: (Including this issue) \$2,885,000.00

NOTICE OF ELECTION: Published in The Troy Free Press on March 26, 2014 and April 2, 2014; Published in The Elsberry Democrat on March 26, 2014 and April 2, 2014; Published in the Montgomery Standard on March 26, 2014 and April 2, 2014; Published in The Louisiana Press-Journal on April 2, 2014; Published in the Bowling Green Times on April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 342 No - 93

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2014

REGISTRATION NO.: 26444

BONDS ISSUED BY: Nixa Public Schools

AMOUNT OF ISSUE: \$19,050,000.00 (Series 2014)  
(Refunding and Improvement Bonds)

COUNTY: Christian, Stone and  
Greene

DATE OF ISSUE: June 23, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. To provide for the payment, redemption and retirement of and thereby refund the District's outstanding General Obligation School Bonds, Series 2004, in the aggregate principal amount of \$7,600,000 and the District's outstanding General Obligation School Bonds, Series 2006, in the aggregate principal amount of \$2,200,000 ((\$9,550,000) II. For the purpose of building additions to, renovating, repairing and improving school facilities of the District, including building a FEMA safe room and other security features at the High School and Junior High School, classrooms, gymnasium and locker room and restroom facilities and a common area, kitchen and serving area at the Junior High School, and furnishing and equipping the same (\$9,500,000)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 500,000.00	03/01/2021
4.000 %	300,000.00	03/01/2022
4.000 %	750,000.00	03/01/2023
4.000 %	750,000.00	03/01/2024
4.000 %	1,250,000.00	03/01/2025
4.000 %	1,250,000.00	03/01/2026
4.000 %	1,500,000.00	03/01/2027
4.000 %	1,500,000.00	03/01/2028
4.000 %	1,750,000.00	03/01/2029
4.000 %	1,750,000.00	03/01/2030
5.000 %	1,750,000.00	03/01/2031
5.000 %	2,000,000.00	03/01/2032
5.000 %	2,000,000.00	03/01/2033
5.000 %	2,000,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2020, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed and paid prior to maturity, such bonds shall be redeemed from maturities selected by the District in its sole discretion, and bonds of less than a full maturity shall be selected by the Paying Agent in \$5,000 units of face value in equitable manner as the Paying Agent may determine.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$20,361,389.00

INTEREST RATE: 3.8546%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$405,965,830.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$60,842,413.00

NOTICE OF ELECTION: I. Not applicable II. Published in The Christian County Headliner on March 26, 2014 and April 2, 2014; Published in The Crane Chronicle/Stone County Republican on March 27, 2014 and April 3, 2014; Published in the Stone County Gazette on March 27, 2014 and April 3, 2014

DATE OF ELECTION: I. Not applicable II. April 8, 2014

ELECTION RESULTS: I. Not applicable II. Yes - 3,079 No - 1,408

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2014

REGISTRATION NO.: 26445

BONDS ISSUED BY: Holden R-III School District

AMOUNT OF ISSUE: \$2,200,000.00 (Series 2014)

COUNTY: Johnson and Cass

DATE OF ISSUE: June 24, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete foundation repairs to existing buildings and roof repairs at the Middle School; to complete improvements with entrance modifications to better control building access; to install safe rooms at the Middle School; for site development, construction, equipping and furnishing of an Early Childhood Center at the Elementary and a High School multipurpose room; and to the extent funds are available, to resurface the High School track and complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.500 %	\$ 175,000.00	03/01/2024
	175,000.00	03/01/2025 *
	175,000.00	03/01/2026 *
	175,000.00	03/01/2027 *
3.000 %	525,000.00	03/01/2027
	200,000.00	03/01/2028 *
	200,000.00	03/01/2029 *
3.200 %	400,000.00	03/01/2029
	200,000.00	03/01/2030 *
	210,000.00	03/01/2031 *
	215,000.00	03/01/2032 *
	230,000.00	03/01/2033 *
5.000 %	245,000.00	03/01/2034 *
	1,100,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2024 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,305,182.00

INTEREST RATE: 3.7232%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$91,009,380.00

INDEBTEDNESS: (Including this issue) \$9,935,000.00

NOTICE OF ELECTION: Published in The Holden Image on March 27, 2014 and April 3, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 545 No - 332

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2014

REGISTRATION NO.: 26446

BONDS ISSUED BY: Osage County R-II School District

AMOUNT OF ISSUE: \$7,340,000.00 (Series 2014)

COUNTY: Osage & Gasconade

DATE OF ISSUE: June 24, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of constructing, improving, furnishing, and equipping new and existing school buildings and related facilities, including but not limited to, construction of a new elementary school, administrative offices and an auxiliary gymnasium, and improving and expanding existing buildings, to consolidate all school facilities at the existing site of the Linn High School, to add safety and security measures and to expand the agricultural/art building and shop facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 185,000.00	03/01/2019
3.000 %	380,000.00	03/01/2020
3.000 %	390,000.00	03/01/2021
3.000 %	400,000.00	03/01/2022
2.500 %	410,000.00	03/01/2023
2.500 %	420,000.00	03/01/2024
2.750 %	430,000.00	03/01/2025
2.750 %	440,000.00	03/01/2026
3.000 %	460,000.00	03/01/2027
3.000 %	480,000.00	03/01/2028
3.000 %	500,000.00	03/01/2029
3.250 %	520,000.00	03/01/2030
3.250 %	545,000.00	03/01/2031
3.500 %	565,000.00	03/01/2032
3.500 %	595,000.00	03/01/2033
3.500 %	620,000.00	03/01/2034

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2020, may be called for redemption and payment prior to their Stated Maturities on March 1, 2019, and thereafter, in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Co., Inc., Memphis, Tennessee

PURCHASE PRICE: \$7,345,129.05

INTEREST RATE: 3.1307%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$58,528,528.00

INDEBTEDNESS: (Including this issue) \$8,447,356.00

NOTICE OF ELECTION: Published in the Unterrified Democrat on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 607 No - 364

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: BidComp Parity/Written (faxed) and electronic bids

NUMBER OF BIDS RECEIVED: 6

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2014

REGISTRATION NO.: 26447

BONDS ISSUED BY: Crane R-III School District

AMOUNT OF ISSUE: \$3,425,000.00 (Series 2014)  
(Refunding and Improvement Bonds)

COUNTY: Stone and Barry

DATE OF ISSUE: June 24, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. To redeem and retire and thereby refund \$1,410,000 principal amount of the District's General Obligation School Building Bonds, Series 2006 (\$1,425,000) II. For the purpose of constructing a new gymnasium and furnishing and equipping the same (\$2,000,000)

Rate of Interest	Amount	Maturity
2.000 %	\$ 100,000.00	03/01/2015
3.000 %	100,000.00	03/01/2017
3.000 %	125,000.00	03/01/2018
3.000 %	130,000.00	03/01/2019
3.000 %	140,000.00	03/01/2020
3.000 %	150,000.00	03/01/2021
4.000 %	160,000.00	03/01/2022
3.000 %	165,000.00	03/01/2023
3.000 %	175,000.00	03/01/2024
3.000 %	190,000.00	03/01/2025
3.000 %	190,000.00	03/01/2026
5.000 %	200,000.00	03/01/2027
5.000 %	200,000.00	03/01/2028
5.000 %	225,000.00	03/01/2029
5.000 %	225,000.00	03/01/2030
5.000 %	225,000.00	03/01/2031
5.000 %	225,000.00	03/01/2032
5.000 %	250,000.00	03/01/2033
5.000 %	250,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, each series of bonds or portions thereof maturing on March 1 in the years 2023 through 2034, inclusive, may be called for redemption and payment prior to their Stated Maturities on March 1, 2022, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,719,598.40

INTEREST RATE: 3.4918%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$26,125,883.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$3,278,581.00

NOTICE OF ELECTION: I. Not applicable II. Published in the Stone County Gazette on March 27, 2014 and April 3, 2014; Published in The Crane Chronicle/Stone County Republican on March 27, 2014 and April 3, 2014; Published in the Knob Rock Rattler on March 26, 2014 and April 2, 2014; Published in The Monett Times on March 26, 2014 and April 2, 2014

DATE OF ELECTION: I. Not applicable II. April 8, 2014

ELECTION RESULTS: I. Not applicable II. Yes - 454 No - 254

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 19, 2014

REGISTRATION NO.: 26438

BONDS ISSUED BY: Eldon R-I School District

AMOUNT OF ISSUE: \$4,922,646.00 (Series 2014A)  
(a portion of \$5,600,000 authorized)

COUNTY: Miller, Morgan and  
Moniteau

DATE OF ISSUE: June 18, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to combine with resources from the Federal Emergency Management Agency (FEMA) for the site development, construction, equipping and furnishing of a Tornado State Room/Childhood Learning Center, to complete safety and security improvements and upgrades including, but not limited to, entrance modifications to better control building access, fencing around elementary school, security equipment, lighting, new gym floor at Upper Elementary School, and additional parking at South School; to renovate the Fine Arts Auditorium to accommodate a larger, quality viewing stage and additional seating; to upgrade technology infrastructure, heating, ventilation and air conditioning systems where necessary; to complete improvements to the bus garage area and other remodeling and repair improvements to the existing facilities of the District

Mandatory Redemption\*

Rate of Interest	Amount	Maturity
0.400 %	\$ 2,646.00	03/01/2015
0.800 %	50,000.00	03/01/2017
1.000 %	50,000.00	03/01/2018
1.200 %	100,000.00	03/01/2019
2.200 %	100,000.00	03/01/2022
2.400 %	100,000.00	03/01/2023
2.500 %	100,000.00	03/01/2024
2.600 %	100,000.00	03/01/2025
	125,000.00	03/01/2026 *
	125,000.00	03/01/2027 *
3.000 %	250,000.00	03/01/2027
	150,000.00	03/01/2028 *
	600,000.00	03/01/2029 *
3.200 %	750,000.00	03/01/2029
	600,000.00	03/01/2030 *
	620,000.00	03/01/2031 *
	625,000.00	03/01/2032 *
	675,000.00	03/01/2033 *
	800,000.00	03/01/2034 *
3.750 %	3,320,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,858,651.00

INTEREST RATE: 3.6447%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$192,983,137.00

INDEBTEDNESS: (Including this issue) \$14,435,000.00

NOTICE OF ELECTION: Published in The Miller County Autogram-Sentinel on March 27, 2014 and April 3, 2014; Published in the California Democrat on March 26, 2014 and April 2, 2014; Published in the Leader-Statesman on March 27, 2014 and April 3, 2014;

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,036 No - 380

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 19, 2014

REGISTRATION NO.: 26439

BONDS ISSUED BY: Eldon R-I School District

AMOUNT OF ISSUE: \$677,354.00 (Series 2014B)  
(Qualified Zone Academy Bonds) (remainder of  
\$5,600,000 authorized)

COUNTY: Miller, Morgan and  
Moniteau

DATE OF ISSUE: June 18, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to combine with resources from the Federal Emergency Management Agency (FEMA) for the site development, construction, equipping and furnishing of a Tornado State Room/Childhood Learning Center, to complete safety and security improvements and upgrades including, but not limited to, entrance modifications to better control building access, fencing around elementary school, security equipment, lighting, new gym floor at Upper Elementary School, and additional parking at South School; to renovate the Fine Arts Auditorium to accommodate a larger, quality viewing stage and additional seating; to upgrade technology infrastructure, heating, ventilation and air conditioning systems where necessary; to complete improvements to the bus garage area and other remodeling and repair improvements to the existing facilities of the District (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government).

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
\$	677,354.00	03/01/2029

ARE BONDS CALLABLE: This Bonds shall not be subject to optional redemption and payment prior to its Stated Maturity. The Non-Qualified Bonds, as defined in the Resolution, shall be subject to mandatory redemption as herein provided in the event that 100 percent of the "available project proceeds" of the Bonds are not expended to pay costs of the Project on or before June 17, 2017. The redemption price ("Redemption Price") shall be an amount equal to 100% of the principal amount of the Non-Qualified Bonds, plus interest accrued thereon to the redemption date. The District shall fix a date to redeem the Non-Qualified Bonds, which date shall be not later than 90 days after June 17, 2017. The District shall give notice of the Redemption Date to the Registrar and Paying Agent for the Bonds, and the Registrar and Paying Agent for the Bonds shall mail a copy of the redemption notice to each Bondholder by first class mail at the address shown for each Bondholder on the registration books, not less than 30 nor more than 60 days prior to the date fixed for redemption. Any notice so mailed shall be conclusively presumed to have been duly given whether or not the registered owner receives the notice, and no defect in such notice shall affect the validity of the redemption. The Bonds are subject to redemption at the option of the District, in whole but not in part, upon a Determination of Loss of Qualified School Qualified Zone Academy Bond Status (as defined in the Resolution) on the date designated by the District, which date shall be a date not less than 30 days and not more than 45 days after such Determination of Loss of Qualified Zone Academy Bond Status. The redemption price shall be an amount equal to the principal amount of the bonds called for redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: none

BY:

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$669,904.00

INTEREST RATE: 0.0752%

TAX CREDIT RATE: 4.56%

ASSESSED VALUATION: \$192,983,137.00

INDEBTEDNESS: (Including this issue) \$14,435,000.00

NOTICE OF ELECTION: Published in The Miller County Autogram-Sentinel on March 27, 2014 and April 3, 2014; Published in the California Democrat on March 26, 2014 and April 2, 2014; Published in the Leader-Statesman on March 27, 2014 and April 3, 2014;

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,036 No - 380

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 19, 2014

REGISTRATION NO.: 26440

BONDS ISSUED BY: Fort Osage Fire Protection District

AMOUNT OF ISSUE: \$2,500,000.00 (Series 2014)  
(a portion of \$3,500,000 authorized)

COUNTY: Jackson

DATE OF ISSUE: June 19, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring equipment and improving buildings and facilities of the District including without limitation purchasing fire trucks, ambulances, medical and rescue equipment, breathing apparatus and communication equipment, and improving, furnishing and equipping fire stations and training facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.450 %	\$ 480,000.00	03/01/2023
2.650 %	385,000.00	03/01/2024
2.800 %	400,000.00	03/01/2025
3.000 %	410,000.00	03/01/2026
3.150 %	430,000.00	03/01/2027
3.350 %	395,000.00	03/01/2028

ARE BONDS CALLABLE: At the option of the District, bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2022, and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$2,477,500.00

INTEREST RATE: 3.0254%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$166,916,510.00

INDEBTEDNESS: (Including this issue) \$6,000,000.00

NOTICE OF ELECTION: Published in Focus on Oak Grove on March 27, 2014 and April 3, 2014; Published in The Examiner on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 626 No - 273

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 19, 2014

REGISTRATION NO.: 26441

BONDS ISSUED BY: Reorganized School District No. R-IV (Reeds Spring)

AMOUNT OF ISSUE: \$16,300,000.00 (Series 2014)

COUNTY: Stone and Barry

DATE OF ISSUE: June 19, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of building a new middle school facility, renovating and improving other District school buildings and facilities, including the baseball and softball complex, and furnishings and equipping the same

Rate of Interest	Amount	Maturity
4.000 %	\$ 1,030,000.00	03/01/2023
4.000 %	310,000.00	03/01/2024
4.000 %	1,000,000.00	03/01/2025
4.000 %	1,000,000.00	03/01/2026
4.000 %	1,000,000.00	03/01/2027
4.000 %	1,025,000.00	03/01/2028
5.000 %	1,000,000.00	03/01/2029
5.000 %	2,000,000.00	03/01/2030
5.000 %	2,000,000.00	03/01/2031
5.000 %	2,000,000.00	03/01/2032
5.000 %	2,000,000.00	03/01/2033
5.000 %	1,935,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturities on March 1, 2020, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$17,800,040.10

INTEREST RATE: 3.9272%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$343,371,936.00

INDEBTEDNESS: (Including this issue) \$33,286,874.00

NOTICE OF ELECTION: Published in The Crane Chronicle/Stone County Republican on March 27, 2014 and April 3, 2014; Published in the Stone County Gazette on March 27, 2014 and April 3, 2014; Published in the Knob Rock Rattler on March 26, 2014 and April 2, 2014; Published in the Cassville Democrat on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,100 No - 326

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 17, 2014

REGISTRATION NO.: 26437

BONDS ISSUED BY: Hurley R-I School District

AMOUNT OF ISSUE: \$1,025,000.00 (Series 2014)  
(Refunding and Improvement Bonds)

COUNTY: Stone

DATE OF ISSUE: June 17, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose to redeem and retire and thereby refund General Obligation Refunding Bonds, Series 2007(\$195,000) II. For the purpose of providing funds for the acquisition of school facilities currently leased by the District (\$830,000)

Rate of Interest	Amount	Maturity	Mandatory Redemption*
2.000 %	\$ 45,000.00	03/01/2015	
2.000 %	30,000.00	03/01/2016	
2.000 %	30,000.00	03/01/2017	
2.000 %	35,000.00	03/01/2018	
2.000 %	30,000.00	03/01/2019	
2.000 %	35,000.00	03/01/2020	
	35,000.00	03/01/2021	*
	35,000.00	03/01/2022	*
	40,000.00	03/01/2023	*
	40,000.00	03/01/2024	*
2.250 %	150,000.00	03/01/2024	
	45,000.00	03/01/2025	*
	50,000.00	03/01/2026	*
	55,000.00	03/01/2027	*
	60,000.00	03/01/2028	*
5.000 %	210,000.00	03/01/2028	
	65,000.00	03/01/2029	*
	70,000.00	03/01/2030	*
	75,000.00	03/01/2031	*
	80,000.00	03/01/2032	*
	85,000.00	03/01/2033	*
	85,000.00	03/01/2034	*
5.000 %	460,000.00	03/01/2034	

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2028 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2024, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,131,758.95

INTEREST RATE: 3.4191%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$10,367,572.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$1,117,574.00

NOTICE OF ELECTION: I. Not applicable II. Published in the Stone County Gazette on March 27, 2014 and April 3, 2014; Published in The Crane Chronicle/Stone County Republican on March 27, 2014 and April 3, 2014; Published in the Knob Rock Rattler on March 26, 2014 and April 2, 2014

DATE OF ELECTION: I. Not applicable II. April 8, 2014

ELECTION RESULTS: I. Not applicable II. Yes - 260 No - 75

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 13, 2014

REGISTRATION NO.: 26429

BONDS ISSUED BY: Chaffee R-II School District

AMOUNT OF ISSUE: \$2,900,000.00 (Series 2014)

COUNTY: Scott

DATE OF ISSUE: June 11, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose providing funds for the construction, equipping and furnishing of two storm safe rooms at the elementary school; to complete roof repairs and replacement at the high school and elementary school; to complete upgrades to the lighting systems, heating, ventilation and air conditioning systems at both buildings; to the extent funds are available, replace bleachers in the gymnasium and at the football field and complete other renovation, remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.100 %	\$ 220,000.00	03/01/2018
1.350 %	225,000.00	03/01/2019
1.500 %	225,000.00	03/01/2020
1.900 %	225,000.00	03/01/2021
2.100 %	230,000.00	03/01/2022
2.250 %	235,000.00	03/01/2023
2.400 %	240,000.00	03/01/2024
	245,000.00	03/01/2025 *
	250,000.00	03/01/2026 *
	260,000.00	03/01/2027 *
	270,000.00	03/01/2028 *
	275,000.00	03/01/2029 *
4.000 %	1,300,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes Goldman O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,994,289.00

INTEREST RATE: 2.7491%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$25,687,498.00

INDEBTEDNESS: (Including this issue) \$3,692,696.00

NOTICE OF ELECTION: Published in the Scott County Signal on March 30, 2014; Published in the Standard-Democrat on March 31, 2014 and April 7, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 302 No - 53

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 13, 2014

REGISTRATION NO.: 26430

BONDS ISSUED BY: City of Parkville, Neighborhood Improvement District

AMOUNT OF ISSUE: \$5,375,000.00 (Series 2014A) COUNTY: Platte  
(Brush Creek Drainage Area Neighborhood Improvement Project)

DATE OF ISSUE: June 11, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to the City (1) currently refund the Refunded Notes, and (2) provide for payment of costs of issuance of the Bonds

Rate of Interest	Amount	Maturity
3.000 %	\$ 210,000.00	03/01/2017
3.000 %	215,000.00	03/01/2018
3.000 %	220,000.00	03/01/2019
3.000 %	230,000.00	03/01/2020
3.000 %	235,000.00	03/01/2021
3.000 %	240,000.00	03/01/2022
3.000 %	250,000.00	03/01/2023
3.000 %	255,000.00	03/01/2024
3.250 %	265,000.00	03/01/2025
3.500 %	275,000.00	03/01/2026
3.500 %	285,000.00	03/01/2027
3.500 %	295,000.00	03/01/2028
3.500 %	305,000.00	03/01/2029
3.500 %	315,000.00	03/01/2030
4.000 %	325,000.00	03/01/2031
4.000 %	340,000.00	03/01/2032
4.000 %	350,000.00	03/01/2033
4.000 %	765,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the City, the bonds maturing on March 1, 2022 and thereafter may be called for redemption and payment prior to maturity on March 1, 2021 and thereafter, in whole or in part at any time, in such amounts and from such maturities as shall be determined by the City, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Oppenheimer & Co. Inc., Kansas City, Missouri

PURCHASE PRICE: \$5,554,167.65

INTEREST RATE: 3.2859%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$178,951,034.00

INDEBTEDNESS: (Including this issue) \$12,453,778.75

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 13, 2014

REGISTRATION NO.: 26431

BONDS ISSUED BY: City of Parkville, Neighborhood Improvement District

AMOUNT OF ISSUE: \$3,675,000.00 (Series 2014B)

COUNTY: Platte

(Brink Meyer Road Neighborhood Improvement Project)

DATE OF ISSUE: June 11, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to the City to (1) currently refund the Refunded Notes, and (2) provide for payment of costs of issuance of the Bonds

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.000 %	\$ 140,000.00	03/01/2017
3.000 %	145,000.00	03/01/2018
3.000 %	150,000.00	03/01/2019
3.000 %	155,000.00	03/01/2020
3.000 %	160,000.00	03/01/2021
3.000 %	160,000.00	03/01/2022
3.000 %	165,000.00	03/01/2023
3.000 %	170,000.00	03/01/2024
3.250 %	175,000.00	03/01/2025
	185,000.00	03/01/2026 *
	190,000.00	03/01/2027 *
	200,000.00	03/01/2028 *
	205,000.00	03/01/2029 *
4.000 %	780,000.00	03/01/2029
	215,000.00	03/01/2030 *
	225,000.00	03/01/2031 *
	235,000.00	03/01/2032 *
	250,000.00	03/01/2033 *
	550,000.00	03/01/2034 *
5.000 %	1,475,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the City, the bonds maturing on March 1, 2022 and thereafter may be called for redemption and payment prior to maturity on March 1, 2021 and thereafter, in whole or in part at any time, in such amounts and from such maturities as shall be determined by the City, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Oppenheimer & Co. Inc., Kansas City, Missouri

PURCHASE PRICE: \$3,910,890.60

INTEREST RATE: 3.6596%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$151,980,941.00

INDEBTEDNESS: (Including this issue) \$12,033,778.75

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 13, 2014

REGISTRATION NO.: 26432

BONDS ISSUED BY: Ralls County R-II School District

AMOUNT OF ISSUE: \$7,500,000.00 (Series 2014)

COUNTY: Ralls, Monroe and Pike

DATE OF ISSUE: June 12, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, furnishing and equipping a centralized elementary school for preschool through fifth grade to be located on the Mark Twain campus

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 250,000.00	03/01/2019
3.000 %	275,000.00	03/01/2020
2.500 %	300,000.00	03/01/2021
3.000 %	325,000.00	03/01/2022
3.000 %	350,000.00	03/01/2023
3.000 %	375,000.00	03/01/2024
3.000 %	400,000.00	03/01/2025
3.000 %	450,000.00	03/01/2026
3.000 %	475,000.00	03/01/2027
3.000 %	500,000.00	03/01/2028
3.000 %	550,000.00	03/01/2029
4.000 %	575,000.00	03/01/2030
4.000 %	600,000.00	03/01/2031
4.000 %	650,000.00	03/01/2032
4.000 %	700,000.00	03/01/2033
4.000 %	725,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2022, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2021, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$7,721,620.00

INTEREST RATE: 3.2557%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$72,740,992.00

INDEBTEDNESS: (Including this issue) \$9,669,000.00

NOTICE OF ELECTION: Published in the Lake Gazette on March 20, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 775 No - 404

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 13, 2014

REGISTRATION NO.: 26433

BONDS ISSUED BY: Farmington R-7 School District

AMOUNT OF ISSUE: \$10,000,000.00 (Series 2014)  
(a portion of \$28,000,000 authorized)

COUNTY: St. Francois and  
Ste. Genevieve

DATE OF ISSUE: June 12, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of improving student safety and completing instructional facilities upgrades, maintenance, repairs, renovations, and improvements to existing facilities of the District including: repairing or replacing roofs; upgrading heating, ventilation and air conditioning (HVAC) systems; safety and security enhancements with modified secure front entries, replacing exterior/interior doors and windows, and updating playgrounds for increased safety and mandated Americans with Disabilities Act (ADA) compliance; upgrading kitchen equipment and elementary/middle school gym floors; increasing instructional technology for students; safety and security and communication equipment upgrades; resurfacing selected parking lots; the site development, construction, equipping and furnishing of a new Early Childhood Center; addition of classrooms at Farmington Middle School and Roosevelt Elementary School; gymnasium, science labs, band/choir space and tennis courts at Farmington High School; purchasing new buses; to acquire additional land for district use

Rate of Interest	Amount	Maturity
0.750 %	\$ 1,125,000.00	03/01/2017
1.100 %	1,200,000.00	03/01/2018
1.400 %	475,000.00	03/01/2019
1.700 %	550,000.00	03/01/2020
1.900 %	380,000.00	03/01/2021
2.100 %	560,000.00	03/01/2022
2.400 %	725,000.00	03/01/2023
2.550 %	500,000.00	03/01/2024
2.700 %	725,000.00	03/01/2025
2.850 %	1,225,000.00	03/01/2026
3.000 %	1,250,000.00	03/01/2027
3.100 %	1,285,000.00	03/01/2028

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: US Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: US Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Mickes Goldman O'Toole LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,890,000.00

INTEREST RATE: 2.6745%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$332,322,704.00

INDEBTEDNESS: (Including this issue) \$16,260,000.00

NOTICE OF ELECTION: Published in the Ste. Genevieve Herald on March 26, 2014 and April 2, 2014;  
Published in the Daily Journal on March 25, 2014 and April 1, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,918 No - 519

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 13, 2014

REGISTRATION NO.: 26434

BONDS ISSUED BY: Hermitage R-IV School District

AMOUNT OF ISSUE: \$1,900,000.00 (Series 2014)

COUNTY: Hickory

DATE OF ISSUE: June 11, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping, and furnishing of a multi-purpose facility and a music room for all students; to complete technology improvements in all buildings; to acquire and install bleachers in the high school gymnasium; to complete playground improvements at the elementary school; the installation of a school wide communication system to improve student safety; to the extent funds are available, complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
0.500 %	\$ 100,000.00	03/01/2016
0.750 %	150,000.00	03/01/2017
1.100 %	125,000.00	03/01/2018
1.300 %	125,000.00	03/01/2019
1.550 %	125,000.00	03/01/2020
1.850 %	130,000.00	03/01/2021
2.100 %	130,000.00	03/01/2022
2.250 %	135,000.00	03/01/2023
2.400 %	135,000.00	03/01/2024
	140,000.00	03/01/2025 *
	145,000.00	03/01/2026 *
	150,000.00	03/01/2027 *
3.000 %	435,000.00	03/01/2027
3.100 %	155,000.00	03/01/2028
3.200 %	155,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity pursuant to provisions for optional redemption, at the option of the District on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,875,300.00

INTEREST RATE: 2.7013%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$40,205,272.00

INDEBTEDNESS: (Including this issue) \$2,140,000.00

NOTICE OF ELECTION: Published in The Index on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 163 No - 50

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 13, 2014

REGISTRATION NO.: 26435

BONDS ISSUED BY: Valley Park School District

AMOUNT OF ISSUE: \$6,805,000.00 (Refunding Bonds Series 2014A)  
(a portion of \$8,450,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: June 10, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refinancing outstanding lease obligations

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 195,000.00	03/01/2024
3.000 %	285,000.00	03/01/2025
3.000 %	700,000.00	03/01/2026
3.500 %	720,000.00	03/01/2027
3.500 %	745,000.00	03/01/2028
3.500 %	775,000.00	03/01/2029
4.000 %	800,000.00	03/01/2030
3.250 %	830,000.00	03/01/2031
4.000 %	860,000.00	03/01/2032
3.375 %	895,000.00	03/01/2033

ARE BONDS CALLABLE: At the option of the District, the bonds may be called for redemption and payment prior to maturity on March 1, 2021, and thereafter, as a whole or in part, at any time in such order of maturity shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$6,873,760.40

INTEREST RATE: 3.425%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$157,108,330.00

INDEBTEDNESS: (Including this issue) \$15,345,000.00

NOTICE OF ELECTION: Published in The Countian on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,119 No - 218

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 13, 2014

REGISTRATION NO.: 26436

BONDS ISSUED BY: Valley Park School District

AMOUNT OF ISSUE: \$1,340,000.00 (Refunding Bonds Series 2014B)  
(a portion of \$8,450,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: June 10, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refinancing outstanding lease obligations

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.100 %	\$ 240,000.00	03/01/2019
2.450 %	245,000.00	03/01/2020
2.750 %	245,000.00	03/01/2021
3.000 %	265,000.00	03/01/2022
3.250 %	265,000.00	03/01/2023
3.500 %	80,000.00	03/01/2024

ARE BONDS CALLABLE: The bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel Nicolaus & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,329,950.00

INTEREST RATE: 2.9795%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$157,108,330.00

INDEBTEDNESS: (Including this issue) \$15,345,000.00

NOTICE OF ELECTION: Published in The Countian on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,119 No - 218

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 9, 2014

REGISTRATION NO.: 26422

BONDS ISSUED BY: Independence Township, Nodaway County

AMOUNT OF ISSUE: \$100,000.00 (Series 2014)

COUNTY: Nodaway

DATE OF ISSUE: June 5, 2014

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of road improvement and the purchase and laying of road rock

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.250 %	\$ 30,000.00	02/01/2015
2.250 %	35,000.00	02/01/2016
2.250 %	35,000.00	02/01/2017

ARE BONDS CALLABLE: The bonds are not subject to redemption and payment prior to maturity.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney And Company, Kansas City, Missouri

PURCHASE PRICE: \$100,004.00

INTEREST RATE: 2.246%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$4,734,019.00

INDEBTEDNESS: (Including this issue) \$100,000.00

NOTICE OF ELECTION: Published in the Nodaway News Leader on March 27, 2014 and April 3, 2014; Published in the Maryville Daily Forum on March 28, 2014 and April 4, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 45 No - 7

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Notices and Bid Forms were mailed

NUMBER OF BIDS RECEIVED: 2

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 9, 2014

REGISTRATION NO.: 26423

BONDS ISSUED BY: Nodaway Township of Nodaway County

AMOUNT OF ISSUE: \$200,000.00 (Series 2014)

COUNTY: Nodaway

DATE OF ISSUE: June 5, 2014

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of road improvement, purchase and laying of road rock, and purchase of machinery

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.000 %	\$ 65,000.00	02/01/2015
2.000 %	65,000.00	02/01/2016
3.000 %	70,000.00	02/01/2017

ARE BONDS CALLABLE: The bonds are not subject to redemption and payment prior to maturity.

BOND REGISTRAR: Nodaway Valley Bank, Maryville, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: Nodaway Valley Bank, Maryville, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Nodaway Valley Bank, Maryville, Missouri

PURCHASE PRICE: \$200,000.00

INTEREST RATE: 2.4188%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$10,695,777.00

INDEBTEDNESS: (Including this issue) \$200,000.00

NOTICE OF ELECTION: Published in the Nodaway News Leader on March 27, 2014 and April 3, 2014; Published in the Maryville Daily Forum on March 28, 2014 and April 4, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 80 No - 47

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Notices and Bid Forms were mailed

NUMBER OF BIDS RECEIVED: 2

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 9, 2014

REGISTRATION NO.: 26424

BONDS ISSUED BY: White Cloud Township of Nodaway County

AMOUNT OF ISSUE: \$150,000.00 (Series 2014)

COUNTY: Nodaway

DATE OF ISSUE: June 5, 2014

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of road improvement, the purchase and laying of road rock, machinery repair and cost

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.000 %	\$ 45,000.00	02/01/2015
2.000 %	50,000.00	02/01/2016
3.000 %	55,000.00	02/01/2017

ARE BONDS CALLABLE: The bonds are not subject to redemption and payment prior to maturity

BOND REGISTRAR: Nodaway Valley Bank, Maryville, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: Nodaway Valley Bank, Maryville, Missouri

APPROVING OPINION BY: Gilmore & Bell, Kansas City, Missouri

ISSUE BOUGHT BY: Nodaway Valley Bank, Maryville, Missouri

PURCHASE PRICE: \$150,000.00

INTEREST RATE: 2.4439%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$9,228,870.00

INDEBTEDNESS: (Including this issue) \$150,000.00

NOTICE OF ELECTION: Published in the Nodaway News Leader on March 27, 2014 and April 3, 2014; Published in the Maryville Daily Forum on March 28, 2014 and April 4, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 53 No - 20

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Notices and Bid Forms were mailed

NUMBER OF BIDS RECEIVED: 2

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 9, 2014

REGISTRATION NO.: 26425

BONDS ISSUED BY: North Kansas City School District 74

AMOUNT OF ISSUE: \$44,940,000.00 (Refunding and Improvement Bonds)  
(Series 2014)

COUNTY: Clay and Platte

DATE OF ISSUE: June 10, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of acquiring land and acquiring, constructing, repairing, improving, extending, remodeling, renovating, furnishing and equipping new and existing school facilities, including safety and security enhancements, classroom computer technology, roofing replacements and repairs, heating and air conditioning repairs and replacements, and lighting and electrical upgrades (\$20,000,000) II. For the purpose of refunding outstanding general obligation bonds of the District, \$8,225,000 General Obligation Bonds, Series 2004 and \$18,475,000 General Obligation Bonds, Series 2006 (24,940,000)

Rate of Interest	Amount	Maturity
2.000 %	\$ 700,000.00	03/01/2015
2.000 %	500,000.00	03/01/2016
4.000 %	1,635,000.00	03/01/2017
3.000 %	1,965,000.00	03/01/2018
2.000 %	2,010,000.00	03/01/2019
4.000 %	1,370,000.00	03/01/2020
4.000 %	1,425,000.00	03/01/2021
5.000 %	1,500,000.00	03/01/2022
5.000 %	5,915,000.00	03/01/2023
5.000 %	6,210,000.00	03/01/2024
5.000 %	5,800,000.00	03/01/2025
5.000 %	4,970,000.00	03/01/2026
4.000 %	1,185,000.00	03/01/2027
4.000 %	1,235,000.00	03/01/2028
4.000 %	1,285,000.00	03/01/2029
4.000 %	1,335,000.00	03/01/2030
4.000 %	1,390,000.00	03/01/2031
4.000 %	1,450,000.00	03/01/2032
3.375 %	1,505,000.00	03/01/2033
3.500 %	1,555,000.00	03/01/2034

ARE BONDS CALLABLE: At the District's option, bonds or portions thereof maturing on March 1, 2025, and thereafter may be redeemed and paid prior to maturity on March 1, 2024, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C. Kansas City, Missouri

ISSUE BOUGHT BY: Oppenheimer & Co. Inc., Kansas City, Missouri

PURCHASE PRICE: \$51,102,053.15

INTEREST RATE: 2.8268%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. \$1,818,344,563.00 II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$212,290,000.00 II. Not applicable

NOTICE OF ELECTION: I. Published in The Kansas City Star on March 26, 2014 and April 2, 2014 II. Not applicable

DATE OF ELECTION: I. April 8, 2014 II. Not applicable

ELECTION RESULTS: I. Yes - 5,644 No - 2,911 II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 9, 2014

REGISTRATION NO.: 26426

BONDS ISSUED BY: Otterville R-VI School District

AMOUNT OF ISSUE: \$800,000.00 (Series 2014)

COUNTY: Cooper and Morgan

DATE OF ISSUE: June 10, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing, and equipping school buildings and related facilities, including but not limited to, heating and air conditioning improvements at the elementary and junior high buildings, controlled access improvements for the safety and security of the entire school campus, and renovation of the gymnasium

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 80,000.00	03/01/2016 *
	80,000.00	03/01/2017 *
1.000 %	160,000.00	03/01/2017
	85,000.00	03/01/2018 *
	85,000.00	03/01/2019 *
1.550 %	170,000.00	03/01/2019
	90,000.00	03/01/2020 *
	90,000.00	03/01/2021 *
2.250 %	180,000.00	03/01/2021
	95,000.00	03/01/2022 *
	95,000.00	03/01/2023 *
2.500 %	190,000.00	03/01/2023
2.500 %	100,000.00	03/01/2024

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2020 and thereafter in whole or in part at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., d/b/a Bank of Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$801,518.20

INTEREST RATE: 2.1389%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$36,082,665.00

INDEBTEDNESS: (Including this issue) \$940,000.00

NOTICE OF ELECTION: Published in the Boonville Daily News on March 28, 2014 and April 4, 2014;  
Published in the Leader-Statesman on March 27, 2014 and April 3, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 139 No - 100

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 9, 2014

REGISTRATION NO.: 26427

BONDS ISSUED BY: Cole Camp R-I School District

AMOUNT OF ISSUE: \$2,572,646.00 (Series 2014A)  
(a portion of \$3,250,000 authorized)

COUNTY: Benton and Pettis

DATE OF ISSUE: June 5, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete energy efficiency improvements including heating, ventilation and air conditioning system upgrades and window replacements; to complete safety and security system enhancements; complete other remodeling, renovation and repair improvements to the existing facilities and properties of the District to the extent funds are available

Rate of Interest	Amount	Mandatory Redemption* Maturity
0.400 %	\$ 2,646.00	03/01/2015
	25,000.00	03/01/2021 *
	25,000.00	03/01/2022 *
	25,000.00	03/01/2023 *
	25,000.00	03/01/2024 *
2.400 %	100,000.00	03/01/2024
2.550 %	150,000.00	03/01/2025
2.850 %	200,000.00	03/01/2026
3.000 %	200,000.00	03/01/2027
3.100 %	200,000.00	03/01/2028
3.200 %	200,000.00	03/01/2029
	270,000.00	03/01/2030 *
	275,000.00	03/01/2031 *
	275,000.00	03/01/2032 *
	350,000.00	03/01/2033 *
	350,000.00	03/01/2034 *
3.600 %	1,520,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2024, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,543,446.00

INTEREST RATE: 3.4682%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$55,516,054.00

INDEBTEDNESS: (Including this issue) \$4,935,000.00

NOTICE OF ELECTION: Published in the Benton County Enterprise on March 27, 2014 and April 3, 2014; Published in The Cole Camp Courier on March 28, 2014 and April 4, 2014; Published in The Sedalia Weekly Observer on March 20, 2014 and March 27, 2014; Published in the Sedalia Democrat on March 25, 2014 and April 1, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 481 No - 137

METHOD OF SALE OF BONDS: Neogtiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 9, 2014

REGISTRATION NO.: 26428

BONDS ISSUED BY: Cole Camp R-I School District

AMOUNT OF ISSUE: \$677,354.00 (Series 2014B)  
(Qualified Zone Academy Bonds) (remainder of  
\$3,250,000 authorized)

COUNTY: Benton and Pettis

DATE OF ISSUE: June 5, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete energy efficiency improvements including heating, ventilation and air conditioning system upgrades and window replacements; to complete safety and security system enhancements; complete other remodeling, renovation and repair improvements to the existing facilities and properties of the District to the extent funds are available. (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government.)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
\$	677,354.00	03/01/2029

ARE BONDS CALLABLE: This Bonds shall not be subject to optional redemption and payment prior to its Stated Maturity. The Non-Qualified Bonds, as defined in the Resolution, shall be subject to mandatory redemption as herein provided in the event that 100 percent of the "available project proceeds" of the Bonds are not expended to pay costs of the Project on or before June 3, 2017. The redemption price ("Redemption Price") shall be an amount equal to 100% of the principal amount of the Non-Qualified Bonds. The District shall fix a date to redeem the Non-Qualified Bonds, which date shall be within 90 days of September 2, 2017. The District shall give notice of the Redemption Date to the Registrar and Paying Agent for the Bonds, and the Registrar and Paying Agent for the Bonds shall mail a copy of the redemption notice to each Bondholder by first class mail at the address shown for each Bondholder on the registration books, not less than 30 nor more than 60 days prior to the date fixed for redemption. Any notice so mailed shall be conclusively presumed to have been duly given whether or not the registered owner receives the notice, and no defect in such notice shall affect the validity of the redemption. The Bonds are subject to redemption at the option of the District, in whole but not in part, upon a Determination of Loss of Qualified School Qualified Zone Academy Bond Status (each as defined in the Resolution) on the date designated by the District, which date shall be a date not less than 30 days and not more than 45 days after such Determination of Loss of Qualified Zone Academy Bond Status. The redemption price shall be an amount equal to (i) the principal amount of the Bonds called for redemption.

BOND REGISTRAR: The Citizens-Farmers Bank of Cole Camp, Cole Camp Missouri

INTEREST PAYABLE: none

BY:

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$669,904.00

INTEREST RATE: 0.0751%

TAX CREDIT RATE: 4.47%

ASSESSED VALUATION: \$55,516,054.00

INDEBTEDNESS: (Including this issue) \$4,935,000.00

NOTICE OF ELECTION: Published in the Benton County Enterprise on March 27, 2014 and April 3, 2014; Published in The Cole Camp Courier on March 28, 2014 and April 4, 2014; Published in The Sedalia Weekly Observer on March 20, 2014 and March 27, 2014; Published in the Sedalia Democrat on March 25, 2014 and April 1, 2014;

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 481 No - 137

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 6, 2014

REGISTRATION NO.: 26421

BONDS ISSUED BY: Carthage R-IX School District

AMOUNT OF ISSUE: \$18,000,000.00 (Series 2014)

COUNTY: Jasper

DATE OF ISSUE: June 6, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving, furnishing and equipping school facilities including without limitation (1) the construction of a new intermediate center (4th and 5th grades), and (2) renovations and improvements to convert the existing middle school to a junior high facility

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 1,830,000.00	03/01/2027
4.000 %	1,940,000.00	03/01/2028
4.000 %	2,055,000.00	03/01/2029
4.000 %	2,175,000.00	03/01/2030
4.000 %	2,295,000.00	03/01/2031
4.000 %	2,430,000.00	03/01/2032
4.000 %	2,565,000.00	03/01/2033
4.000 %	2,710,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the bonds may be redeemed and paid prior to maturity on March 1, 2021, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$18,776,614.75

INTEREST RATE: 3.649%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$292,615,959.00

INDEBTEDNESS: (Including this issue) \$43,628,232.75

NOTICE OF ELECTION: Published in The Carthage Press on March 28, 2014 and April 4, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,303 No - 642

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 3, 2014

REGISTRATION NO.: 26420

BONDS ISSUED BY: Moniteau County R-I School District

AMOUNT OF ISSUE: \$4,000,000.00 (Series 2014)

COUNTY: Moniteau, Cole and  
Cooper

DATE OF ISSUE: June 4, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction of an addition to the agriculture building at the high school; the renovation of restrooms at the elementary school, installation of an intercom system and the construction of a covered shelter for the sidewalk at the elementary school; to install building security/safety systems featuring "buzzers" with audio and video at the main entry doors at each building and card readers for some additional doors; to renovate the boys and girls locker rooms at the middle school; to relocate the air conditioning units from the middle school gymnasium to the high school gymnasium; to complete improvements at the high school athletic complex to include a synthetic turf field, the construction of a concession building with restrooms, installation of a practice football field, football field/track lighting, press box, and aluminum bleachers with a visitors' section; weight room addition and storage; pave the Performing Arts Center parking lot; to complete technology system upgrades of the District's network infrastructure; and to the extent funds are available, complete other remodeling and repair improvements to the existing facilities of the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.500 %	\$ 300,000.00	03/01/2016
2.550 %	575,000.00	03/01/2024
2.700 %	590,000.00	03/01/2025
2.850 %	605,000.00	03/01/2026
3.000 %	625,000.00	03/01/2027
3.100 %	645,000.00	03/01/2028
3.200 %	660,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2024, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,948,000.00

INTEREST RATE: 3.0397%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$83,570,489.00

INDEBTEDNESS: (Including this issue) \$10,845,000.00

NOTICE OF ELECTION: Published in the California Democrat on March 26, 2014 and April 2, 2014; Published in the News Tribune on March 26, 2014 and April 6, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,044 No - 348

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 2, 2014

REGISTRATION NO.: 26417

BONDS ISSUED BY: Logan-Rogersville R-VIII School District

AMOUNT OF ISSUE: \$8,590,000.00 (Refunding Bonds Series 2014)

COUNTY: Greene

DATE OF ISSUE: June 3, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$8,900,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2007

Rate of Interest	Amount	Maturity
2.000 %	\$ 650,000.00	03/01/2018
2.000 %	740,000.00	03/01/2019
2.000 %	830,000.00	03/01/2020
2.500 %	905,000.00	03/01/2021
2.500 %	885,000.00	03/01/2022
3.000 %	960,000.00	03/01/2023
3.000 %	940,000.00	03/01/2024
3.000 %	915,000.00	03/01/2025
3.000 %	895,000.00	03/01/2026
3.000 %	870,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the District, each series of bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2020, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,790,713.15

INTEREST RATE: 2.4432%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 2, 2014

REGISTRATION NO.: 26418

BONDS ISSUED BY: Holts Summit Fire Protection District

AMOUNT OF ISSUE: \$2,279,000.00 (Refunding Bonds Series 2014)

COUNTY: Callaway

DATE OF ISSUE: June 3, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,  
\$2,255,000 General Obligation Bonds, Series 2007

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.500 %	\$ 153,000.00	03/01/2016
3.500 %	163,000.00	03/01/2017
3.500 %	173,000.00	03/01/2018
3.500 %	183,000.00	03/01/2019
3.500 %	193,000.00	03/01/2020
3.500 %	207,000.00	03/01/2021
3.500 %	217,000.00	03/01/2022
3.500 %	231,000.00	03/01/2023
3.500 %	240,000.00	03/01/2024
3.500 %	253,000.00	03/01/2025
3.500 %	266,000.00	03/01/2026

ARE BONDS CALLABLE: This bond shall be subject to optional redemption by the District on and after March 1, 2024, at a Redemption Price equal to 100% pf the principal amount of the bonds to be redeemed, plus accrued interest thereon to the Redemption Date. If less than all of the outstanding principal amount of tis bond is to be redeemed, the Redemption Price shall be applied to reduce principal in inverse order of the principal installments payable.

BOND REGISTRAR: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: The Central Trust Bank, Jefferson City, Missouri

PURCHASE PRICE: \$2,355,073.02

INTEREST RATE: 2.9785%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 2, 2014

REGISTRATION NO.: 26419

BONDS ISSUED BY: Lakeland R-III School District

AMOUNT OF ISSUE: \$1,250,000.00 (Series 2014)

COUNTY: St. Clair and Henry

DATE OF ISSUE: June 3, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the completion of security enhancements to the existing facilities of the District including the replacement of exterior doors and installation of cameras; the replacement of heating, ventilation and air conditioning systems; to complete parking lot paving improvements; to the extent funds are available, complete other repairs and remodeling improvements to the existing facilities of the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.000 %	\$ 100,000.00	03/01/2018
1.250 %	100,000.00	03/01/2019
1.500 %	150,000.00	03/01/2020
2.000 %	150,000.00	03/01/2021
2.100 %	250,000.00	03/01/2022
2.250 %	250,000.00	03/01/2023
2.400 %	250,000.00	03/01/2024

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,233,750.00

INTEREST RATE: 2.2442%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$30,593,662.00

INDEBTEDNESS: (Including this issue) \$2,250,000.00

NOTICE OF ELECTION: Published in The Clinton Daily Democrat on March 25, 2014 and April 1, 2014;  
Published in The St. Clair County Courier March 28, 2014 and April 4, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 207 No - 124

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 30, 2014

REGISTRATION NO.: 26415

BONDS ISSUED BY: Butler R-V School District

AMOUNT OF ISSUE: \$2,500,000.00 (Series 2014)

COUNTY: Bates

DATE OF ISSUE: June 2, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the completion of safety and security system upgrades to the District's facilities; to complete renovation improvements to the science labs at the high school building; renovate, equip and furnish the former alternative school building into an early childhood center; site development, construction, equipping and furnishing of a greenhouse, new concession stand and restroom facilities at the football field; complete parking lot improvements at the elementary building and the track/football field complex; to the extent funds are available complete other upgrades, remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.000 %	\$ 275,000.00	03/01/2027
3.100 %	280,000.00	03/01/2028
3.200 %	290,000.00	03/01/2029
	300,000.00	03/01/2030 *
	315,000.00	03/01/2031 *
	330,000.00	03/01/2032 *
	345,000.00	03/01/2033 *
	365,000.00	03/01/2034 *
5.000 %	1,655,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2027, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,671,263.60

INTEREST RATE: 3.8668%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$71,466,984.00

INDEBTEDNESS: (Including this issue) \$7,935,000.00

NOTICE OF ELECTION: Published in the News Xpress on March 28, 2014 and April 4, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 401 No - 140

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 30, 2014

REGISTRATION NO.: 26416

BONDS ISSUED BY: Central R-III School District

AMOUNT OF ISSUE: \$5,400,000.00 (Series 2014)

COUNTY: St. Francois and  
St. Genevieve

DATE OF ISSUE: June 2, 2014

MONTH OF MATURITY: Math

PURPOSE OF BONDS: Proposition A (\$4,000,000) for the purpose of providing funds for the construction, equipping and furnishing of a library media center, kitchen, and office complex at Central Elementary School; the construction, equipping and furnishing of an industrial arts building and classroom addition at Central Middle School; Proposition B (\$1,400,000) for the purpose of providing funds for the site development, construction, equipping and furnishing of a new all purpose football stadium; to the extent funds are available, to complete renovation and repair improvements at Central Elementary School or the Middle School

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.700 %	\$ 750,000.00	03/01/2025
2.850 %	1,100,000.00	03/01/2026
3.000 %	1,150,000.00	03/01/2027
3.100 %	1,200,000.00	03/01/2028
3.200 %	1,200,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2025, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: US Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September

BY: US Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,340,600.00

INTEREST RATE: 3.1121%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$97,541,038.00

INDEBTEDNESS: (Including this issue) \$14,670,951.00

NOTICE OF ELECTION: Published in the Daily Journal on March 25, 2014 and April 1, 2014; Published in the Ste. Genevieve Herald on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: (Proposition A) Yes - 953 No - 234 (Proposition B) Yes - 904 No - 282

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2014

REGISTRATION NO.: 26410

BONDS ISSUED BY: Palmyra R-I School District

AMOUNT OF ISSUE: \$6,000,000.00 (Series 2014)

COUNTY: Marion and Lewis

DATE OF ISSUE: May 29, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete safety and security upgrades with entrance modifications to better control building access at elementary and middle schools; to construct, equip, and furnish an early childhood addition at the elementary school; to complete renovation, remodeling and repair improvements to the elementary school and middle school where necessary including, without limitation, heating,, ventilation and air conditioning improvements, window and ceiling replacement, lighting and electrical upgrades, floor repairs, classroom and restroom renovations; to complete parking lot improvements at the high school; to the extent funds are available, to construct, equip and furnish a new bus barn

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.000 %	\$ 550,000.00	03/01/2027
3.100 %	725,000.00	03/01/2028
3.200 %	725,000.00	03/01/2029
	740,000.00	03/01/2030 *
	765,000.00	03/01/2031 *
	800,000.00	03/01/2032 *
	830,000.00	03/01/2033 *
	865,000.00	03/01/2034 *
5.000 %	4,000,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes Goldman O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,427,320.00

INTEREST RATE: 3.8544%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$120,166,325.00

INDEBTEDNESS: (Including this issue) \$12,385,000.00

NOTICE OF ELECTION: Published in the Press-News Journal on March 27, 2014 and April 3, 2014; Published in The Lake Gazette on April 2, 2014; Published in The Palmyra Spectator on April 2, 2014; Published in the Hannibal Courier-Post on April 1, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 961 No - 231

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2014

REGISTRATION NO.: 26411

BONDS ISSUED BY: Steelville R-III School District

AMOUNT OF ISSUE: \$4,185,000.00 (Refunding Bonds 2014)

COUNTY: Crawford

DATE OF ISSUE: May 29, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$4,175,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2006

Rate of Interest	Amount	Maturity
4.000 %	\$ 275,000.00	03/01/2017
4.000 %	320,000.00	03/01/2018
4.000 %	345,000.00	03/01/2019
3.000 %	400,000.00	03/01/2020
3.000 %	430,000.00	03/01/2021
3.000 %	425,000.00	03/01/2022
3.000 %	475,000.00	03/01/2023
3.000 %	455,000.00	03/01/2024
3.000 %	500,000.00	03/01/2025
3.000 %	560,000.00	03/01/2026

ARE BONDS CALLABLE: At the option of the District, each series of bonds or portions thereof maturing on March 1, 2023, and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2022, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,427,322.15

INTEREST RATE: 2.2934%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2014

REGISTRATION NO.: 26412

BONDS ISSUED BY: Consolidated School District No. 2 (Raytown)

AMOUNT OF ISSUE: \$22,000,000.00 (Series 2014)

COUNTY: Jackson

DATE OF ISSUE: May 29, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, improving, furnishing and equipping school facilities of the District, including safety and security enhancements, roof replacements, lighting improvements, restrooms, plumbing, electrical and technology upgrades, and renovation and expansion of the existing Raytown South High School athletic facility

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000 %	\$ 1,260,000.00	03/01/2023
5.000 %	1,350,000.00	03/01/2024
5.000 %	1,440,000.00	03/01/2025
5.000 %	1,535,000.00	03/01/2026
5.000 %	1,635,000.00	03/01/2027
5.000 %	1,745,000.00	03/01/2028
5.000 %	1,855,000.00	03/01/2029
5.000 %	1,975,000.00	03/01/2030
5.000 %	2,100,000.00	03/01/2031
5.000 %	2,230,000.00	03/01/2032
5.000 %	2,365,000.00	03/01/2033
5.000 %	2,510,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, bonds or portions thereof maturing on March 1, 2025 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2024, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$25,641,780.95

INTEREST RATE: 3.5517%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$616,390,610.00

INDEBTEDNESS: (Including this issue) \$79,049,932.00

NOTICE OF ELECTION: Published in the Raytown Times on March 26, 2014 and April 2, 2014; Published in The Examiner on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 2,860 No - 1,052

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2014

REGISTRATION NO.: 26413

BONDS ISSUED BY: Sullivan School District

AMOUNT OF ISSUE: \$4,265,000.00 (Refunding Bonds Series 2014)

COUNTY: Franklin

DATE OF ISSUE: May 29, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$4,250,000 General Obligation Bonds, Series 2006

Rate of Interest	Amount	Maturity
2.400 %	\$ 225,000.00	03/01/2021
2.750 %	700,000.00	03/01/2022
2.900 %	760,000.00	03/01/2023
3.050 %	795,000.00	03/01/2024
3.100 %	860,000.00	03/01/2025
3.200 %	925,000.00	03/01/2026

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2020 and thereafter in whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A. d/b/a Bank of Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A. d/b/a Bank of Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$4,443,966.05

INTEREST RATE: 2.5198%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2014

REGISTRATION NO.: 26414

BONDS ISSUED BY: Dadeville R-II School District

AMOUNT OF ISSUE: \$1,500,000.00 (Series 2014)

COUNTY: Dade, Polk and  
Cedar

DATE OF ISSUE: May 29, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete safety and security upgrades; to construct, equip and furnish additional classrooms in order to eliminate temporary trailers; to complete renovation improvements to the gymnasium; to the extent funds are available, to complete other upgrades, remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Maturity	Mandatory Redemption*
	\$ 70,000.00	03/01/2017	*
	70,000.00	03/01/2018	*
	70,000.00	03/01/2019	*
1.400 %	210,000.00	03/01/2019	
	70,000.00	03/01/2020	*
	75,000.00	03/01/2021	*
	75,000.00	03/01/2022	*
2.100 %	220,000.00	03/01/2022	
	75,000.00	03/01/2023	*
	75,000.00	03/01/2024	*
2.550 %	150,000.00	03/01/2024	
	80,000.00	03/01/2025	*
	80,000.00	03/01/2026	*
	85,000.00	03/01/2027	*
	85,000.00	03/01/2028	*
	90,000.00	03/01/2029	*
3.100 %	420,000.00	03/01/2029	
	100,000.00	03/01/2030	*
	100,000.00	03/01/2031	*
	100,000.00	03/01/2032	*
	100,000.00	03/01/2033	*
	100,000.00	03/01/2034	*
5.000 %	500,000.00	03/01/2034	

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2022, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,542,165.00

INTEREST RATE: 3.4588%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$10,296,028.00

INDEBTEDNESS: (Including this issue) \$1,500,000.00

NOTICE OF ELECTION: Published in The Vedette on March 27, 2014 and April 3, 2014; Published in the Cedar County Republican on March 26, 2014 and April 2, 2014;

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 230 No - 53

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 28, 2014

REGISTRATION NO.: 26409

BONDS ISSUED BY: Lebanon R-III School District

AMOUNT OF ISSUE: \$9,850,000.00 (Series 2014)  
(a portion of \$32,500,000 authorized)

COUNTY: Laclede

DATE OF ISSUE: May 27, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new middle school on land already owned by the District; to the extent funds are available, to complete other additions, repairs, remodeling and renovation improvements to the existing facilities of the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 300,000.00	03/01/2015
0.500 %	300,000.00	03/01/2016
0.700 %	400,000.00	03/01/2017
1.000 %	600,000.00	03/01/2018
1.300 %	1,050,000.00	03/01/2019
1.550 %	1,200,000.00	03/01/2020
1.800 %	1,350,000.00	03/01/2021
2.000 %	1,450,000.00	03/01/2022
2.150 %	1,550,000.00	03/01/2023
2.300 %	1,650,000.00	03/01/2024

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,767,200.00

INTEREST RATE: 2.0302%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$298,035,906.00

INDEBTEDNESS: (Including this issue) \$37,156,623.20

NOTICE OF ELECTION: Published in The Lebanon Daily Record on March 29, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 3,131 No - 1,951

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 21, 2014

REGISTRATION NO.: 26408

BONDS ISSUED BY: City of Carterville

AMOUNT OF ISSUE: \$400,000.00 (Series 2014)  
(remainder of \$800,000 authorized)

COUNTY: Jasper

DATE OF ISSUE: May 22, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of extending and improving the streets in the City

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 20,000.00	03/01/2015 *
	20,000.00	03/01/2016 *
	20,000.00	03/01/2017 *
1.500 %	60,000.00	03/01/2017
	25,000.00	03/01/2018 *
	25,000.00	03/01/2019 *
2.200 %	50,000.00	03/01/2019
	25,000.00	03/01/2020 *
	25,000.00	03/01/2021 *
2.900 %	50,000.00	03/01/2021
	25,000.00	03/01/2022 *
	25,000.00	03/01/2023 *
3.400 %	50,000.00	03/01/2023
	30,000.00	03/01/2024 *
	30,000.00	03/01/2025 *
3.800 %	60,000.00	03/01/2025
	30,000.00	03/01/2026 *
	30,000.00	03/01/2027 *
	35,000.00	03/01/2028 *
	35,000.00	03/01/2029 *
4.200 %	130,000.00	03/01/2029

ARE BONDS CALLABLE: At the option of the City, bonds maturing on March 1, 2021, and thereafter may be redeemed and paid prior to maturity on March 1, 2019, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney And Company, Kansas City, Missouri

PURCHASE PRICE: \$384,000.00

INTEREST RATE: 4.239%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$11,872,077.00

INDEBTEDNESS: (Including this issue) \$800,000.00

NOTICE OF ELECTION: Published in The Webb City Sentinel on March 22 and March 29, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 205 No - 45

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 20, 2014

REGISTRATION NO.: 26407

BONDS ISSUED BY: Scott County R-IV School District

AMOUNT OF ISSUE: \$5,485,000.00 (Refunding and Improvement Bonds)  
(Series 2014)

COUNTY: Scott and Mississippi

DATE OF ISSUE: May 21, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding outstanding general obligation bonds of the District, \$2,475,000, Series 2005 (2,485,000) II. For the purpose of constructing, improving, furnishing and equipping school facilities, including a full-service kitchen addition to the high school cafeteria/multipurpose room and additional classrooms at the elementary school, (\$3,000,000)

Rate of Interest	Amount	Maturity
2.000 %	\$ 100,000.00	03/01/2016
2.000 %	200,000.00	03/01/2017
2.000 %	200,000.00	03/01/2018
2.000 %	200,000.00	03/01/2019
2.000 %	225,000.00	03/01/2020
2.500 %	225,000.00	03/01/2021
2.500 %	250,000.00	03/01/2022
2.500 %	250,000.00	03/01/2023
3.000 %	275,000.00	03/01/2024
3.000 %	275,000.00	03/01/2025
3.000 %	285,000.00	03/01/2026
3.000 %	275,000.00	03/01/2027
3.000 %	325,000.00	03/01/2028
3.000 %	350,000.00	03/01/2029
3.125 %	350,000.00	03/01/2030
3.250 %	375,000.00	03/01/2031
3.400 %	400,000.00	03/01/2032
3.500 %	450,000.00	03/01/2033
3.600 %	475,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2025, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2024, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,486,847.90

INTEREST RATE: 3.0946%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$56,079,780.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$5,800,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in the Scott County Signal on March 24 and March 31, 2013; Published in the Standard-Democrat on March 25, 2013 and April 1, 2013

DATE OF ELECTION: I. Not applicable II. April 2, 2013

ELECTION RESULTS: I. Not applicable II. Yes - 229 No - 114

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 19, 2014

REGISTRATION NO.: 26404

BONDS ISSUED BY: Aurora R-VIII School District

AMOUNT OF ISSUE: \$2,500,000.00 (Series 2014)

COUNTY: Lawrence and Barry

DATE OF ISSUE: May 20, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete security enhancements of the District's facilities where necessary including alarms, cameras and fencing; energy efficiency upgrades including heating, ventilation and air conditioning replacement at the Robinson buildings and lighting replacement at all gymnasiums; renovation improvements to Robinson Elementary, Robinson Intermediate and Junior High School buildings; technology upgrades to computer labs and to maintain the one-to-one student computing access at the High School; to the extent funds are available, complete other system upgrades, remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Maturity
0.500 %	\$ 175,000.00	03/01/2016
2.850 %	500,000.00	03/01/2026
3.000 %	500,000.00	03/01/2027
3.100 %	575,000.00	03/01/2028
3.200 %	750,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2026, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,472,500.00

INTEREST RATE: 3.1421%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$108,890,764.00

INDEBTEDNESS: (Including this issue) \$14,750,000.00

NOTICE OF ELECTION: Published in the Lawrence County Record on March 26, 2014 and April 2, 2014; Published in The Monett Times on March 26, 2014 and April 2, 2014; Published in the Cassville Democrat on March 26, 2014 and April 2, 2014; Published in The Aurora Advertiser on March 28, 2014 and April 4, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 792 No - 309

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 19, 2014

REGISTRATION NO.: 26405

BONDS ISSUED BY: School District of the City of St. Charles

AMOUNT OF ISSUE: \$7,500,000.00 (Series 2014)

COUNTY: St. Charles

DATE OF ISSUE: May 20, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of repairing, improving, renovating, acquiring, constructing, furnishing and equipping school sites, buildings and related facilities in the District, including but not limited to (1) implementing safety and security measures, (2) upgrading HVAC systems in District facilities, (3) acquiring, furnishing and equipping a new maintenance building and (4) maintaining current facilities by continuing to fund capital repairs and improvements

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.000 %	\$ 300,000.00	03/01/2019
3.000 %	325,000.00	03/01/2020
3.000 %	350,000.00	03/01/2021
3.000 %	350,000.00	03/01/2022
3.000 %	375,000.00	03/01/2023
3.000 %	400,000.00	03/01/2024
3.000 %	425,000.00	03/01/2025
3.000 %	450,000.00	03/01/2026
3.000 %	475,000.00	03/01/2027
3.000 %	500,000.00	03/01/2028
3.125 %	525,000.00	03/01/2029
3.250 %	550,000.00	03/01/2030
3.500 %	575,000.00	03/01/2031
	600,000.00	03/01/2032 *
	635,000.00	03/01/2033 *
	665,000.00	03/01/2034 *
3.500 %	1,900,000.00	03/01/2034

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to maturity on March 1, 2020 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$7,612,041.50

INTEREST RATE: 3.1049%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$883,318,860.00

INDEBTEDNESS: (Including this issue) \$28,862,412.15

NOTICE OF ELECTION: Published in the St. Louis Post-Dispatch and/or Suburban Journals on March 26 and March 28, 2014 and April 2 and April 4, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 4,307 No - 1,802

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 19, 2014

REGISTRATION NO.: 26406

BONDS ISSUED BY: Forsyth R-III School District

AMOUNT OF ISSUE: \$1,000,000.00 (Refunding Bonds Series 2014)

COUNTY: Taney

DATE OF ISSUE: May 20, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$1,000,000 principal amount of the District's outstanding General Obligation School Refunding and Improvement Bonds, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.500 %	\$ 100,000.00	03/01/2021
2.500 %	100,000.00	03/01/2022
2.500 %	200,000.00	03/01/2023
3.000 %	250,000.00	03/01/2024
3.000 %	350,000.00	03/01/2025

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturities on March 1, 2020, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,011,577.00

INTEREST RATE: 2.6866%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 14, 2014

REGISTRATION NO.: 26401

BONDS ISSUED BY: City of Lake St. Louis

AMOUNT OF ISSUE: \$8,655,000.00 (Refunding Bonds Series 2014)

COUNTY: St. Charles

DATE OF ISSUE: May 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$8,630,000, General Obligation Bonds, Series 2006 maturing on March 1, 2016 and thereafter

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 45,000.00	03/01/2015
2.000 %	160,000.00	03/01/2016
2.000 %	615,000.00	03/01/2017
2.000 %	870,000.00	03/01/2017
2.000 %	885,000.00	03/01/2019
3.000 %	910,000.00	03/01/2020
3.000 %	930,000.00	03/01/2021
3.000 %	1,375,000.00	03/01/2022
2.375 %	1,415,000.00	03/01/2023
2.500 %	1,450,000.00	03/01/2024

ARE BONDS CALLABLE: The bonds maturing on March 1, 2023 and thereafter are subject to redemption prior to Maturity on March 1, 2022 and thereafter, in whole at any time or in part on any Interest Payment Date, at the option of the City, in any order of Maturity determined by the City, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$9,012,637.85

INTEREST RATE: 1.9215%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 14, 2014

REGISTRATION NO.: 26402

BONDS ISSUED BY: Maries County R-I School District

AMOUNT OF ISSUE: \$550,000.00 (Series 2014)

COUNTY: Maries

DATE OF ISSUE: May 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to prepay the existing facility lease financing in order to increase funds available for operating needs; to address other repairs and improvements to existing facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 40,000.00	03/01/2015 *
	40,000.00	03/01/2016 *
	40,000.00	03/01/2017 *
	40,000.00	03/01/2018 *
1.000 %	160,000.00	03/01/2018
	40,000.00	03/01/2019 *
	40,000.00	03/01/2020 *
	40,000.00	03/01/2021 *
1.900 %	120,000.00	03/01/2021
	40,000.00	03/01/2022 *
	45,000.00	03/01/2023 *
	45,000.00	03/01/2024 *
2.500 %	130,000.00	03/01/2024
	45,000.00	03/01/2025 *
	45,000.00	03/01/2026 *
	50,000.00	03/01/2027 *
3.000 %	140,000.00	03/01/2027

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2021, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$542,850.00

INTEREST RATE: 2.6482%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$47,911,180.00

INDEBTEDNESS: (Including this issue) \$2,400,000.00

NOTICE OF ELECTION: Published in the Maries County Gazette on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 524 No - 92

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 14, 2014

REGISTRATION NO.: 26403

BONDS ISSUED BY: Johnson County R-VII School District

AMOUNT OF ISSUE: \$3,500,000.00 (Series 2014)

COUNTY: Johnson

DATE OF ISSUE: May 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of additional classrooms at the Secondary and Elementary campuses; to complete security and safety improvements, roof repairs and replacement and other remodeling and repair improvements to existing facilities of the District

Rate of Interest	Amount	Maturity
2.400 %	\$ 245,000.00	03/01/2023
2.550 %	250,000.00	03/01/2024
2.700 %	255,000.00	03/01/2025
2.850 %	265,000.00	03/01/2026
3.000 %	270,000.00	03/01/2027
3.100 %	280,000.00	03/01/2028
3.200 %	290,000.00	03/01/2029
	300,000.00	03/01/2030 *
	310,000.00	03/01/2031 *
	330,000.00	03/01/2032 *
	345,000.00	03/01/2033 *
	360,000.00	03/01/2034 *
5.000 %	1,645,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2023, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,654,976.15

INTEREST RATE: 3.6445%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$37,214,317.00

INDEBTEDNESS: (Including this issue) \$5,177,265.50

NOTICE OF ELECTION: Published in The Daily Star-Journal on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 386 No - 178

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 13, 2014

REGISTRATION NO.: 26399

BONDS ISSUED BY: Harrisburg R-VIII School District

AMOUNT OF ISSUE: \$2,680,000.00 (Refunding and Improvement Bonds)  
(Series 2014)

COUNTY: Boone and Howard

DATE OF ISSUE: May 14, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of providing funds which, when added with other moneys, will be sufficient for the redemption in advance of their maturity of \$680,000 of the District's General Obligation Refunding Bonds, Series 2010 II. For the purpose of improving security and monitoring capabilities through the construction of secure entrances, installation of a controlled access system, and installation of a campus-wide security camera system; to complete roof repairs and replacement at the north campus; to complete upgrades to the district's network and technology infrastructure including the development wireless capabilities; to complete upgrades to the electrical and lighting system; to the extent funds are available install additional seating capacity at the athletic complex, complete other renovations, repairs and improvements to the existing facilities to enhance classroom efficiency

Rate of Interest	Amount	Maturity
0.400 %	\$ 225,000.00	03/01/2015
0.500 %	225,000.00	03/01/2016
0.750 %	230,000.00	03/01/2017
2.400 %	150,000.00	03/01/2023
2.550 %	150,000.00	03/01/2024
2.700 %	150,000.00	03/01/2025
2.850 %	350,000.00	03/01/2026
3.000 %	375,000.00	03/01/2027
3.100 %	400,000.00	03/01/2028
3.200 %	425,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2023 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,649,890.00

INTEREST RATE: 2.9746%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$37,000,856.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$5,273,052.50

NOTICE OF ELECTION: I. Not applicable II. Published in the Columbia Missourian on March 26, 2014; Published in the Centralia Fireside Guard on March 26, 2014; Published in The Democrat-Leader on March 29, 2014 and April 5, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: I. Not applicable II. Yes - 406 No - 142

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 13, 2014

REGISTRATION NO.: 26400

BONDS ISSUED BY: Cameron R-I School District

AMOUNT OF ISSUE: \$9,750,000.00 (Series 2014)

COUNTY: Clinton, Caldwell,  
DeKalb and Daviess

DATE OF ISSUE: May 14, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for site development, construction, equipping and furnishing a new Middle School; to complete security enhancements with entrance modifications to existing facilities of the District; to the extent funds are available, complete other repair and renovation improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
0.750 %	\$ 200,000.00	03/01/2017
1.000 %	150,000.00	03/01/2018
2.200 %	595,000.00	03/01/2022
2.400 %	610,000.00	03/01/2023
2.550 %	625,000.00	03/01/2024
2.700 %	640,000.00	03/01/2025
2.850 %	660,000.00	03/01/2026
3.000 %	685,000.00	03/01/2027
3.100 %	710,000.00	03/01/2028
3.200 %	725,000.00	03/01/2029
	755,000.00	03/01/2030 *
	795,000.00	03/01/2031 *
	830,000.00	03/01/2032 *
	870,000.00	03/01/2033 *
	900,000.00	03/01/2034 *
5.000 %	4,150,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2022, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$10,158,802.50

INTEREST RATE: 3.5491%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$112,546,207.00

INDEBTEDNESS: (Including this issue) \$12,515,000.00

NOTICE OF ELECTION: Published in The Cameron Citizen Observer on March 27, 2014, April 2 and April 3, 2014; Published in The Gallatin North Missourian on March 26, 2014 and April 2, 2014; Published in The Caldwell County News on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 880 No - 266

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 12, 2014

REGISTRATION NO.: 26396

BONDS ISSUED BY: West St. Francois County R-IV School District

AMOUNT OF ISSUE: \$6,000,000.00 (Series 2014)

COUNTY: St. Francois and  
Washington

DATE OF ISSUE: May 12, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of a new middle school building; to the extent funds are available, to complete renovations, remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.100 %	\$ 290,000.00	03/01/2018
1.400 %	295,000.00	03/01/2019
1.700 %	300,000.00	03/01/2020
1.900 %	305,000.00	03/01/2021
2.100 %	310,000.00	03/01/2022
2.400 %	315,000.00	03/01/2023
2.550 %	320,000.00	03/01/2024
2.700 %	330,000.00	03/01/2025
2.850 %	340,000.00	03/01/2026
3.000 %	350,000.00	03/01/2027
3.100 %	360,000.00	03/01/2028
3.200 %	370,000.00	03/01/2029
	<hr/> 385,000.00	03/01/2030 *
	400,000.00	03/01/2031 *
	420,000.00	03/01/2032 *
	445,000.00	03/01/2033 *
	465,000.00	03/01/2034 *
5.000 %	<hr/> 2,115,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,207,575.25

INTEREST RATE: 3.3852%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$44,675,109.00

INDEBTEDNESS: (Including this issue) \$6,695,871.93

NOTICE OF ELECTION: Published in the Daily Journal on March 25, 2014 and April 1, 2014; Published in The Independent-Journal on March 27, 2014 and April 3, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 541 No - 186

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 12, 2014

REGISTRATION NO.: 26397

BONDS ISSUED BY: Community R-VI School District

AMOUNT OF ISSUE: \$1,250,000.00 (Series 2014)

COUNTY: Audrain, Ralls, Callaway  
and Montgomery

DATE OF ISSUE: May 13, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to improve student safety by completing secure entrance modification, replacing hardware on interior doors and installing security equipment on buses; to construct, equip and furnish a new bus garage; to complete lighting improvements to the gymnasium and cafeteria; electrical upgrades to the vocational-agricultural and concession buildings; parking lot improvements; to the extent funds are available, complete heating, ventilation and air conditioning improvements to the gymnasium and other construction, remodeling and repair improvements

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
1.900 %	\$ 60,000.00	03/01/2020 *
	65,000.00	03/01/2021 *
	125,000.00	03/01/2021
	65,000.00	03/01/2022 *
	70,000.00	03/01/2023 *
2.400 %	135,000.00	03/01/2023
	75,000.00	03/01/2024 *
	75,000.00	03/01/2025 *
2.700 %	150,000.00	03/01/2025
	80,000.00	03/01/2026 *
	80,000.00	03/01/2027 *
3.000 %	160,000.00	03/01/2027
	85,000.00	03/01/2028 *
	95,000.00	03/01/2029 *
3.200 %	180,000.00	03/01/2029
	100,000.00	03/01/2030 *
	100,000.00	03/01/2031 *
	100,000.00	03/01/2032 *
	100,000.00	03/01/2033 *
5.000 %	100,000.00	03/01/2034 *
	500,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2021 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A. Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,297,175.00

INTEREST RATE: 3.5371%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$29,509,554.00

INDEBTEDNESS: (Including this issue) \$2,095,000.00

NOTICE OF ELECTION: Published in the Wellsville Optic-News on March 26, 2014; Published in the Montgomery Standard on March 26, 2014 and April 2, 2014; Published in the News Tribune on April 1, 2014; Published in the Fulton Sun on March 25, 2014 and April 1, 2014; Published in the Mexico Ledger on March 27, 2014 and April 3, 2014; Published in the Monroe County Appeal on March 20, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 229 No - 69

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 12, 2014

REGISTRATION NO.: 26398

BONDS ISSUED BY: North St. Francois County R-I School District

AMOUNT OF ISSUE: \$7,000,000.00 (Series 2014)

COUNTY: St. Francois, Jefferson  
and Ste. Genevieve

DATE OF ISSUE: May 13, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new early childhood-kindergarten center and additional classrooms, library and/or gymnasium at the Intermediate School; the installation of artificial turf at High School football field; to the extent funds are available, to prepay principal on the existing lease financing in order to increase funds available for operating needs

Mandatory Redemption\*

Rate of Interest	Amount	Maturity
2.400 %	\$ 500,000.00	03/01/2023
2.550 %	500,000.00	03/01/2024
2.700 %	520,000.00	03/01/2025
2.850 %	530,000.00	03/01/2026
3.000 %	545,000.00	03/01/2027
3.100 %	565,000.00	03/01/2028
3.200 %	585,000.00	03/01/2029
	600,000.00	03/01/2030 *
	625,000.00	03/01/2031 *
	650,000.00	03/01/2032 *
	680,000.00	03/01/2033 *
	700,000.00	03/01/2034 *
5.000 %	3,255,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes Goldman O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$7,335,896.75

INTEREST RATE: 3.6014%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$166,549,923.00

INDEBTEDNESS: (Including this issue) \$23,983,586.19

NOTICE OF ELECTION: Published in the Daily Journal on March 25, 2014 and April 1, 2014; Published in the Ste. Genevieve Herald on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,127 No - 376

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 1, 2014

REGISTRATION NO.: 26395

BONDS ISSUED BY: Cole County R-I School District

AMOUNT OF ISSUE: \$2,595,000.00 (Refunding Bonds Series 2014)

COUNTY: Cole

DATE OF ISSUE: May 1, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of their maturity of \$1,425,000 of the District's General Obligation Refunding Bonds, Series 2010A and \$1,170,000 of the District's General Obligation Bonds, Series 2010B

Rate of Interest	Amount	Maturity
1.700 %	\$ 225,000.00	03/01/2020
2.000 %	455,000.00	03/01/2021
2.200 %	465,000.00	03/01/2022
2.400 %	480,000.00	03/01/2023
2.550 %	500,000.00	03/01/2024
2.700 %	470,000.00	03/01/2025

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,561,265.00

INTEREST RATE: 2.5366%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 30, 2014

REGISTRATION NO.: 26392

BONDS ISSUED BY: Humansville R-IV School District

AMOUNT OF ISSUE: \$1,105,000.00 (Refunding Bonds Series 2014)

COUNTY: Polk

DATE OF ISSUE: April 30, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$1,100,000 General Obligation Bonds, Series 2008 and paying the costs of issuing the bonds

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.450 %	\$ 60,000.00	03/01/2016
3.450 %	65,000.00	03/01/2017
3.450 %	70,000.00	03/01/2018
3.450 %	75,000.00	03/01/2019
3.450 %	75,000.00	03/01/2020
3.450 %	80,000.00	03/01/2021
3.450 %	80,000.00	03/01/2022
	80,000.00	03/01/2023 *
	85,000.00	03/01/2024 *
2.400 %	165,000.00	03/01/2024
	90,000.00	03/01/2025 *
	90,000.00	03/01/2026 *
	85,000.00	03/01/2027 *
2.700 %	265,000.00	03/01/2027
	85,000.00	03/01/2028 *
	85,000.00	03/01/2029 *
3.000 %	170,000.00	03/01/2029

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2021, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2020, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,136,625.90

INTEREST RATE: 2.5573%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 30, 2014

REGISTRATION NO.: 26394

BONDS ISSUED BY: Arcadia Valley R-II School District

AMOUNT OF ISSUE: \$3,440,000.00 (Refunding Bonds Series 2014)

COUNTY: Iron and Madison

DATE OF ISSUE: April 30, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$3,440,000 of the District's General Obligation Refunding and Improvement Bonds, Series 2010A

Rate of Interest	Amount	Maturity
0.500 %	\$ 185,000.00	03/01/2016
0.750 %	185,000.00	03/01/2017
1.000 %	185,000.00	03/01/2018
1.400 %	185,000.00	03/01/2019
1.700 %	190,000.00	03/01/2020
2.000 %	195,000.00	03/01/2021
2.200 %	200,000.00	03/01/2022
2.400 %	200,000.00	03/01/2023
2.550 %	205,000.00	03/01/2024
2.700 %	210,000.00	03/01/2025
2.850 %	400,000.00	03/01/2026
2.950 %	410,000.00	03/01/2027
3.100 %	420,000.00	03/01/2028
3.200 %	270,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes Goldman O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,395,280.00

INTEREST RATE: 2.791%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 30, 2014

REGISTRATION NO.: 26393

BONDS ISSUED BY: Crystal City School District No. 47

AMOUNT OF ISSUE: \$2,680,000.00 (Refunding Bonds Series 2014)

COUNTY: Jefferson

DATE OF ISSUE: April 30, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of (1) \$310,000 of the outstanding principal amount of the District's General Obligation Refunding Bonds, Series 2008, (2) \$1,055,000 of the outstanding principal amount of the District's General Obligation Refunding Bonds, Series 2011 and (3) \$1,315,000 of the outstanding principal amount of the District's General Obligation Refunding Bonds, Series 2010

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 220,000.00	03/01/2015
0.500 %	420,000.00	03/01/2016
0.750 %	425,000.00	03/01/2017
1.100 %	430,000.00	03/01/2018
1.400 %	430,000.00	03/01/2019
1.700 %	425,000.00	03/01/2020
1.900 %	170,000.00	03/01/2021
2.100 %	160,000.00	03/01/2022

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2019 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,649,190.00

INTEREST RATE: 1.6962%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 24, 2014

REGISTRATION NO.: 26391

BONDS ISSUED BY: Marshfield Reorganized School District R-1

AMOUNT OF ISSUE: \$5,215,000.00 (Refunding Bonds Series 2014)

COUNTY: Webster and Dallas

DATE OF ISSUE: April 25, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$5,410,000 principal amount of the District's outstanding General Obligation Refunding Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 985,000.00	03/01/2017
2.000 %	950,000.00	03/01/2018
3.000 %	1,410,000.00	03/01/2019
3.000 %	1,870,000.00	03/01/2020

ARE BONDS CALLABLE: The series 2014 bonds shall not be subject to redemption prior to their Stated Maturities.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,479,037.50

INTEREST RATE: 1.5938%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 22, 2014

REGISTRATION NO.: 26390

BONDS ISSUED BY: City of St. Charles, Neighborhood Improvement District

AMOUNT OF ISSUE: \$2,925,000.00 (Series 2014)

COUNTY: St. Charles

(New Town Gateway Neighborhood Improvement District  
Infrastructure Project-Phase One Improvements)

DATE OF ISSUE: April 22, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1) paying all or part of the costs of Improvements; (2) paying capitalized interest on the Bonds; (3) funding a Bond Reserve Requirement for the Bonds, and (4) paying the costs of issuing the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 120,000.00	03/01/2016
2.000 %	120,000.00	03/01/2017
2.000 %	125,000.00	03/01/2018
2.000 %	125,000.00	03/01/2019
2.150 %	130,000.00	03/01/2020
2.750 %	130,000.00	03/01/2021
3.000 %	135,000.00	03/01/2022
3.125 %	140,000.00	03/01/2023
3.250 %	145,000.00	03/01/2024
3.100 %	150,000.00	03/01/2025
3.200 %	155,000.00	03/01/2026
3.300 %	160,000.00	03/01/2027
3.400 %	165,000.00	03/01/2028
3.500 %	170,000.00	03/01/2029
3.600 %	175,000.00	03/01/2030
3.700 %	185,000.00	03/01/2031
3.800 %	190,000.00	03/01/2032
3.850 %	200,000.00	03/01/2033
3.900 %	205,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof maturing on March 1, 2023 and thereafter may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2022 and thereafter, in whole principal amounts and by maturity date designated by the City, at a Redemption Price equal to 100% of the principal amount of the Bonds being redeemed, plus accrued interest thereon to the Redemption Date, without premium.

BOND REGISTRAR: U.S. Bank National Association, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: U.S. Bank National Association, St. Louis, Missouri

APPROVING OPINION BY: Cunningham, Vogel & Rost, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$2,910,057.25

INTEREST RATE: 3.4481%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,246,525,167.00

INDEBTEDNESS: (Including this issue) \$70,975,000.00

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 15, 2014

REGISTRATION NO.: 26389

BONDS ISSUED BY: Dixon R-I School District

AMOUNT OF ISSUE: \$750,000.00 (Refunding Bonds Series 2014)

COUNTY: Pulaski

DATE OF ISSUE: April 16, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$750,000 of the District's General Obligation Bonds, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.500 %	\$ 175,000.00	03/01/2016
0.750 %	175,000.00	03/01/2017
1.000 %	150,000.00	03/01/2018
1.400 %	150,000.00	03/01/2019
1.700 %	100,000.00	03/01/2020

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2018 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000, within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$742,500.00

INTEREST RATE: 1.4317%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 14, 2014

REGISTRATION NO.: 26386

BONDS ISSUED BY: Camden County Neighborhood Improvement District

AMOUNT OF ISSUE: \$1,675,000.00 (Refunding Bonds Series 2014)

COUNTY: Camden

DATE OF ISSUE: April 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding limited general obligation bonds of the County, \$780,000 General Obligation Refunding Bonds, Series 2008 and \$890,000 General Obligation Refunding Bonds Series 2004B

Rate of Interest	Amount	Maturity
2.000 %	\$ 90,000.00	03/01/2015
2.000 %	280,000.00	03/01/2016
3.000 %	285,000.00	03/01/2017
3.000 %	270,000.00	03/01/2018
3.000 %	220,000.00	03/01/2019
3.000 %	190,000.00	03/01/2020
3.000 %	100,000.00	03/01/2021
3.000 %	105,000.00	03/01/2022
	110,000.00	03/01/2023 *
	25,000.00	03/01/2024 *
3.000 %	135,000.00	03/01/2024

ARE BONDS CALLABLE: At the County's option, the bonds or portions thereof maturing on March 1, 2024, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2022 and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the County (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$1,740,518.45

INTEREST RATE: 1.9759%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 14, 2014

REGISTRATION NO.: 26387

BONDS ISSUED BY: Lafayette County C-1 School District

AMOUNT OF ISSUE: \$4,380,000.00 (Refunding Bonds Series 2014)

COUNTY: Lafayette

DATE OF ISSUE: April 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,  
\$4,475,000 General Obligation Bonds, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 305,000.00	03/01/2015
2.000 %	400,000.00	03/01/2016
2.000 %	350,000.00	03/01/2017
2.000 %	350,000.00	03/01/2018
3.000 %	350,000.00	03/01/2019
3.000 %	375,000.00	03/01/2020
3.000 %	400,000.00	03/01/2021
3.000 %	425,000.00	03/01/2022
3.000 %	450,000.00	03/01/2023
3.000 %	475,000.00	03/01/2024
4.000 %	500,000.00	03/01/2025

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,611,254.20

INTEREST RATE: 2.1448%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 14, 2014

REGISTRATION NO.: 26388

BONDS ISSUED BY: Camdenton Reorganized School District No. R-3

AMOUNT OF ISSUE: \$22,525,000.00 (Series 2014)  
(Refunding and Improvement Bonds) (a portion of  
\$43,000,000 authorized)

COUNTY: Camden, Morgan and  
Laclede

DATE OF ISSUE: April 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$2,005,000 For the purpose of refunding outstanding general obligation bonds of the District, General Obligation Refunding Bonds, Series 2008 II. \$20,520,000 For the purpose of constructing a new elementary school at Osage Beach, repairing, renovating and building additions to Hurricane Deck Elementary School and furnishing and equipping said facilities; upgrading safety at existing school facilities; and acquiring buildings, improvements, furnishings and equipment now leased to the District by paying off and retiring outstanding leasehold financing obligations

Rate of Interest	Amount	Maturity
3.000 %	\$ 100,000.00	03/01/2019
3.000 %	250,000.00	03/01/2020
3.000 %	400,000.00	03/01/2021
3.000 %	500,000.00	03/01/2024
3.000 %	1,250,000.00	03/01/2025
3.125 %	2,000,000.00	03/01/2026
5.000 %	2,000,000.00	03/01/2027
5.000 %	2,000,000.00	03/01/2028
5.000 %	2,100,000.00	03/01/2029
5.000 %	2,125,000.00	03/01/2030
5.000 %	2,200,000.00	03/01/2031
5.000 %	2,300,000.00	03/01/2032
5.000 %	2,500,000.00	03/01/2033
5.000 %	2,800,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2024, and thereafter may redeemed and paid prior to maturity on March 1, 2022, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$24,105,826.25

INTEREST RATE: 4.0854%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$1,081,299,571.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$71,205,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in the Lake Sun Leader on March 27, 2013; Published in The Reporter on March 20, 2013; Published in the Morgan County Press on March 20 and March 27, 2013; Published in the Leader-Statesman on March 21 and March 28, 2013; Published in The Lebanon Daily Record on March 20 and March 31, 2013

DATE OF ELECTION: I. Not applicable II. April 2, 2013

ELECTION RESULTS: I. Not applicable II. Yes - 2,981 No - 1,537

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 10, 2014

REGISTRATION NO.: 26385

BONDS ISSUED BY: Warren County R-III School District

AMOUNT OF ISSUE: \$6,085,000.00 (Refunding Bonds Series 2014)

COUNTY: Warren

DATE OF ISSUE: April 11, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$6,085,000 of the District's General Obligation Refunding Bonds (Missouri Direct Deposit Program) Series 2010A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 1,200,000.00	03/01/2015
0.500 %	1,200,000.00	03/01/2016
0.750 %	900,000.00	03/01/2017
1.000 %	900,000.00	03/01/2018
1.300 %	935,000.00	03/01/2019
1.550 %	950,000.00	03/01/2020

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2017 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,039,370.00

INTEREST RATE: 1.3395%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 9, 2014

REGISTRATION NO.: 26384

BONDS ISSUED BY: St. James R-I School District

AMOUNT OF ISSUE: \$3,000,000.00 (Refunding Bonds Series 2014)

COUNTY: Phelps

DATE OF ISSUE: April 9, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added to other District moneys, will be sufficient for the redemption in advance of their maturity of \$3,000,000 of the District's General Obligation Refunding Bonds (Missouri Direct Deposit Program), Series 2010

Rate of Interest	Amount	Maturity
0.400 %	\$ 50,000.00	03/01/2015
0.500 %	360,000.00	03/01/2016
0.750 %	560,000.00	03/01/2017
1.000 %	565,000.00	03/01/2018
1.300 %	565,000.00	03/01/2019
1.550 %	575,000.00	03/01/2020
1.800 %	325,000.00	03/01/2021

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2018 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A, Kansas City

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes Goldman O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,967,000.00

INTEREST RATE: 1.5484%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 1, 2014

REGISTRATION NO.: 26382

BONDS ISSUED BY: The School District of Springfield R-XII

AMOUNT OF ISSUE: \$26,650,000.00 (Series 2014A)  
(remainder of \$71,650,000 authorized)

COUNTY: Greene

DATE OF ISSUE: April 1, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1) constructing new buildings and purchasing land, (2) improving, repairing, renovating and acquiring buildings, including technology improvements, and (3) furnishing and equipping school buildings

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 2,750,000.00	03/01/2024
4.000 %	3,150,000.00	03/01/2025
4.000 %	2,775,000.00	03/01/2026
3.000 %	475,000.00	03/01/2026
4.000 %	1,500,000.00	03/01/2027
3.000 %	7,250,000.00	03/01/2027
4.250 %	8,750,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to maturity on March 1, 2022, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, NA, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, NA, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$27,257,106.50

INTEREST RATE: 3.5563%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$3,312,161,140.00

INDEBTEDNESS: (Including this issue) \$281,665,000.00

NOTICE OF ELECTION: Published in the News-Leader on March 20 and March 27, 2013; Published in The Daily Events on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 11,605 No - 6,150

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 1, 2014

REGISTRATION NO.: 26383

BONDS ISSUED BY: The School District of Springfield R-XII

AMOUNT OF ISSUE: \$76,800,000.00 (Refunding Bonds Series 2014B)

COUNTY: Greene

DATE OF ISSUE: April 1, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding a series of bonds issued by the District in 2006 (\$83,750,000) and to pay the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
4.000 %	\$ 2,245,000.00	03/01/2017
3.000 %	1,765,000.00	03/01/2017
4.000 %	3,400,000.00	03/01/2018
2.000 %	1,000,000.00	03/01/2018
4.000 %	3,400,000.00	03/01/2019
1.500 %	1,300,000.00	03/01/2019
4.000 %	2,165,000.00	03/01/2020
3.000 %	2,845,000.00	03/01/2020
5.000 %	6,165,000.00	03/01/2021
3.000 %	1,585,000.00	03/01/2021
5.000 %	7,625,000.00	03/01/2022
3.000 %	875,000.00	03/01/2022
5.000 %	9,015,000.00	03/01/2023
3.000 %	485,000.00	03/01/2023
5.000 %	10,150,000.00	03/01/2024
5.000 %	10,900,000.00	03/01/2025
5.000 %	11,880,000.00	03/01/2026

ARE BONDS CALLABLE: The bonds are not subject to redemption and payment prior to maturity.

BOND REGISTRAR: BOKF, NA, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, NA, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$90,020,576.50

INTEREST RATE: 2.434%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 26, 2014

REGISTRATION NO.: 26381

BONDS ISSUED BY: Cole County R-V School District

AMOUNT OF ISSUE: \$2,715,000.00 (Refunding Bonds Series 2014)

COUNTY: Cole and Miller

DATE OF ISSUE: March 27, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity (1) on April 1, 2014, of \$1,875,000 principal amount of the District's outstanding Series 2010 Bonds, maturing on and after March 1, 2015; and (2) on March 2015, of \$840,000 principal amount of the District's outstanding Series 2010A Bonds maturing on and after March 1, 2020

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 350,000.00	03/01/2015
0.500 %	375,000.00	03/01/2016
0.750 %	375,000.00	03/01/2017
1.000 %	375,000.00	03/01/2018
1.300 %	400,000.00	03/01/2019
1.550 %	200,000.00	03/01/2020
1.800 %	205,000.00	03/01/2021
2.000 %	215,000.00	03/01/2022
2.200 %	220,000.00	03/01/2023

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2018 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,679,705.00

INTEREST RATE: 1.776%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 20, 2014

REGISTRATION NO.: 26380

BONDS ISSUED BY: Grain Valley R-V School District

AMOUNT OF ISSUE: \$3,800,000.00 (Series 2014)

COUNTY: Jackson

DATE OF ISSUE: March 19, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping, and furnishing school facilities at the Grain Valley High School; to complete safety and security system upgrades to all school facilities; to the extent of funds available, complete other improvements to the existing facilities of the District; and issue bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.500 %	\$ 590,000.00	03/01/2024
2.700 %	605,000.00	03/01/2025
2.850 %	620,000.00	03/01/2026
3.000 %	640,000.00	03/01/2027
3.200 %	660,000.00	03/01/2028
3.350 %	685,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,768,650.00

INTEREST RATE: 3.0605%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$255,377,668.00

INDEBTEDNESS: (Including this issue) \$38,508,881.00

NOTICE OF ELECTION: Published in Focus on Oak Grove on January 23 and January 30, 2014; Published in The Examiner on January 22 and January 29, 2014

DATE OF ELECTION: February 4, 2014

ELECTION RESULTS: Yes - 445 No - 121

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 11, 2014

REGISTRATION NO.: 26378

BONDS ISSUED BY: City of Maplewood

AMOUNT OF ISSUE: \$2,880,000.00 (Refunding Bonds Series 2014)

COUNTY: St. Louis

DATE OF ISSUE: March 12, 2014

MONTH OF MATURITY: June

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$2,925,000 of the City's General Obligation Refunding Bonds, Series 2006

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 330,000.00	06/01/2014
3.000 %	335,000.00	06/01/2015
3.000 %	345,000.00	06/01/2016
3.000 %	350,000.00	06/01/2017
3.000 %	365,000.00	06/01/2018
3.000 %	375,000.00	06/01/2019
2.000 %	385,000.00	06/01/2020
2.000 %	395,000.00	06/01/2021

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: June 1 and December 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Raymond James & Associates, Inc., St. Louis, Missouri

PURCHASE PRICE: \$3,023,198.41

INTEREST RATE: 1.1935%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Solicited bids through WM Financial Strategies, St. Louis, Missouri; BidComp Parity

NUMBER OF BIDS RECEIVED: 13

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 11, 2014

REGISTRATION NO.: 26379

BONDS ISSUED BY: School District of Webster Groves

AMOUNT OF ISSUE: \$7,440,000.00 (Refunding Bonds Series 2014)

COUNTY: St. Louis

DATE OF ISSUE: March 12, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of (1) refunding certain maturities of the District's remaining outstanding General Obligation Bonds, (\$7,615,000) Series 2006, being all of those bonds maturing in the years 2017 through 2021, inclusive, as identified in the preambles to the Resolution; and (2) paying the costs of issuing the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 1,650,000.00	03/01/2017
4.000 %	1,700,000.00	03/01/2018
3.000 %	1,075,000.00	03/01/2019
4.000 %	690,000.00	03/01/2019
3.000 %	1,850,000.00	03/01/2020
3.000 %	475,000.00	03/01/2021

ARE BONDS CALLABLE: The bonds shall not be subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,132,457.45

INTEREST RATE: 1.3699%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 4, 2014

REGISTRATION NO.: 26377

BONDS ISSUED BY: The School District of Columbia

AMOUNT OF ISSUE: \$50,000,000.00 (Series 2014)

COUNTY: Boone

(remainder of \$120,000,000 authorized) (a portion of \$50,000,000 authorized)

DATE OF ISSUE: March 5, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: (1) For the purpose of completing, without limitation, constructing a new high school; acquiring and developing sites for and constructing a new elementary school; for constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities; making roofing, heating, air conditioning, ventilation and general improvements in numerous buildings; acquiring technology for the District; and constructing and equipping new gymnasiums at existing high schools (\$41,348,000) (2) For the purpose of acquiring and developing sites for school buildings and acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities, including, without limitation, acquiring and developing sites for and constructing new elementary schools, renovating and constructing additions to existing buildings, roof replacement and transportation facility site improvements (8,652,000)

Rate of Interest	Amount	Maturity
3.000 %	\$ 520,000.00	03/01/2015
3.000 %	320,000.00	03/01/2018
3.000 %	930,000.00	03/01/2019
4.000 %	1,215,000.00	03/01/2020
4.000 %	740,000.00	03/01/2022
4.000 %	365,000.00	03/01/2023
4.000 %	710,000.00	03/01/2024
3.000 %	175,000.00	03/01/2025
3.000 %	435,000.00	03/01/2026
4.000 %	3,600,000.00	03/01/2027
3.250 %	3,945,000.00	03/01/2028
5.000 %	3,595,000.00	03/01/2029
5.000 %	3,880,000.00	03/01/2030
5.000 %	5,770,000.00	03/01/2031
4.500 %	3,000,000.00	03/01/2032
5.000 %	2,955,000.00	03/01/2032
4.500 %	4,000,000.00	03/01/2033
5.000 %	3,935,000.00	03/01/2033
4.500 %	5,000,000.00	03/01/2034
5.000 %	4,910,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2024, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2023, and on any date thereafter, in whole or in part, in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A. Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C. Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$53,846,828.85

INTEREST RATE: 3.94%

TAX CREDIT RATE: %

ASSESSED VALUATION: (1) 1,992,198,228 (2) \$2,044,532,019

INDEBTEDNESS: (Including this issue) (1) \$267,840,000 (2) \$290,600,000

NOTICE OF ELECTION: (1) Published in the Columbia Missourian on March 24, 2010 and April 4, 2010  
(2) Published in the Columbia Missourian on March 21, 2012 and April 1, 2012

DATE OF ELECTION: (1) April 6, 2010 (2) April, 3, 2012

ELECTION RESULTS: (1) Yes - 17,253 No - 5,089 (2) Yes - 8,660 No - 5,525

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 28, 2014

REGISTRATION NO.: 26375

BONDS ISSUED BY: School of the Osage

AMOUNT OF ISSUE: \$3,500,000.00 (Series 2014B)  
(remainder of \$22,000,000 authorized)

COUNTY: Miller, Morgan and Camden

DATE OF ISSUE: March 3, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing and equipping school facilities, including renovating and constructing a three-story addition to the Heritage Building and improvements to enhance security at school buildings

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000 %	\$ 3,500,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the bonds or portion thereof may be called for redemption and payment prior to maturity on March 1, 2024 and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,786,055.00

INTEREST RATE: 4.3822%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$551,715,235.00

INDEBTEDNESS: (Including this issue) 40,875,000.00

NOTICE OF ELECTION: Published in The Miller County Autogram-Sentinel on March 21 and March 28, 2013;  
Published in The Eldon Advertiser on March 21 and March 28, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 1,080 No - 690

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 28, 2014

REGISTRATION NO.: 26376

BONDS ISSUED BY: School of the Osage

AMOUNT OF ISSUE: \$15,550,000.00 (Refunding Bonds Series 2014C)

COUNTY: Miller, Morgan and Camden

DATE OF ISSUE: March 3, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding a series of bonds issued by the District, \$16,450,000  
General Obligation Bonds, Series 2006

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 1,000,000.00	03/01/2017
4.000 %	1,050,000.00	03/01/2018
4.000 %	1,175,000.00	03/01/2019
4.000 %	1,325,000.00	03/01/2020
5.000 %	1,475,000.00	03/01/2021
5.000 %	1,625,000.00	03/01/2022
5.000 %	1,725,000.00	03/01/2023
5.000 %	1,925,000.00	03/01/2024
5.000 %	2,050,000.00	03/01/2025
5.000 %	2,200,000.00	03/01/2026

ARE BONDS CALLABLE: The bonds are not subject to redemption and payment prior to maturity.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$17,814,028.00

INTEREST RATE: 2.7623%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 27, 2014

REGISTRATION NO.: 26370

BONDS ISSUED BY: New Bloomfield R-III School District

AMOUNT OF ISSUE: \$1,815,000.00 (Refunding Bonds Series 2014)

COUNTY: Callaway

DATE OF ISSUE: February 28, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$1,265,000 of the District's General Obligation Refunding Bonds, Series, 2009 and \$550,000 of the District's General Obligation Refunding Bonds, Series 2011

Rate of Interest	Amount	Maturity
0.400 %	\$ 370,000.00	03/01/2015
0.500 %	200,000.00	03/01/2016
0.750 %	100,000.00	03/01/2017
1.000 %	155,000.00	03/01/2018
1.400 %	155,000.00	03/01/2019
1.700 %	205,000.00	03/01/2020
1.950 %	205,000.00	03/01/2021
2.200 %	205,000.00	03/01/2022
2.350 %	220,000.00	03/01/2023

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2018 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,791,405.00

INTEREST RATE: 2.0375%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 27, 2014

REGISTRATION NO.: 26368

BONDS ISSUED BY: Fort Osage R-I School District

AMOUNT OF ISSUE: \$8,675,000.00 (Refunding Bonds Series 2014)

COUNTY: Jackson

DATE OF ISSUE: February 27, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund (a) \$3,100,000 principal amount of the District's outstanding General Obligation Refunding Bonds, Series 2004 and (b) \$5,750,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2007

Rate of Interest	Amount	Maturity
3.000 %	\$ 920,000.00	03/01/2015
3.000 %	1,010,000.00	03/01/2016
3.000 %	1,055,000.00	03/01/2017
5.000 %	730,000.00	03/01/2021
5.000 %	730,000.00	03/01/2022
5.000 %	1,000,000.00	03/01/2023
5.000 %	1,230,000.00	03/01/2024
3.000 %	2,000,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2027 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2022, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,495,865.25

INTEREST RATE: 2.5646%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 27, 2014

REGISTRATION NO.: 26369

BONDS ISSUED BY: Lathrop R-II School District

AMOUNT OF ISSUE: \$6,500,000.00 (Refunding Bonds Series 2014)

COUNTY: Clinton

DATE OF ISSUE: February 28, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$6,350,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2006

Rate of Interest	Amount	Maturity
3.000 %	\$ 380,000.00	03/01/2017
3.000 %	420,000.00	03/01/2018
3.000 %	460,000.00	03/01/2019
3.000 %	500,000.00	03/01/2020
3.000 %	540,000.00	03/01/2021
3.000 %	625,000.00	03/01/2022
3.000 %	680,000.00	03/01/2023
3.000 %	700,000.00	03/01/2024
3.000 %	700,000.00	03/01/2025
3.000 %	735,000.00	03/01/2026
3.100 %	760,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the District, each series of bonds or portions thereof maturing on March 1 in the years 2023 Through 2027, inclusive, may be called for redemption and payment prior to their Stated Maturities on March 1, 2022, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,704,584.00

INTEREST RATE: 2.6045%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 27, 2014

REGISTRATION NO.: 26371

BONDS ISSUED BY: Liberty Public School District No. 53

AMOUNT OF ISSUE: \$6,520,000.00 (Refunding Bonds Series 2014)

COUNTY: Clay

DATE OF ISSUE: February 28, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$7,175,000 principal amount of the District's outstanding General Obligation Refunding and Improvement Bonds, Series 2004

Rate of Interest	Amount	Maturity
5.000 %	\$ 1,220,000.00	03/01/2015
5.000 %	1,625,000.00	03/01/2016
3.000 %	275,000.00	03/01/2017
4.000 %	325,000.00	03/01/2018
4.000 %	425,000.00	03/01/2019
4.000 %	450,000.00	03/01/2020
5.000 %	475,000.00	03/01/2021
4.000 %	500,000.00	03/01/2022
5.000 %	600,000.00	03/01/2023
5.000 %	625,000.00	03/01/2024

ARE BONDS CALLABLE: The Series 2014 Bonds shall not be subject to redemption prior to their Stated Maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$7,218,896.35

INTEREST RATE: 2.1339%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 27, 2014

REGISTRATION NO.: 26372

BONDS ISSUED BY: Platte County R-III School District

AMOUNT OF ISSUE: \$4,315,000.00 (Refunding Bonds Series 2014)

COUNTY: Platte

DATE OF ISSUE: February 28, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,  
\$4,490,000 General Obligation Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 1,000,000.00	03/01/2015
3.000 %	1,100,000.00	03/01/2016
3.000 %	1,050,000.00	03/01/2017
3.000 %	1,165,000.00	03/01/2018

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,530,522.20

INTEREST RATE: 1.0136%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 27, 2014

REGISTRATION NO.: 26373

BONDS ISSUED BY: Smithville R-II School District

AMOUNT OF ISSUE: \$3,130,000.00 (Refunding Bonds Series 2014)

COUNTY: Clay

DATE OF ISSUE: February 28, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,  
\$3,265,000 General Obligation Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 500,000.00	03/01/2020
3.000 %	570,000.00	03/01/2021
3.000 %	625,000.00	03/01/2022
3.000 %	700,000.00	03/01/2023
3.000 %	735,000.00	03/01/2024

ARE BONDS CALLABLE: The bonds shall not be subject to redemption prior to maturity.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,296,963.25

INTEREST RATE: 2.2813%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 27, 2014

REGISTRATION NO.: 26374

BONDS ISSUED BY: Fair Grove R-X School District

AMOUNT OF ISSUE: \$6,150,000.00 (Refunding Bonds Series 2014)

COUNTY: Greene

DATE OF ISSUE: February 28, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$6,005,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2007

Rate of Interest	Amount	Maturity
4.000 %	\$ 405,000.00	03/01/2018
4.000 %	460,000.00	03/01/2019
5.000 %	475,000.00	03/01/2020
5.000 %	525,000.00	03/01/2021
5.000 %	575,000.00	03/01/2022
3.000 %	630,000.00	03/01/2023
3.000 %	715,000.00	03/01/2024
3.000 %	755,000.00	03/01/2025
3.000 %	790,000.00	03/01/2026
3.100 %	820,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the District, each series of bonds or portions thereof maturing on March 1, 2023 through 2027, inclusive, may be called for redemption and payment prior to their Stated Maturities on March 1, 2022, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,557,743.50

INTEREST RATE: 2.6736%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 26, 2014

REGISTRATION NO.: 26365

BONDS ISSUED BY: School District of the City of Independence

AMOUNT OF ISSUE: \$7,330,000.00 (Refunding Bonds Series 2014)

COUNTY: Jackson

DATE OF ISSUE: February 27, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$7,830,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 2,370,000.00	03/01/2017
3.000 %	2,445,000.00	03/01/2018
3.000 %	2,515,000.00	03/01/2019

ARE BONDS CALLABLE: The Series 2014 Bonds shall not be subject to redemption prior to their Stated Maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$7,865,409.35

INTEREST RATE: 1.1391%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 26, 2014

REGISTRATION NO.: 26367

BONDS ISSUED BY: Diamond R-IV School District

AMOUNT OF ISSUE: \$2,300,000.00 (Refunding Bonds Series 2014)

COUNTY: Newton

DATE OF ISSUE: February 27, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,  
\$2,325,000 General Obligation Refunding Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 525,000.00	03/01/2015
2.000 %	575,000.00	03/01/2016
2.000 %	575,000.00	03/01/2017
2.000 %	625,000.00	03/01/2018

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,347,575.25

INTEREST RATE: 1.1802%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 26, 2014

REGISTRATION NO.: 26366

BONDS ISSUED BY: Carl Junction R-I School District

AMOUNT OF ISSUE: \$3,440,000.00 (Refunding Bonds Series 2014B)

COUNTY: Jasper

DATE OF ISSUE: February 27, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$3,440,000 of the District's General Obligation Refunding Bonds, Series 2010A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 925,000.00	03/01/2015
0.500 %	960,000.00	03/01/2016
0.750 %	1,000,000.00	03/01/2017
1.100 %	555,000.00	03/01/2018

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2017 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,409,040.00

INTEREST RATE: 1.1341%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 25, 2014

REGISTRATION NO.: 26364

BONDS ISSUED BY: Lindbergh Schools

AMOUNT OF ISSUE: \$32,060,000.00 (Refunding Bonds Series 2014)

COUNTY: St. Louis

DATE OF ISSUE: February 26, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$32,000,000 General Obligation Bonds, Series 2007

Rate of Interest	Amount	Maturity
2.000 %	\$ 225,000.00	03/01/2015
2.000 %	225,000.00	03/01/2016
2.000 %	225,000.00	03/01/2017
2.000 %	250,000.00	03/01/2018
2.000 %	225,000.00	03/01/2019
3.000 %	700,000.00	03/01/2020
4.000 %	3,375,000.00	03/01/2021
4.000 %	3,325,000.00	03/01/2022
4.000 %	3,460,000.00	03/01/2023
3.000 %	4,300,000.00	03/01/2024
3.000 %	5,025,000.00	03/01/2025
3.000 %	5,275,000.00	03/01/2026
3.000 %	5,450,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2023 may be called for redemption and payment prior to maturity on March 1, 2022 and thereafter as a whole or in part on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, Wisconsin

PURCHASE PRICE: \$33,447,028.50

INTEREST RATE: 2.75%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: BidComp Parity-notice published in the Bond Buyer, New York City and The Countian, St. Louis County

NUMBER OF BIDS RECEIVED: 14

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 24, 2014

REGISTRATION NO.: 26361

BONDS ISSUED BY: Reorganized School District No. 7

AMOUNT OF ISSUE: \$29,345,000.00 (Refunding Bonds Series 2014)

COUNTY: Jackson

DATE OF ISSUE: February 25, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund (a) \$8,315,000 principal amount of the District's outstanding General Obligation Refunding and Improvement Bonds, Series 2004; (b) \$22,090,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2006

Rate of Interest	Amount	Maturity
5.000 %	\$ 4,225,000.00	03/01/2015
2.000 %	300,000.00	03/01/2016
4.000 %	1,400,000.00	03/01/2016
5.000 %	2,550,000.00	03/01/2017
3.000 %	340,000.00	03/01/2018
4.000 %	2,410,000.00	03/01/2018
2.000 %	675,000.00	03/01/2019
4.000 %	1,375,000.00	03/01/2020
3.000 %	670,000.00	03/01/2021
5.000 %	2,760,000.00	03/01/2022
4.000 %	225,000.00	03/01/2023
5.000 %	2,310,000.00	03/01/2023
4.000 %	3,235,000.00	03/01/2024
4.000 %	3,370,000.00	03/01/2025
4.000 %	3,500,000.00	03/01/2026

ARE BONDS CALLABLE: The Series 2014 bonds bearing Stated Maturities in the years 2024 through 2026, inclusive, may be called for redemption and payment at the option of the District on March 1, 2022 and thereafter, as a whole or in part (and if in part in integral multiples of \$5,000) at any time at a redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest to the date fixed for redemption and payment, without premium.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$32,127,794.75

INTEREST RATE: 2.6325%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 24, 2014

REGISTRATION NO.: 26363

BONDS ISSUED BY: Grandview R-II School District

AMOUNT OF ISSUE: \$965,000.00 (Refunding Bonds Series 2014)

COUNTY: Jefferson

DATE OF ISSUE: February 26, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$965,000 of the District's General Obligation Bonds (Missouri Direct Deposit Program), Series 2009A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 300,000.00	03/01/2015
0.500 %	125,000.00	03/01/2016
0.750 %	175,000.00	03/01/2017
1.100 %	175,000.00	03/01/2018
1.500 %	190,000.00	03/01/2019

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes Goldman O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$952,455.00

INTEREST RATE: 1.5074%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 24, 2014

REGISTRATION NO.: 26362

BONDS ISSUED BY: Harrisonville R-IX School District

AMOUNT OF ISSUE: \$9,290,000.00 (Refunding Bonds Series 2014)

COUNTY: Cass

DATE OF ISSUE: February 25, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of cross-over advance refunding the Refunded Bonds, \$9,085,000 General Obligation Bonds, Series 2007A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 50,000.00	03/01/2018
3.000 %	50,000.00	03/01/2019
5.000 %	900,000.00	03/01/2020
5.000 %	1,000,000.00	03/01/2021
5.000 %	1,075,000.00	03/01/2022
3.000 %	1,135,000.00	03/01/2023
3.000 %	1,220,000.00	03/01/2024
3.000 %	1,300,000.00	03/01/2025
3.000 %	1,200,000.00	03/01/2026
3.000 %	1,360,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the District, the bonds may be redeemed and paid prior to maturity on March 1, 2022, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,929,265.90

INTEREST RATE: 2.6713%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 20, 2014

REGISTRATION NO.: 26358

BONDS ISSUED BY: Lexington R-V School District

AMOUNT OF ISSUE: \$3,855,000.00 (Refunding Bonds Series 2014)

COUNTY: Lafayette

DATE OF ISSUE: February 21, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,  
\$3,955,000 General Obligation Bonds, Series 2004A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 330,000.00	03/01/2015
2.000 %	350,000.00	03/01/2016
2.000 %	375,000.00	03/01/2017
2.000 %	400,000.00	03/01/2018
2.000 %	425,000.00	03/01/2019
3.000 %	475,000.00	03/01/2020
3.000 %	475,000.00	03/01/2021
3.000 %	525,000.00	03/01/2022
3.000 %	500,000.00	03/01/2023

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,988,440.55

INTEREST RATE: 2.0213%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 20, 2014

REGISTRATION NO.: 26360

BONDS ISSUED BY: School of the Osage

AMOUNT OF ISSUE: \$9,000,000.00 (Series 2014A)  
(a portion of \$22,000,000 authorized)

COUNTY: Miller, Morgan and Camden

DATE OF ISSUE: February 19, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing and equipping school facilities, including renovating and constructing a three-story addition to the Heritage Building and improvements to enhance security at school buildings

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.500 %	\$ 2,250,000.00	03/01/2027
4.500 %	2,250,000.00	03/01/2028
4.500 %	2,250,000.00	03/01/2029
5.000 %	2,250,000.00	03/01/2030

ARE BONDS CALLABLE: At the option of the District, the bonds or portion thereof may be called for redemption and payment prior to maturity on March 1, 2022 and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,608,782.50

INTEREST RATE: 4.0146%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$551,715,235.00

INDEBTEDNESS: (Including this issue) \$40,875,000.00

NOTICE OF ELECTION: Published in The Miller County Autogram-Sentinel on March 21 and March 28, 2013;  
Published in The Eldon Advertiser on March 21 and March 28, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 1,080 No - 690

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 20, 2014

REGISTRATION NO.: 26359

BONDS ISSUED BY: Poplar Bluff R-I School District

AMOUNT OF ISSUE: \$2,445,000.00 (Refunding Bonds Series 2014)

COUNTY: Butler

DATE OF ISSUE: February 21, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,  
\$2,475,000 General Obligation Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 420,000.00	03/01/2015
2.000 %	450,000.00	03/01/2016
2.000 %	500,000.00	03/01/2017
2.000 %	525,000.00	03/01/2018
2.000 %	550,000.00	03/01/2019

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,496,556.45

INTEREST RATE: 1.3148%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 18, 2014

REGISTRATION NO.: 26357

BONDS ISSUED BY: Moberly School District No. 81

AMOUNT OF ISSUE: \$5,765,000.00 (Refunding Bonds Series 2014)

COUNTY: Randolph

DATE OF ISSUE: February 18, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$4,205,000 principal amount of the District's General Obligation Bonds, Series 2005, and \$1,560,000 principal amount of the District's General Obligation Refunding Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.500 %	\$ 2,000,000.00	03/01/2016
0.750 %	1,840,000.00	03/01/2017
1.100 %	450,000.00	03/01/2018
1.600 %	475,000.00	03/01/2019
1.850 %	500,000.00	03/01/2020
2.100 %	500,000.00	03/01/2021

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,716,175.00

INTEREST RATE: 1.4662%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 14, 2014

REGISTRATION NO.: 26351

BONDS ISSUED BY: Reorganized School District No. 2 (Willard)

AMOUNT OF ISSUE: \$5,315,000.00 (Refunding Bonds Series 2014)

COUNTY: Greene

DATE OF ISSUE: February 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund (a) \$5,000,000 principal amount of the District's outstanding General Obligation Refunding Bonds, Series 2004 and (b) \$575,000 principal amount of the District's outstanding General Obligation Refunding Bonds, Series 2008

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 785,000.00	03/01/2015
3.000 %	800,000.00	03/01/2016
3.000 %	775,000.00	03/01/2017
3.000 %	830,000.00	03/01/2018
3.000 %	1,000,000.00	03/01/2019
3.000 %	1,125,000.00	03/01/2020

ARE BONDS CALLABLE: The bonds shall not be subject to redemption prior to their Stated Maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,612,040.35

INTEREST RATE: 1.4572%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 14, 2014

REGISTRATION NO.: 26352

BONDS ISSUED BY: Branson Reorganized School District No. 4

AMOUNT OF ISSUE: \$9,740,000.00 (Refunding Bonds Series 2014)

COUNTY: Taney

DATE OF ISSUE: February 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$9,900,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2005

Rate of Interest	Amount	Maturity
3.000 %	\$ 1,550,000.00	03/01/2019
3.000 %	2,025,000.00	03/01/2020
3.000 %	2,475,000.00	03/01/2021
3.000 %	2,915,000.00	03/01/2022
3.000 %	775,000.00	03/01/2023

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing in the years 2021 through 2023, inclusive, may be called for redemption and payment prior to their Stated Maturities on March 1, 2020, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$10,240,231.30

INTEREST RATE: 2.1992%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 14, 2014

REGISTRATION NO.: 26355

BONDS ISSUED BY: Gasconade County R-I School District

AMOUNT OF ISSUE: \$920,000.00 (Refunding Bonds Series 2014)

COUNTY: Gasconade

DATE OF ISSUE: February 18, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,  
\$945,000 General Obligation Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 100,000.00	03/01/2019
3.000 %	140,000.00	03/01/2020
3.000 %	150,000.00	03/01/2021
3.000 %	175,000.00	03/01/2022
3.000 %	175,000.00	03/01/2023
3.000 %	180,000.00	03/01/2024

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$958,750.45

INTEREST RATE: 2.4039%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 14, 2014

REGISTRATION NO.: 26356

BONDS ISSUED BY: Trenton R-IX School District

AMOUNT OF ISSUE: \$3,950,000.00 (Refunding Bonds Series 2014)

COUNTY: Grundy

DATE OF ISSUE: February 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$3,975,000 principal amount of the District's outstanding General Obligation Refunding Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 1,250,000.00	03/01/2015
3.000 %	525,000.00	03/01/2016
2.000 %	550,000.00	03/01/2017
1.500 %	575,000.00	03/01/2018
1.500 %	600,000.00	03/01/2019
1.750 %	450,000.00	03/01/2020

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing in the years 2018 through 2020, inclusive, may be called for redemption and payment prior to their Stated Maturities on March 1, 2017, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,996,688.50

INTEREST RATE: 1.4148%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 14, 2014

REGISTRATION NO.: 26353

BONDS ISSUED BY: Hannibal 60 School District

AMOUNT OF ISSUE: \$8,140,000.00 (Refunding Bonds Series 2014)

COUNTY: Marion and Ralls

DATE OF ISSUE: February 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$8,000,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2006

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 1,045,000.00	03/01/2021
4.000 %	1,040,000.00	03/01/2022
3.500 %	1,135,000.00	03/01/2023
3.000 %	1,325,000.00	03/01/2024
3.000 %	1,305,000.00	03/01/2025
3.000 %	2,290,000.00	03/01/2026

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing in the years 2023 through 2026, inclusive, may be called for redemption and payment prior to their Stated Maturities on March 1, 2021, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,533,331.65

INTEREST RATE: 2.7064%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 14, 2014

REGISTRATION NO.: 26354

BONDS ISSUED BY: Jefferson City School District

AMOUNT OF ISSUE: \$9,320,000.00 (Refunding Bonds Series 2014)

COUNTY: Cole

DATE OF ISSUE: February 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$9,145,000 principal amount of the District's outstanding General Obligation Refunding and Improvement Bonds, Series 2007

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 160,000.00	03/01/2018
2.000 %	160,000.00	03/01/2019
2.000 %	165,000.00	03/01/2020
3.500 %	2,045,000.00	03/01/2021
3.500 %	2,170,000.00	03/01/2022
3.000 %	2,295,000.00	03/01/2023
3.000 %	2,325,000.00	03/01/2024

ARE BONDS CALLABLE: At the option of the District, each series of Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturities on March 1, 2022, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,874,139.20

INTEREST RATE: 2.3862%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 13, 2014

REGISTRATION NO.: 26348

BONDS ISSUED BY: Clinton School District No. 124

AMOUNT OF ISSUE: \$7,425,000.00 (Series 2014A)  
(a portion of \$24,000,000 authorized)

COUNTY: Henry

DATE OF ISSUE: February 13, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving and equipping school facilities including (1) acquiring title to school facilities by refinancing a lease agreement dated in 2007, (2) constructing, furnishing and equipping a middle school library/media center and additional classrooms, and (3) renovating and improving stadium complex facilities

Rate of Interest	Amount	Maturity
4.000 %	\$ 450,000.00	03/01/2021
4.000 %	965,000.00	03/01/2022
4.000 %	1,035,000.00	03/01/2023
3.000 %	1,100,000.00	03/01/2024
3.000 %	1,180,000.00	03/01/2025
3.000 %	1,250,000.00	03/01/2026
4.000 %	535,000.00	03/01/2031
4.000 %	910,000.00	03/01/2033

ARE BONDS CALLABLE: At the option of the District, the bonds may be redeemed and paid prior to maturity on March 1, 2023, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$7,841,479.10

INTEREST RATE: 2.9515%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$162,770,755.00

INDEBTEDNESS: (Including this issue) \$24,000,000.00

NOTICE OF ELECTION: Published in The Clinton Daily Democrat on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 990 No - 706

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 13, 2014

REGISTRATION NO.: 26349

BONDS ISSUED BY: Clinton School District No. 124

AMOUNT OF ISSUE: \$2,450,000.00 (Series 2014B)  
(a portion of \$24,000,000 authorized)

COUNTY: Henry

DATE OF ISSUE: February 13, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving and equipping school facilities including (1) acquiring title to school facilities by refinancing a lease agreement dated in 2007, (2) constructing, furnishing and equipping a middle school library/media center and additional classrooms, and (3) renovating and improving stadium complex facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 240,000.00	03/01/2015
4.000 %	300,000.00	03/01/2016
4.000 %	295,000.00	03/01/2017
4.000 %	330,000.00	03/01/2018
4.000 %	385,000.00	03/01/2019
4.000 %	455,000.00	03/01/2020
4.000 %	445,000.00	03/01/2021

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,577,368.10

INTEREST RATE: 2.7405%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$162,770,755.00

INDEBTEDNESS: (Including this issue) \$24,000,000.00

NOTICE OF ELECTION: Published in The Clinton Daily Democrat on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 990 No - 706

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 13, 2014

REGISTRATION NO.: 26350

BONDS ISSUED BY: Clinton School District No. 124

AMOUNT OF ISSUE: \$2,060,000.00 (Series 2014C)  
(remainder of \$24,000,000 authorized)

COUNTY: Henry

DATE OF ISSUE: March 3, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving and equipping school facilities including (1) acquiring title to school facilities by refinancing a lease agreement dated in 2007, (2) constructing, furnishing and equipping a middle school library/media center and additional classrooms, and (3) renovating and improving stadium complex facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 2,060,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the bonds may be redeemed and paid prior to maturity on March 1, 2023, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Bank of Missouri, Gladstone Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,074,646.60

INTEREST RATE: 3.9483%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$162,770,755.00

INDEBTEDNESS: (Including this issue) \$24,000,000.00

NOTICE OF ELECTION: Published in The Clinton Daily Democrat on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 990 No - 706

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 11, 2014

REGISTRATION NO.: 26347

BONDS ISSUED BY: Strafford R-VI School District

AMOUNT OF ISSUE: \$5,000,000.00 (Series 2014)  
(remainder of \$15,000,000 authorized)

COUNTY: Greene and Webster

DATE OF ISSUE: February 13, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for site development, construction, equipping and furnishing of a new elementary school; to complete renovation improvements to the existing elementary facility for additional middle school and high school classrooms; the acquisition and installation of safety and security equipment to all District facilities; the installation of heating, ventilation and air conditioning systems to the gymnasiums; to construct and equip restroom facilities at the football field; to the extent funds are available, complete other renovation, remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.500 %	\$ 750,000.00	03/01/2016
1.500 %	400,000.00	03/01/2019
1.750 %	925,000.00	03/01/2020
2.000 %	950,000.00	03/01/2021
2.250 %	975,000.00	03/01/2022
2.400 %	1,000,000.00	03/01/2023

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,945,000.00

INTEREST RATE: 2.2011%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$167,517,572.00

INDEBTEDNESS: (Including this issue) \$18,970,000.00

NOTICE OF ELECTION: Published in the News-Leader/Guidon on March 20 and March 27, 2013; Published in The Marshfield Mail on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 674 No - 224

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 11, 2014

REGISTRATION NO.: 26346

BONDS ISSUED BY: Centralia R-VI School District

AMOUNT OF ISSUE: \$2,295,000.00 (Refunding Bonds Series 2014)

COUNTY: Boone

DATE OF ISSUE: February 12, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,  
\$2,325,000 General Obligation Refunding Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 600,000.00	03/01/2015
2.000 %	300,000.00	03/01/2016
2.000 %	325,000.00	03/01/2017
2.000 %	350,000.00	03/01/2018
2.000 %	350,000.00	03/01/2019
3.000 %	370,000.00	03/01/2020

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,347,802.70

INTEREST RATE: 1.573%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 10, 2014

REGISTRATION NO.: 26345

BONDS ISSUED BY: Carl Junction R-I School District

AMOUNT OF ISSUE: \$8,250,000.00 (Refunding Bonds 2014A)

COUNTY: Jasper

DATE OF ISSUE: February 11, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for redemption in advance of their maturity of \$8,250,000 of the District's General Obligation Refunding Bonds, Series 2011

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.500 %	\$ 315,000.00	03/01/2019
1.800 %	360,000.00	03/01/2020
2.000 %	1,415,000.00	03/01/2021
2.250 %	1,460,000.00	03/01/2022
2.450 %	1,510,000.00	03/01/2023
2.650 %	1,565,000.00	03/01/2024
2.850 %	1,625,000.00	03/01/2025

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$8,159,250.00

INTEREST RATE: 2.5915%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 31, 2014

REGISTRATION NO.: 26344

BONDS ISSUED BY: Fort Zumwalt School District

AMOUNT OF ISSUE: \$10,970,000.00 (Refunding Bonds Series 2014)  
(a portion \$18,500,000 authorized)

COUNTY: St. Charles

DATE OF ISSUE: February 4, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refinancing outstanding lease obligations and issue general obligation bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 3,520,000.00	03/01/2024
4.000 %	3,650,000.00	03/01/2025
4.000 %	3,800,000.00	03/01/2026

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2024 and thereafter may be called for redemption and payment prior to maturity on March 1, 2021 and thereafter, in whole or in part, at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$11,529,369.60

INTEREST RATE: 3.4426%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$2,069,495,040.00

INDEBTEDNESS: (Including this issue) \$158,099,949.70

NOTICE OF ELECTION: Published in the St. Louis Post-Dispatch and/or the metro area Suburban Journal on March 23, March 25, March 30 and April 1, 2011

DATE OF ELECTION: April 5, 2011

ELECTION RESULTS: Yes - 8,181 No - 4,123

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 24, 2014

REGISTRATION NO.: 26343

BONDS ISSUED BY: Montgomery County R-II School District

AMOUNT OF ISSUE: \$4,500,000.00 (Series 2014)  
(remainder of \$14,500,000 authorized)

COUNTY: Montgomery, Callaway and  
Warren

DATE OF ISSUE: January 30, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of (1) additional classrooms at the High School, Middle School, Montgomery City Elementary and Jonesburg Elementary in order to eliminate the use of temporary trailers, (2) new vocational-agricultural facility at the High School, (3) a new gymnasium and kitchen/cafeteria at the Middle School, (4) additional library spaces; to the extent funds are available, to complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 620,000.00	03/01/2015
0.500 %	630,000.00	03/01/2016
0.850 %	635,000.00	03/01/2017
1.250 %	640,000.00	03/01/2018
1.600 %	650,000.00	03/01/2019
1.850 %	655,000.00	03/01/2020
2.100 %	670,000.00	03/01/2021

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,450,500.00

INTEREST RATE: 1.8031%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$121,048,144.00

INDEBTEDNESS: (Including this issue) \$14,500,000.00

NOTICE OF ELECTION: Published in the Montgomery Standard on March 20 and March 27, 2013; Published in the Fulton Sun on March 19 and March 26, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 1,169 No - 611

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 17, 2014

REGISTRATION NO.: 26342

BONDS ISSUED BY: Tipton R-VI School District

AMOUNT OF ISSUE: \$4,490,000.00 (Refunding Bonds Series 2014)

COUNTY: Moniteau

DATE OF ISSUE: January 21, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$4,490,000 of the District's General Obligation Refunding Bonds, Series 2010 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
3.750 %	\$ 350,000.00	03/01/2015
3.750 %	355,000.00	03/01/2016
3.750 %	300,000.00	03/01/2017
1.250 %	260,000.00	03/01/2018
1.600 %	285,000.00	03/01/2019
1.900 %	330,000.00	03/01/2020
2.200 %	370,000.00	03/01/2021
2.500 %	375,000.00	03/01/2022
2.700 %	375,000.00	03/01/2023
2.850 %	445,000.00	03/01/2024
3.000 %	385,000.00	03/01/2025
3.100 %	260,000.00	03/01/2026
3.250 %	400,000.00	03/01/2027

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption. The bonds maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,502,397.40

INTEREST RATE: 2.6952%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 14, 2014

REGISTRATION NO.: 26341

BONDS ISSUED BY: Consolidated School District No. 4

AMOUNT OF ISSUE: \$5,000,000.00 (Series 2014)  
(a portion of \$9,000,000 authorized)

COUNTY: Jackson

DATE OF ISSUE: January 8, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of completing renovation, remodeling and repair improvements to the existing facilities of the District including, without limitation, security upgrades with entrance modifications, heating, ventilation and air conditioning improvements, window and roof replacement where necessary, parking lot improvements, classroom and restroom renovations, auditorium and athletic facility upgrades, musical instrument replacement; and issue bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.200 %	\$ 500,000.00	03/01/2021
2.450 %	1,500,000.00	03/01/2022
2.650 %	1,500,000.00	03/01/2023
2.850 %	1,500,000.00	03/01/2024

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Fields & Brown LLC, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,945,000.00

INTEREST RATE: 2.7643%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$418,761,659.00

INDEBTEDNESS: (Including this issue) \$33,388,475.00

NOTICE OF ELECTION: Published in the Jackson County Advocate on March 21 and March 28, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 2,647 No - 1,109

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 13, 2014

REGISTRATION NO.: 26340

BONDS ISSUED BY: Wentzville R-IV School District

AMOUNT OF ISSUE: \$20,655,000.00 (Refunding Bonds Series 2014)

COUNTY: St. Charles

DATE OF ISSUE: January 14, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$21,535,000 General Obligation Bonds, Series 2005A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 1,905,000.00	03/01/2015
2.000 %	1,000,000.00	03/01/2016
3.000 %	960,000.00	03/01/2016
1.750 %	625,000.00	03/01/2017
3.000 %	3,370,000.00	03/01/2017
1.750 %	1,550,000.00	03/01/2018
4.000 %	2,565,000.00	03/01/2018
2.000 %	1,800,000.00	03/01/2019
4.000 %	2,450,000.00	03/01/2019
2.500 %	150,000.00	03/01/2020
4.000 %	4,280,000.00	03/01/2020

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$22,039,768.50

INTEREST RATE: 1.5879%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 13, 2014

REGISTRATION NO.: 26339

BONDS ISSUED BY: Lincoln County R-III School District

AMOUNT OF ISSUE: \$7,040,000.00 (Refunding Bonds Series 2014)

COUNTY: Lincoln

DATE OF ISSUE: January 14, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity \$4,090,000 of the District's General Obligation Refunding Bonds (Missouri Direct Deposit Program), Series 2011A and \$2,950,000 of the District's General Obligation Refunding Bonds (Missouri Direct Deposit Program), Series 2011B

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.500 %	\$ 2,500,000.00	03/01/2015
0.650 %	1,590,000.00	03/01/2016
0.900 %	625,000.00	03/01/2017
1.900 %	605,000.00	03/01/2020
2.200 %	765,000.00	03/01/2021
2.500 %	955,000.00	03/01/2022

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,973,120.00

INTEREST RATE: 2.0089%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable